1	STATE REGI	ULATION OF PUBLIC U	TILITIES	
2	REVIEW COMMITTEE			
3				
4	2018 Public	Service Commission	Screening	
5		Seats 2, 4 and 6		
6				
7				
8	DATE:	April 23, 2018		
9	TIME:	8:15 AM		
10	LOCATION:	Senate of South Carolina 1101 Pendleton Street, Room 207 Gressette Building		
11				
12		Columbia, SC		
13	REPORTED BY:	AMY R. COPE,		
14		Court Reporter		
15				
16	A. WILLIAN	A. WILLIAM ROBERTS, JR., & ASSOCIATES		
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1 APPEARANCES:		
2 Sen. Thomas C. Alexander, Chairman 3		
Rep. William E. Sandifer, III, Vice Chairman Margaret Bluestein, Esquire Rep. P. Michael Forrester Sen. C. Bradley Hutto Dan Jones Rep. David J. Mack, III Sen. Luke A. Rankin, Sr. John S. Simmons, Esquire Heather Anderson, Committee Counsel		
12 Steve Davidson, Committee Counsel 13		
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SENATOR ALEXANDER: Good morning. I'm going to call this meeting of the Public Utility Review Committee to order. Today is April 23rd, 2018. I appreciate members of the committee being present this morning for the purpose of screening candidates.

Before we go any further though, I would entertain a motion that we go into executive session to discuss potential employment pursuant to Section 30-4-70 and for receipt of legal advice pursuant to Section 30-4-70-(a)(2). We have a motion. Do I have a second? Numerous seconds. No discussion, the motion will go immediately to vote. Give me a show of hands on that, if we could, all in favor going into executive session? Unanimous of those present. Any opposed? It's unanimous. So we will go into executive session at this point in time.

(Executive session)

SENATOR ALEXANDER: We'll lift the veil. And there was no action taken in executive session, for the record. So again, I'll just make note that no action was taken in executive session. I do have a few opening remarks.

This is the public hearing of the



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screening of candidates for the Public Service			
Commission, seats 2, 4 and 6. There are 14			
candidates to be screened. One of the duties of			
the Review Committee is to screen candidates to			
determine whether they meet statutory			
qualifications. A baccalaureate or more advanced			
degree. Two, a background of substantial duration			
of expertise in at least one of the following			
areas: Energy, telecommunications, consumer			
protection and advocacy, water and waste water,			
finance, economics and statistics, accounting,			
engineering, or law.			

The Review Committee is also required to consider one's ability, dedication, compassion, common sense, and the integrity of the candidates. And two, the race and gender of the candidates and other demographic factors to ensure nondiscrimination to the greatest extent possible of all segments of the population of the state.

The application process began last summer with applications due on August 11th, a total of seven candidates submitted applications. A few weeks later, the screening process was suspended. A few applicants withdrew their names for consideration and the application process was

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reopened in February. The General Assembly passed S-955, a joint resolution to reopen the application process and to advertise for these positions
February 16th through March 23rd.

On March 26th, the application period closed and a number of new applications were received. We have conducted background investigations of each candidate, including credit, law enforcement, and driver's license checks. In accordance with previous screenings by the Review Committee, the candidates took a written examination to assist us in determining the level of knowledge that each candidate has with respect to substantive public utility issues, ethical restraints applicable the Commission and the operations of the Commission.

We are here today to further question the candidates and give them an opportunity to make any statement with respect to their qualifications and desire to serve as a commissioner. The Review Committee plans to issue its report regarding the screening to the General Assembly on Wednesday, this Wednesday at noon.

Candidates may not seek pledges until 48 hours after the Review Committee has issued its

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official report. Candidates will be notified at the time that the report is officially issued. The Review Committee requests that substantive information during the screening not be shared until after the final candidate has been screened. Candidates are sequestered prior to their screening in order to ensure fairness during the process; however, the purpose of sequestration is defeated if the candidates are contacted or read about what questions are being asked or read about earlier candidates' screening online.

A transcript of these screenings will be posted online. We've requested that that transcript be provided as soon as possible. The Review Committee -- the Review Committee will need to meet in executive session with each candidate following their public screening to discuss potential employment pursuant to Section 30-4-70 and/or matters of a personal nature where public disclosure would constitute an unreasonable invasion of privacy, which are exempt in the public disclosure pursuant to Section 30-4-48-2.

So at this point that concludes my opening remarks. I appreciate again the members of the committee being here to do the work of the

1	committee. And if there's no other comments at		
2	this time, then we'll proceed to the screening.		
3	Staff is ready? We have first Bruce Cole.		
4	MR. COLE: Good morning.		
5	SENATOR ALEXANDER: How are you this		
6	morning?		
7	MR. COLE: Doing well.		
8	MS. ANDERSON: Good morning, Mr. Cole.		
9	MR. COLE: Good morning.		
10	SENATOR ALEXANDER: You'll be sworn in.		
11	BRUCE COLE		
12	being first duly sworn, testified as follows:		
13	SENATOR ALEXANDER: I'll turn it over		
14	to staff.		
15	MS. ANDERSON: Mr. Chairman, committee		
16	members, I'm going to give a very high level		
17	summary of Mr. Cole's educational background and		
18	experience. Mr. Cole graduated from Harvard		
19	University and obtained a degree in economics. He		
20	has a master's degree in accounting from		
21	Northeastern University. A master's in business		
22	administration from Stanford. And Ph.D. in plan,		
23	design, and build environment from Clemson		
24	University.		
25	From the late '70s to early 1980s, he		

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was an economic analyst auditor. From the 1980s through about 1997, he was employed in various areas regarding telecommunications and some cable television experience. And from 1997 to 2006, he served the City of Boston as the chief financial officer of Boston Public Library. And the chief executive consultant for John Hancock Financial Services. And also founded the Boston Rental Housing Association.

He has served at several institutions of higher education as an associate or visiting professor, including Allen University, Benedict, Presbyterian, Southern Wesleyan University, and the University of South Carolina. Since 2007, Mr. Cole has been the managing director for Palmetto Realty Advisors. And he founded the Richard T. Greener Institute for Social Policy Research in 2014.

Mr. Cole, since you have submitted your Personal Data Questionnaire, are there any changes that you would like to make?

MR. COLE: No.

MS. ANDERSON: All right.

Mr. Chairman, I would request that Mr. Cole's

Personal Data Questionnaire be entered into the

record with any confidential information being

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 redacted and to also include Mr. Cole's notarized 1 statement for the record. 2 SENATOR ALEXANDER: So ordered. 3 4 (COLE EXHIBIT 1, South Carolina Public Service Commission edited Personal Data 5 Questionnaire for Dr. Bruce Kevin Cole, was marked 6 7 for identification.) (COLE EXHIBIT 2, Bruce K. Cole, Ph.D., 8 personal statement, was marked for identification.) 9 10 MS. ANDERSON: Before we begin 11 questioning, Mr. Cole, do you have a brief 12 statement that you'd like to make? 13 MR. COLE: Yes. First all. Mr. Chairman, Ms. Anderson, staff, and other 14 15 commissioners, thank you for the opportunity for 16 allowing me to speak today. It would be the 17 highest honor for me to be able to serve in this 18 capacity is a commissioner on the PSC. It's an 19 area that I've worked in, towards, for most of my 20 career. I'm trained, and experienced, and have a 21 passion for that. I think that this is my time and 22 this is my opportunity to serve the people of 23 South Carolina. Thank you. 24 SENATOR ALEXANDER: Thank you. 25 EXAMINATION

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 BY MS. ANDERSON:

- Q. Please state your name and home address for the record.
  - A. My name is Bruce Kevin Cole. My address is 309 North Trenholm Road, Forest Acres, South Carolina.
    - Q. Are you a registered voter?
    - A. Iam.
  - Q. And in which Congressional district are you registered to vote?
    - A. District 2.
  - Q. Why are you interested in serving on the Public Service Commission?
  - A. I've been interested in infrastructure economics for most of my career. Perhaps I get it naturally, my father and his father worked for RA Roebling & Son, they built the Brooklyn Bridge and the Golden Gate Bridge. I've been involved in some aspect of infrastructure for most of my professional career, both as an auditor all the way through to recently. My Ph.D. thesis was in -- looked at understanding how regulation affects the development and deployment of infrastructure. And I think that this position is a pinnacle of my career and it will allow me to draw on the many

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 aspects of my training and experience.

- Q. Have you attended any hearings at the Commission?
  - A. I have.
  - Q. Have you read Commission decisions?
- A. I have.

- Q. How would you expect to get up to speed on issues confronting the Commission?
- A. I would look at the Commission website, first and foremost, and look at the dockets. I would look at some of the other websites, like ORS website. I would look at the FERC website. I would -- I've been looking at NARUC'S materials and EEI's materials. And I would probably also consider some of the academic literature in this space.
- Q. What role does the Public Service

  Commission serve in regards to the regulation of
  utilities?
- A. The Public Service Commission oversees rate making, oversees complaints. It rules on changes to strategy by the various players, by reviewing things like their IRPs. It provides a balance between the interests of the public and the interests of the industry. And it -- it provides

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 an opportunity for regulating markets when they fail.

- Q. And what role, if any, does the PSC have in establishing energy policy in South Carolina?
- A. Well, that really falls to the legislature and also to the ORS. I think the PSC appears to me to be more of a scorekeeper and an umpire making sure that the policies are fair and that the stakeholders are treated appropriately.
- Q. What are some key factors that a commissioner should consider in a rate case?
- A. Key factors, they might include -- I've read some of the rate cases and I think they should consider who the winners and losers are and who might be affected by various policies that are ruled upon. They should consider, first of all, the law, I mean, that's their job. They would consider what the needs of the various parties are. I think a commissioner and the Commission should consider trends, if they're positive or negative trends in the market, just to be aware of whether or not we would be supporting negative tendencies in the marketplace or whether or not we would be moving towards a more positive future vision for

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 the -- our state, and for the ratepayers and for the economy.

- Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?
  - A. Tam.
- Q. And have you attended any legislative receptions or any legislative caucus meetings since receiving the advisory opinion?
  - A. I have not.
- Q. Assume that you're serving on the Commission and you were approached by someone wanting to discuss a matter that is or may become an issue in a proceeding before the Public Service Commission, how would you handle the situation?
- A. I would tell them that under law I can't speak with them and I would remove myself from the situation.
- Q. Are you aware that commissioners are subject to the Judicial Code of Conduct as well as state ethics laws?
  - A. I am.
- Q. Do you or a member of your immediate family own stock or have any other financial

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 interests that is directly controlled by you or your family member that's of a utility regulated by the PSC?

- A. I don't.
- Q. If elected, would there be any potential conflicts of interests, financial or otherwise?
  - A. No.
  - Q. Do you belong to any organizations that discriminate based on race, religion, or gender?
    - A. I do not.
  - Q. Are you a member of or affiliated with any entity that would need to be re-evaluated if you are elected to serve as a commissioner?
    - A. I am not.
  - Q. What is the appropriate demeanor for a commissioner?
  - A. A commissioner should be fair-minded. Should be -- have a cool disposition with regards to either side of an issue. And should look to balance the pros and the cons of any situation.
  - Q. And would that apply only while you were on the bench or would those rules apply all the time?
- A. 24/7.

- EXAMINATION OF MR. BRUCE COLE APRIL 23, 2018
  Q. What do you consider to be appropriate
  use of social media for a commissioner?
- A. I don't think a commissioner should use it at all.
- Q. What jurisdiction does the Public Service Commission have over an electric cooperative? And you can take your time or we can move on.
- A. Electric cooperative? I don't -- we ultimately have the -- have to consider the benefits and the consequences of any rate decisions on customers.
- Q. And earlier you had mentioned, you made reference to Integrated Resource Plan. Can you describe what that is and include a description of its contents in the process?
- A. IRPs consist of an overview of the economic environment. They include a projection of demand. And in theory, they should include some kind of a plan for the use and deployment of --future deployment of facilities to support those projections.
- Q. Under what circumstances may a commissioner express a public opinion on an issue that is within the Public Service Commission's

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 jurisdiction?

- A. Only in an educational manner.
- Q. What experience would you bring to the PSC that would be beneficial, if elected, to serve as a commissioner?
- A. I have 35 years as being a CPA. I'm a CPA in New York, I chose to keep my CPA in New York because of the wealth of contacts that are there and the committees that the New York State Society of CPAs gives me access to, and their literature is fabulous. I have considered being a CPA here, but the regulators here don't approve -- have not approved of my having a real estate company and a CPA practice in the same location.

I also have a number of years of experience in telecommunications at a very critical point in the deregulation of telecommunications. I worked for AT&T as an intern when I was at Stanford University, I helped them prioritize projects for -- that would be going before the FCC, new technology such as voicemail, right. And I also worked for AT&T with bottom-line responsibility operating their, what they called the switch transit business, I resold the US network to foreign telecommunications companies. I also

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 worked in buying and selling facilities as the messenger to the regional operating companies where we were splitting the various facilities in the western region.

I also worked as a -- as a manager with seven supervisors reporting to me when we supported various facilities, customer facilities in Northern California. Some of my clients included the San Francisco 49ers, Bechtel, and Bank of America and others. Subsequent to that, I worked as a consultant with my own firm, I supported the purchase of specific telesis by Southwestern Bell in a number of ways. I developed a new way of procurement of switch software that saved that company about 100 million bucks.

I worked in wireless as well. I also have experience in finance and understanding how companies are valued. I used that experience most recently in my economic research to understand how regulation affects corporate value.

- Q. Have you made any contributions to members of the General Assembly since filing your application?
  - A. I have not.
  - Q. Have you sought or received the pledge

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 of any legislator prior to this date?

- A. I have not.
- Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
  - A. I have not.
- Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report has been released?
  - A. I have not.
- Q. Are you aware of any friends of colleagues contacting the General Assembly on your behalf?
- 15 A. I am not.
  - Q. Since the submission of your application to the Commission, have you contacted any legislator regarding your candidacy, and if so, please describe that contact or interaction?
    - A. I have not.
- Q. And since the submission of your application, have you attended any political gatherings?
- A. Yes. I attended the Democratic conference this weekend.

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018
Q. Are you familiar with the 48-hour rule,
which prohibits a candidate from seeking pledges
for 48 hours after the report has been submitted to
the General Assembly?

- A. I am.
- Q. And would you plan to serve a full term, if elected?
  - A. Certainly.

MS. ANDERSON: I need to state for the record that Mr. Cole's test score was 59. And Mr. Chairman, I have no further questions.

SENATOR ALEXANDER: Do any members of the Committee have questions? Senator from Horry.

#### EXAMINATION

- 15 BY SENATOR RANKIN:
  - Q. Mr. Cole, I appreciate your willingness to do this, and again you ran before, but didn't go fully through that process in 2010, correct?
    - A. Yes, sir.
  - Q. Curious question, you were the finance director for the public library system in Boston for a couple of years or some --
  - A. Yeah, I was the first Chief Financial Officer for the Boston Public Library. We had 27 branches, yes, sir.

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- EXAMINATION OF MR. BRUCE COLE APRIL 23, 2018
  Q. What was the highest fine for a late
  due book, that you recall?
- A. The highest fine for a late due book, that's a good question, because some people held books for years and found them in their --
- Q. I've got some Blockbuster videos I'd like to give you and if you can take them with a book and find a deposit in Boston and leave them both.
  - A. I would be happy to do that, sir.
- Q. Are you involved -- your real estate business, is that Arete?
  - A. No, I hesitate because I'd love to be Arete.
  - Q. It sounded close to it, you were -- you were right there. And you are running against an incumbent, who you may or may not know, I think in this district; is that correct?
    - A. Yes, sir.
  - Q. And not to be cheeky, but in terms of your view of how the entire PSC is done and particularly the incumbent, in terms of how you would have done things differently, can you give me your thoughts on that?
    - A. Well, I know that a lot of the

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 deliberations are private, so I really don't have access to that kind of information, but it appears that my -- the incumbent was well-qualified, you know, from his exposure to the workings of the PSC and regulatory processes. What I bring to the table is something different, I come from industry, I come from academia. I have had considerable experience working in regulation when I was the president of the Boston Rental Property Association, I did represent 3,000 members of the -- who were property owners in Boston before state boards. When I was also part of that organization, we worked on a committee with the -a special committee of both sides of the General Assembly of the Commonwealth looking at whether or not they should sell a convention center and gave them advice and they adopted our solution. But what I'd -- but what I think separates me from others in this area and for this

separates me from others in this area and for this particular position is the fact that I have both experience, hands-on experience in regulated industries. I have a good solid decision making experience. I understand how regulation affects corporate value. And I am an experienced policymaker.

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018

SENATOR RANKIN: Very good. Thank you.

2 | SENATOR ALEXANDER: I have just a

3 | couple of questions and then I'll recognize

4 Mr. Sandifer.

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#### EXAMINATION

# BY SENATOR ALEXANDER:

- Q. You'd mentioned whether you're affiliated with an organization or entity or group and whether you would have to re-evaluate any of that, do you have any association now? Are you affiliated with an organization that would have to be evaluated if elected to be a member of the Public Service Commission?
- A. Not now, Senator. I was on the Board of the Sierra Club, the state chapter, but I submitted my resignation effective the 26th of March when I submitted my application.
- Q. So you're no longer in those capacities that were on your information?
  - A. No, sir.
- Q. Okay. You've also mentioned you've been on the Richland County Airport Commission?
  - A. Yes, sir.
- Q. I bet that was quite an experience.

  And how many years did you serve on the Commission?

April 23, 2018 23 EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 1 Oh, my, I guess it was about seven Α. 2 years. 3 About seven years, okay. Q. 4 Α. Yes. Thank you. 5 SENATOR ALEXANDER: Mr. Sandifer. 6 7 REPRESENTATIVE SANDIFER: Thank you, Mr. Cole. And Mr. Chairman, thank you for allowing 8 9 me to ask a few questions. 10 EXAMINATION 11 BY REPRESENTATIVE SANDIFER: 12 And I want to follow up, if I may, on Ο. 13 some of the responses that you gave when Ms. Anderson was questioning you. First of all, 14 15 one of the answers was the factors in a rate case. 16 And one of your answers was to look at the trends 17 of the market. 18 And I think I understand what you're 19 saying, but is that an appropriate way to address 20 it in a judicial manner? 21 That's a good question, sir, I -- let 22 me be honest with you, and if I show my naivety, 23 please forgive me, but blame it on my youth. 24 Ο. Me too.

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When I read some of the EEI reports and

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 it shows that with, you know, the onset of DER,

Distributed Energy Resources, there is clearly a demand in the marketplace for these services. And it appears that many -- the knee-jerk reaction for any utility would be to cross-subsidize the lost revenue from that group. And what you have is a situation that's not, in my mind, is not sustainable because it means that an increasingly smaller group of people are going to have to pay more and more in rates in order to make up for that lost revenue. And the increased costs from the complexity of the inner connections that have to be made in order to support a growing DER.

So at some point the bubble pops. And it will be politically unsavory for that cross-subsidy to continue. So I think one would have to consider that trend.

- Q. Okay. And Mr. Cole, I would suggest to you that that's not a trend, the DER is in law and therefore you're applying a part of the law to what your decision-making process would be. Would that sum it up in a fairly easy way?
- A. I would certainly apply the law because that concept that I just -- that trend that I just spoke of might be considered an intermediate or a

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 longer-term trend.

- Q. And to the question: Does the Public Service Commission have jurisdiction over the electric cooperatives. I'm not sure that you ever answered that and I'm curious to know what your response would be?
- A. Well, yes, ultimately. I mean, we want to make sure that the cooperatives are doing the right thing. But I think at the same time, the -- to be honest with you, sir, I haven't seen any rate cases involving the cooperatives, so I don't know -- I can't -- in all fairness, I can't answer that effectively.
- Q. And the same question would apply to the municipal electrics and to Santee Cooper --
  - A. Oh, I see what you're saying.
- Q. -- this state-owned authority, what role does the PSC play in the governance and the rate making in all three of those?
  - A. I don't see any role at all, sir.
- Q. So you would revise your answer to the co-ops?
  - A. Based on that, yes, sir.
- Q. And then one final question, if I may,
  you were asked about expressing a public opinion if

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 you were speaking -- speaking to the public about any opinion before the Commission, would you express any opinion to a public gathering?

A. Not if something is pending, not at all, no, sir.

6 REPRESENTATIVE SANDIFER: All right.

7 Let's see if I had any others. Nope, that's all of

my notes, Mr. Chairman. Thank you very much,

9 | Mr. Cole.

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SENATOR ALEXANDER: Any other

11 questions? Representative Forrester.

### EXAMINATION

### BY REPRESENTATIVE FORRESTER:

- Q. Mr. Cole, you list Palmetto Realty
  Advisors as your sole income source. Could you
  explain what that organization does?
- A. Yes, sir. We do two things. One, we manage a fund, it's a tax lien fund, so I've been buying low here in Richland County and in Beaufort County and then selling at market value. And I've been focusing on infrastructure real estate, these are things that most people look -- overlook, but because I feel comfortable working with lawyers and I feel comfortable with negotiated

sales, we've been able to prove my theories.

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 really -- this particular fund is really a pilot, the idea would be to make this a much larger fund. I actually have registered a name for that larger fund. Several years ago, I was seeking investors at the Urban Land Institute conference. I was given the chance to do a Shark Tank. Nobody came along, I guess most people felt that they knew all that needed to be known about these types of investments, but I have proven that I can make a 10-X, 10 times a return on my money.

- O. This is a for-profit business?
- A. Oh, very much so. And then the other piece of the business is an advisory business.

  I've been working with people who are either in or have not gone through probate with regards to their legacies and helping them work through real estate issues.

REPRESENTATIVE FORRESTER: Thank you.

SENATOR ALEXANDER: Can I follow up on that for just a second too?

### EXAMINATION

# BY SENATOR ALEXANDER:

Q. Are you also currently -- or you were the founder and are you now the president of the Richard T. Greener Institute?

- EXAMINATION OF MR. BRUCE COLE APRIL 23, 2018 A. I am, sir.
- Q. And so with that and your other duties there, if elected by the Commission, would you -- one, your role with the institute now, and how would you re-evaluate your responsibilities in your current capacity?
- A. With regards to the Richard T. Greener Institute for social policy research, that's really a foundation, and we file 990-PFs every year. I would kick myself upstairs and be on the board and allow others to run it. I think we're doing good work, good research. The goal is to focus on economic development issues here in South Carolina. So I don't think it would be in conflict, but I would allow other people to do the work.
- Q. Okay. And what about are there other things that you're listed with the Secretary of State, other capacities or other organizations or is that the two that you currently are involved with?
- A. Those are the two I'm currently involved with. The other organizations are placeholders. For example, the South Carolina Real Estate Journal is -- you know, if at some point we decide to offer that kind of publication, the

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EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 Palmetto Realty Advisors would -- that would be another product that we would offer.

- Q. So when you say, we, if you're on the Commission, again, it gets back to what capacity would you be involved in that?
- A. Oh, oh, none, none. I mean, all of that goes on hold. The real estate pretty much runs by itself, in terms of introducing new products or bringing on -- or servicing customer clients, I would not do that. This would be a full-time job.
- Q. So you confirm that it is a full-time job?
- A. This would be a full-time, the Public
  Service Commission, yes, sir.
- 16 SENATOR ALEXANDER: Okay, thank you.
- 17 Other questions?
- 18 | SENATOR HUTTO: Mr. Chairman.
- 19 SENATOR ALEXANDER: Yes, sir,
- 20 | Senator Hutto.
- 21 EXAMINATION
- 22 BY SENATOR HUTTO:
- Q. Are you familiar with the Base Load
- 24 | Review Act?
- 25 A. I am, sir.

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018
O. What does that mean to you?

Q. What does that mean to you?

A. That means that the laws allow for the IOUs to have the ratepayers to pay for construction of new facilities, as opposed to having the investors of that company pay for new construction.

SENATOR HUTTO: Okay, thank you.

REPRESENTATIVE SANDIFER: Thank you,

7 SENATOR ALEXANDER: Representative 8 Sandifer would like to follow up.

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10 Mr. Chairman.

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### 11 EXAMINATION

# 12 BY REPRESENTATIVE SANDIFER:

- Q. Mr. Cole, do the terms, cost of capital and capital costs, mean anything to you, the differentiation?
  - A. Well, cost of capital is a term that's commonly used as a measure of what the financing costs of a company would be.
    - Q. Okay. And capital costs?
- 20 A. That's a term that I'm not -- I haven't used.
  - Q. Right. And in the question that the Senator asked a moment ago about the Base Load Review Act, which one of those is allowable to be recoverable under the Base Load Act?

	EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018		
1	A. Well, I would think it would be it		
2	sounds like the capital costs. I mean, if someone		
3	if the company is actually building the		
4	facility, such as VC Summer, on a prorated basis,		
5	it would recover the costs of building that plant.		
6	Q. So throughout construction, they would		
7	be able to recover that?		
8	A. Yes, sir.		
9	REPRESENTATIVE SANDIFER: Thank you,		
10	sir. Thank you, Mr. Chairman.		
11	SENATOR ALEXANDER: Anything else? If		
12	not, we'll entertain a		
13	SENATOR HUTTO: I move to go into		
14	executive session.		
15	SENATOR ALEXANDER: A move to go into		
16	executive session. Do I have a second? Any		
17	opposition?		
18	SENATOR HUTTO: With the candidate		
19	remaining.		
20	SENATOR ALEXANDER: With the candidate		
21	remaining with us. That was pursuant to the		
22	information and requests that I'd made earlier		
23	today in the opening comments.		
24	(Executive session)		
25	SENATOR ALEXANDER: We're back in open		

EXAMINATION OF MR. BRUCE COLE - APRIL 23, 2018 1 session and no action was taken in executive 2 session. And we appreciate your appearance with us 3 here today, Mr. Cole. And I think that concludes 4 our time with you and we appreciate, again, your taking the time to be with us. 5 MR. COLE: Thank you. May I make a 6 7 quick statement in closing? SENATOR ALEXANDER: Please. 8 9 MR. COLE: Yes, sir. I again thank you 10 for the opportunity to present today. I'd like to 11 just reiterate that I've been trained, been tested, I have experience. I think I would make a great 12 13 commissioner at a time when the market seems to be changing. And I think that my processes that I can 14 15 bring to the table of economic analysis and 16 understanding, both the larger issues and some of 17 the on-the-ground issues will make me an excellent

20 SENATOR ALEXANDER: Thank you for being 21 here.

Next we're to Mr. Patrick Donnelly.

Good morning.

commissioner. And I ask you to support my

MR. DONNELLY: Good morning.

candidacy. Thank you.

25 SENATOR ALEXANDER: Good to see you.

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EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 Thank you for taking time to be with us today,

Mr. Patrick Donnelly. And I ask you to please be sworn in and then I'll recognize Ms. Anderson for some questions for you.

PATRICK DONNELLY

6 being first duly sworn, testified as follows:

MS. ANDERSON: Good morning,

Mr. Donnelly.

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MR. DONNELLY: Good morning.

MS. ANDERSON: First I want to give a very high level of Mr. Donnelly's educational background and experience. He attained a bachelor of science degree in mechanical engineering from Virginia Tech and a master's degree in business

administration from the College of William & Mary.

From 2004 to 2008, we worked at

Northrup Grumman Shipbuilding in Newport News as a

nuclear engineer. And since 2008, Mr. Donnelly has
been employed with the Nuclear Regulatory

Commission, and recently he has served as the

resident inspector for the VS Summer units.

Do you have any changes that you would like to make to the Personal Data Questionnaire that you submitted with your application,

25 Mr. Donnelly?

April 23, 2018 EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 1 MR. DONNELLY: I do not. MS. ANDERSON: I'd ask that his edited 2 3 information be put into the record. 4 SENATOR ALEXANDER: So ordered. (DONNELLY EXHIBIT 1, South Carolina 5 Public Service Commission edited Personal Data 6 7 Questionnaire for Mr. Patrick Donnelly, was marked for identification.) 8 (DONNELLY EXHIBIT 2, Resumé of Patrick 9 10 Donnelly, was marked for identification.) 11 MS. ANDERSON: Before we begin 12 questioning, do you have a brief statement that 13 you'd like to make? 14 MR. DONNELLY: I would if that's all 15 right. Good morning and thank you, Mr. Chairman 16 and members of the committee. I appreciate the 17 time before you today and I am pleased to be 18 seeking this opportunity to serve the community and the residents of the 2nd district of South 19 20 Carolina. I'd like to begin by introducing myself 21 and my background. My name is Patrick Donnelly and 22 I work -- and the work I've been engaged in for the 23 better part of my career is a direct contributor to my interests and confidence in serving as an 24

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engaged, value-added member of the Public Service

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 Commission.

I began my career with the Nuclear
Regulatory Commission just short of 10 years ago.
After four successful years as a nuclear engineer
at Northrup Grumman, I joined the NRC as a project
manager in 2008. And that role involved managing
the design changes to a certified design amendment.
As a project manager, my days were spent engaging
the designer or the applicant, the utilities
seeking a combined license for that design, and
members of the public. I found I excelled at
crafting mutually agreeable solutions to some truly
complicated issues by diligently listening and
working with multiple stakeholders during my
tenure.

After serving in that role, I was recruited by the NRC to train as a resident inspector with the anticipation of relocating here to Columbia to serve at the VC Summer site. My tour in that role began right before SCE&G received their license and ended with the recent decision to terminate the project.

As a resident engineer with the NRC, my role is focused on the construction of the safety-related systems that are relied upon for the

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 safe shutdown of the plant. I was engaged in the field on a daily basis on the construction of units 2 and 3, ensuring the safety-related systems, structures and components met licensed requirements. The NRC has no authority over cost and schedule.

Moving forward, it is my perception that the primary role of the Commission may shift from that of a mainly adjudicatory body ruling on set policy to that of a body responsible for applying critical expertise and thought toward developing policy and driving some manner of change and service to the goal of providing reliable energy to the citizens and businesses of this state while keeping rates affordable.

The issues ahead are complicated.

Having the right mix of commissioners will be critical. I believe I provide a unique skill set that will strengthen the engineering insight of the Commission. I welcome the opportunity to bring those skills to bear. I believe my time onsite in Jenkinsville has afforded me a unique perspective that when coupled with my engineering and regulatory background, makes me especially equipped to effectively serve my district on the Commission.

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reening for Public Service Commission Review Co						
April 23, 201						
37 EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 I have almost a decade of experience as						
a regulator of nuclear power. I find much						
satisfaction in the challenge of finding and in						
some cases creating the best solution to						
complicated problems. I hope that this gives you						
confidence in me as a potential commissioner. And						
again, I'd like to thank you for your time and the						
opportunity to speak to you today. And I look						
forward to answering your questions.						
SENATOR ALEXANDER: Thank you, sir.						
EXAMINATION						

## EXAMINATION

- BY MS. ANDERSON:
- 13 Mr. Donnelly, please state your name Ο. 14 and home address for the record.

- 15 My name is Patrick Bart Donnelly. And Α. 16 I live at 2 Hobby Court in Irmo, South Carolina.
  - Are you registered a voter? Ο.
- 18 Α. I am.
- 19 And in which Congressional district are Q. 20 you registered?
- 21 Α. District 2.
  - Ο. You've covered this briefly already, so is there anything else that you'd like to add about why you'd like to serve on the PSC?
    - I think -- well, like I said, I think Α.

- EXAMINATION OF MR. PATRICK DONNELLY APRIL 23, 2018
  I'm uniquely qualified. And also the issues that

  are before it are, as I said before, they're

  complicated. And I think currently the -- you

  know, there's a lack of engineering strength on the

  Commission. And I think I'm uniquely qualified to

  bring that strength to the Commission based on the
- Q. Have you attended any hearings at the Commission?
  - A. I have.
  - Q. Have you read any Commission decisions?
  - A. I have.

other candidates.

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- Q. How would you expect to get up to speed on issues confronting the Commission?
- A. I think based on my experience as a regulator, the process is virtually the same, it's just the regulations that you're -- that are the basis. And so, you know, once I get a handle on the regulations themselves that we will be enforcing, then it's -- it will be the similar type process that I'm used to.
- Q. What role does the Public Service
  Commission serve in regards to the regulation of
  utilities?
  - A. Which utilities?

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018

- Q. In general?
- A. In general.
- Q. Uh-huh, in general.
- A. Well, it's the utilities -- or it's the -- I'm sorry, it's the Commission's responsibility to -- to oversee the utilities, particularly ones that are -- that have no competition, to ensure that the rates are there, charging the ratepayers are fair and equitable.
- Q. And what are some of the key factors that a commissioner should consider in a rate case?
- A. That's a good question. In a rate case, you're looking at several different issues. So you have -- you have the ratepayers themselves and you need to ensure that the ratepayers are going to receive quality and -- whatever is being provided to them needs to be provided to them at a high quality. And so in order to ensure that that takes place and whatever utility is providing it needs to receive enough money, so that it can cover its expenses and have a fair and equitable profit margin.

And so those are the things -- you want to make sure that they -- the people are getting what they need and that the utility is making

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 enough money to survive in a fair and equitable way.

- Q. What is the Public Service Commission's role in establishing energy policy for South Carolina?
- A. I'd like to see that that role expands for the Public Service Commission. I think it is uniquely -- it should be a body of people that are uniquely capable of looking at the needs of the state, especially in the energy market, and determining what the future energy needs are going to be. And I think having that vision is going to help all the other policies that are in front of it. And, for example, the -- the name is escaping me, but it's the reports that the utilities have to provide to the Public Service Commission, that basically spells out, you know, how much power they generate, how much peak power is expected, what is the -- the Integrated Resource Plan.

So, for example, the Integrated

Resource Plan, there isn't much -- there's not
enough, I think, rigor in that program currently.

And I understand that was part of the energy plan,
that was one of the recommendations was to increase
the rigor, but, you know, that's been given to a

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 committee, but I think the Public Service

- Commission itself might be the best.
  - Q. What are some of the other entities that help sell energy policy in South Carolina and describe those roles?
  - A. Mainly it's the Office of Regulatory

    Staff, their main responsibility is to the -- to be
    an advocate for the ratepayers.
  - Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?
    - A. I am.
  - Q. And have you attended any legislative receptions or any legislative caucus meetings since receiving those opinions?
    - A. I have not.
  - Q. Assume that you are serving on the Commission and you are approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
  - A. So in that situation, it's inappropriate for a commissioner to be engaging in that discussion. You'd have to cut the -- cut that

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 discussion short and any information that was

provided would have to be provided to the legal
counsel of the Public Service Commission.

- Q. Are you aware that commissioners are subject to the Judicial Code of Conduct as well as state ethics laws?
  - A. Tam.

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- Q. Do you or a member of your immediate family own stock or have any other financial interests that is directly controlled by you or your family member of any utility regulated by the PSC?
  - A. No.
- Q. If elected, would there be any potential conflicts of interest, financial or otherwise?
- 17 A. No.
  - Q. Are you a member or otherwise affiliated with an entity that would need to be re-evaluated if you were nominated and elected?
    - A. I don't believe so.
    - Q. Do you belong to any organizations that discriminate based on race, religion or gender?
      - A. I do not.
        - O. What is the appropriate demeanor for a

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 commissioner?

- A. In my time as a regulator, I found that the best demeanor, especially for someone who would be on the Public Service Commission would be that of a respectful listener. You know, people come to you because they have an issue or a concern or an agenda, something that they need to get across.

  And so it's important that they feel comfortable to do that.
- And in my time, you know, I think I've excelled at that. I know at the site that people would come to the office and ask for me, so that they could sit down and discuss issues that were of a concern of them. So in my experience, as the best demeanor for a commissioner.
- Q. And would that apply only while you were on the bench or would that demeanor need to apply at all times?
- A. That -- well, you know, certainly in a professional sense, that would be the demeanor of all times.
- Q. What do you consider to be appropriate use of social media for a commissioner?
- A. In my opinion, as limited as possible, specifically with anything that would be before the

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 Commission.

- Q. Describe the process through which an investor-owned utility can alter its rates?
- A. A investor-owned utility can petition the PSC to request a change in rates. And they would provide the information to the Commission based on the regulations that they would spell out, you know, where their costs are, where their profit margin would be, the number of customers projected to power up outputs, you know, specifically for electric. And then that would kind of fall into where they calculate their rate increase or decrease, whatever it may be, and they would bring that before the Commission.
- Q. What jurisdiction does the PSC have over a utility owned by a municipality?
- A. The Commission does not have any over a municipality.
- Q. And is there any additional information that you would like to provide as to what experience you would bring to the Public Service Commission that would be beneficial if you were elected to serve as a commissioner?
- A. Like I said, you know, I have about a decade of experience as a regulator and I think,

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 you know, that is unique. And it's offered me the opportunity over many years to gain lessons learned and, you know, particularly in areas where there's unintended consequences of decisions that are made and things of that nature that, you know, really get you to think of the long term -- about the long-term effects of decisions that you make.

Q. And in your Personal Data

Questionnaire, in your response to number 32, you had described yourself as an invested observer of all aspects of the VC Summer project. Can you clarify what you meant by an invested observer?

A. So, yeah, sure. So as a resident inspector that's essentially what you're doing is you're -- you're in the field observing or performing inspections. We can't direct work, we cannot stop work, we are not a hold point in any way and it's -- you know, we were an observer onsite and all in meetings and, you know, for example, in meetings we would sit to the outside, we don't sit at the table and engage because that's not our -- that's not our role, that would be the role of the constructor and the licensee.

And so at all times we were on the periphery and then we make decisions based on what

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 we see in the field, if anything isn't meeting our regulatory basis requirements.

- Q. And with your experience on the VC
  Summer site and the constraints of the Judicial
  Cannons, what role do you think it would be
  appropriate, if at all, to rule as someone on the
  Commission on the VC Summer site?
- A. Well, you know, that's an interesting question. I think, you know, because I wasn't engaged in the site directly and just being an observer, I bring a unique perspective as to what we saw on the ground. Now, we didn't have direct access to, you know, financial information and things of that nature, so that would all be information that we would have to weight -- or that I would have to receive and review as a commissioner on deciding on future -- on the future of that project and the future of SCANA, I guess.
- Q. And with your experience, do you think you can be impartial?
  - A. I do believe that I could.
- Q. Have you made any contributions to members of the General Assembly since filing your application?
  - A. I have not.

	Screening for Public Service Commission Review Committee April 23, 2018							
1	47 EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 Q. Have you sought or received the pledge							
2	of any legislator prior to this date?							
3	A. I have not.							
4	Q. Have you sought or been offered a							
5	conditional pledge of support by any legislator							
6	pending the outcome of your screening?							
7	A. I have not.							
8	Q. Have you asked any third parties to							
9	contact members of the General Assembly on your							
10	behalf before the final and formal screening report							
11	has been released?							
12	A. I have not.							
13	Q. Are you aware of any friends or							
14	colleagues contacting members of the General							
15	Assembly on your behalf?							
16	A. I have not.							
17	Q. Since the submission of your							
18	application to the Commission, have you contacted							
19	any legislator regarding your candidacy, and if so,							
20	please describe the interaction?							
21	A. I haven't I know of legislators that							
22	know that I am, you know, applying or I have							
23	applied, but I have not spoken with them directly							

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about it.

Q.

How would they know?

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- EXAMINATION OF MR. PATRICK DONNELLY APRIL 23, 2018
  - A. How would they know?
- Q. Uh-huh.

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- A. My wife has, you know, talked to people about the process in general, and so they are aware that I have applied, but they -- no one has been -- we haven't asked for any endorsement.
- Q. Okay. And if -- are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
- A. I am aware.
- Q. Have you attended any political gatherings since the submission of your application?
  - A. I have not.
- Q. And if elected, would you plan to serve a full term?
- 18 A. I would.
- MS. ANDERSON: All right. And for the record, Mr. Donnelly's test score was a 57. I have not further questions, Mr. Chairman.
- SENATOR ALEXANDER: Thank you. Before

  I get to other questions, I want to ask you -- I

  want to follow up. And again, thank you for being

  here. Ms. Anderson, in your responses, I just want

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 to make sure that I have clarity on that question

32, where you say there I believe that my insight and experience as an invested observer, all aspects of the project.

#### EXAMINATION

# BY SENATOR ALEXANDER:

- Q. Help me shed some light on the real underlying issues that plagued the site. Could you elaborate on the last part of that sentence there and how would that interact as a member if you were nominated, elected as a member of the Public Service Commission?
- A. Well, I think there's a lot of questions out there about -- I think people have questions about -- and I guess ultimately the question is who is responsible and what costs were prudently incurred. And so being onsite and -- for the duration of the project, it gives me some insight as to what it looked like on the ground.

And so moving forward I think, you know, that would help me and it gives me -- it gives me some -- a point of view that nobody else has when making those decisions.

Q. Would that point of view come of -- I think is it an engineering degree --

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- EXAMINATION OF MR. PATRICK DONNELLY APRIL 23, 2018
  A. Yes, sir.
- Q. -- that you have, from an engineering standpoint as well? I know in some of your comments you've certainly mentioned it would be an asset to be on the Commission with that background, so is it in that context as well?
- Α. Well, I think with my engineering background, the real benefit there is in forward looking. How are we going to solve the problems of, for example, the additional solar input onto the grid? How are we going to deal with grid stability? How are we going to deal with updates to the grid? Where is that going to be most -where is money spent on the grid going to be most useful? That kind -- those kinds of questions and the forward looking, how are we going to best serve the ratepayers of South Carolina in terms of if we are looking at an increase in electrical draw off the grid, where are we going to -- where's the best place to fill that need, I think my engineering background is going to be most useful there.
  - SENATOR ALEXANDER: Okay.
- 23 Representative Mack.
- 24 | REPRESENTATIVE MACK: Mr. Chairman,
- 25 | thank you.

# EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 EXAMINATION

# BY REPRESENTATIVE MACK:

- Q. Mr. Donnelly, thank you for your willingness to serve. A couple of questions and you sort of touched on that what I wanted to get to with your last answer. With a nuclear background, we wanted to get your viewpoint as to, from your standpoint, what went wrong with the VC Summer units?
- A. You know, I think from my perspective especially still being employed by the Nuclear Regulatory Commission and being a regulator at an AP-1000 site, I think -- you know, what I can speak to is our process with the NRC and, you know, how we go about doing inspections and determining if the safety systems are installed correctly.

Outside of that, I think this body would probably be better at this point telling me what went wrong, you know, with the Bates Wyatt report, the Bechtel report, things of that nature that I haven't been privy to.

Q. Oh, yeah, we've read all that. I was interested in regards to your nuclear background, if there was some pieces that you may want to interject. And also, what should we have learned

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EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 in terms of going forward?

- A. In terms of going forward with deciding, you know, what types -- how do we meet the energy needs moving forward?
  - Q. The energy needs for the state, yes.
- Well, I think the -- so looking Α. Sure. forward there's going to be increasing energy There's also going to be probably some plants that are going to be falling off the grid. So I think that we've learned with the VC Summer project is that to the extent practical, if you -if you know -- or if you have -- if there is industry experience out there that shows that you're going to be successful in the completion of a project then that -- that bears a lot of weight, you know, and not having built a nuclear power plant in this country for, you know, 20, 30 years, before getting into the AP-1000 project, I think that -- there wasn't any, I'll call it industry experience, that was relevant to the current time So that introduced risk into the mix.

So when you're looking at, you know, like, you know, gas turbine or combine cycle, there's a lot of industry knowledge out there in building that type of plant. And, you know,

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EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 there's also the question of how to add more solar onto the grid. And also the addition of battery power to kind of -- to help reduce your peak loads, particularly in the summer afternoons, you know, these are going to be available to us I think, you know, that's kind of where we should look in the future.

8 REPRESENTATIVE MACK: Thank you.

SENATOR ALEXANDER: Representative

| Forrester. And then Representative Sandifer.

REPRESENTATIVE FORRESTER: Thank you,

Mr. Chairman.

## EXAMINATION

## BY REPRESENTATIVE FORRESTER:

- Q. Mr. Donnelly, you stated in here that you worked five and a half years at the VC Summer plant. And you also state that I regularly reviewed engineering documents, including drawings and calculations to determine if the applicant code requirements were being met. We heard several testimonies that many of the drawings were not signed by a registered engineer. Did you find that to be true?
- A. The -- that's actually not something that the NRC reviews, but there's -- there's no NRC

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 regulation that says that a professional engineer

- 2 | from the state of South Carolina -- you know,
- 3 that's not part of our regulatory purview, so it's
- 4 | not something that we would look for.
- Q. It says you reviewed the engineering documents. So did you confirm that they were correct or --
- A. Yes, we confirmed that they met the code requirements.
- 10 REPRESENTATIVE FORRESTER: Okay, thank
- 11 you.

- 12 SENATOR ALEXANDER: Mr. Sandifer.
- 13 | REPRESENTATIVE SANDIFER: Thank you,
- 14 Mr. Chairman.
- 15 EXAMINATION
- 16 BY REPRESENTATIVE SANDIFER:
- 17 | O. And I'm going to follow up on
- 18 Mr. Forrester's question a moment ago regarding the
- 19 changes to the plans and the drawings. Were you
- 20 alarmed by the number of changes that were required
- 21 to those documents?
- 22 A. I wouldn't say I was alarmed, it's --
- 23 | given the fact that it's a complicated system and
- 24 | never having been built, you know, in many years, I
- 25 | don't know what you would -- I have no basis for

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 understanding what an appropriate number of changes is for such a complicated undertaking.

- Q. Okay. And yet you were involved in the design and so forth of that AP-1000 or the supervision of that?
  - A. Of the design certification, yes.
- Q. Thank you, sir. All right. Moving on to the Base Load Review Act. What's your understanding of the Base Load Review Act or we call it the BLRA?
- A. The Base Load Review Act, to my understanding, it was a bill that allowed utilities when they determined that a base load need was there, that they could charge for -- charge the ratepayers for the cost of borrowing the money it would take to build the plant while the plant was under construction. And ultimately to -- you know, if the plant had finished, it would ultimately be to reduce the amount of rates that they would pay over time.
- Q. And then going to the role of the PCS, did you know that there are two types or more, at least two types, of rate cases that could be submitted by electric utilities?
  - A. I was not aware.

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 REPRESENTATIVE SANDIFER: That's all,

2 Mr. Chairman, thank you very much. Thank you,

3 Mr. Donnelly.

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SENATOR ALEXANDER: Senator Rankin.

EXAMINATION

BY SENATOR RANKIN:

Q. Mr. Donnelly, thank you for your willingness to offer for this position and to study, to take the test, to come today and answer these questions, and prepare for it. You are a unique candidate with the very unique hat that you've worn with regard to VC Summer. So the question asked earlier of you in response to question 32, a couple of hits on that.

The -- there is perhaps in this effort to blame the world, a false narrative offered that, if not NRC, FERC is somewhat to blame because of Huekashemia and the more restrictive tightening or judicious engineering that was required. Do you follow my point there that things changed and y'all -- or FERC was part of the changed landscape that led to Westinghouse's failure? You've heard that before?

A. I haven't heard that FERC had any -this is the first time hearing that FERC had --

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 Q. Or NRC, and I'm just trying to make it all federal, not state.

- A. Sure. So I have heard that narrative.

  And from our perspective, our sole responsibility is ensuring the safety of the public in the use of radioactive material, I mean, that's our only goal.

  And to my knowledge, I don't think there was any change during -- that happened during construction, any change in regulation that happened during construction that would have affected the project.

  So I don't see that as --
  - Q. Not valid?
  - A. As valid, yeah.
- Q. And again there's a lot of, it wasn't me. And again, I don't know who specifically has -- what entity would have offered that, but it has been mentioned before. And again, kind of in the vein of you are the only guy of any candidate that we will have this opportunity to ask who was literally onsite, what did we miss? What, from your vantage point, did you see as an obvious, this is not good?
- A. Well, I think if -- when I go back and I read the reports from the Office of Regulatory

  Staff, what I see is the information that they

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 provided, I don't believe that I saw an independent assessment of the project from their vantage point.

I see information that was provided to them from the licensee and, you know, from Westinghouse and the other entities onsite, I'm not exactly sure where they got the information from. But whatever that may be, what I found missing was their independent assessment, I think, you know, that -- and I don't know why that is, perhaps they're not able to give that or, you know -- but that's what I think was missing when I see those reports.

- Q. All right. And you've got to help me, independent assessment, that would have come from a project coordinator or a separate entity hired by --
- A. Sure. So during our time there, we saw people from the Office of Regulatory Staff there attending meetings onsite. And so they were the boots on the ground for the Office of Regulatory Staff, you know, so they saw what we saw. And, you know, my job there was not to report back in the best interest of the ratepayers, it was to make sure that the safety of plant was assured. So that's why I say, I found that if their job was to be the eyes and ears for the ratepayers, I missed

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 their independent assessment of the project.

- Q. So are you blaming the ORS for missing things that were obvious?
- A. No, I don't -- I don't know what they saw, that's just from an outsider's perspective or from an insider's perspective from reviewing the ORS's reports, I noticed that they -- an independent assessment wasn't there. Perhaps they -- and I don't know why that was, perhaps they didn't have the information, maybe they thought that the information provided was accurate in their assessment. There's no way for me to know.
- Q. And again, I'm not quibbling here with you, but an independent assessment, you're not talking about Bechtel-like report from an independent somebody?
  - A. No, from --
  - Q. From ORS?
  - A. Yeah, from them.
- Q. So ORS boots on the ground, they're not there day in and day out or were they?
- A. I don't believe they were. You know, I saw them upon occasion, but what their schedule was on the site particularly early on, we saw them more later in the project, you know, perhaps the last

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 year.

- Q. Did you see them more than you saw SCANA representatives?
- A. No, SCANA was onsite every day, I interacted with them on a regular basis. I don't recall seeing ORS early in the project honestly.
- Q. Do you have any sense with, again, what you saw for -- and it was five years?
  - A. Five and a half years.
- Q. Do you have any sense with what you saw and what you read, either wearing the hat squarely as an NRC field person -- again, forgive me for not giving proper credit or whatever naming it -- versus you as a candidate, any difference in what has been reported, again, what you saw then that you talked about earlier? If you understand my question.
- A. No, what report, when you're saying what reports?
  - Q. Well, the narrative line again?
  - A. Sure.
- Q. There's a narrative that we in the General Assembly have heard from SCANA that is, perhaps supported by fact, supported by documents, that is a false narrative. And so what we heard,

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 what was reported to ORS, to us, as PURC members, and to the world was a totally different report than what existed in fact. So my question to you is: If you've read anything, again, wearing the hat as inspector now versus wearing the hat as the candidate, do you see any difference in what was reported then versus what we are hearing and seeing now?

- A. Sure. Well, I mean, anything that I would provide now would just be in hindsight, you know, I think --
- Q. And I'm interrupting you. Back to the point of ORS and no independent assessment?
- A. Right. And that's also in hindsight.

  I mean, this is me reading reports from 2012. And so it's hard for me -- I don't know -- it's hard for me to put myself in their shoes back at that time to know -- I don't know how much time they spent onsite. I don't know what they saw. I don't know who they talked to. I don't know how much information they had. That was just my assessment of reading very few of the reports back from in the day.

And my point is not to blame Office of Regulatory Staff. My point is as a commissioner

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- EXAMINATION OF MR. PATRICK DONNELLY APRIL 23, 2018 that would be my question to the Office of
- Regulatory Staff during that time period, you know, 2 what was their assessment -- you know, in hearings, 3 that would have been my question to them.
  - All right. Finally, were you aware of Ο. the fixed price of contract agreement that was negotiated with PSC, have you read any of those orders or agreements?
  - Α. The -- you mean after Westinghouse took over the project; is that what you're referring to?
    - Q. Correct.
    - Yes, I'm aware of the fixed price. Α.
  - Do you have anything in hindsight -- we Q. all have 20/20 vision -- again, kind of back to the earlier point that you would have said, had you been charged with speaking with the ratepayer back then, that it would have been an obvious, guys, there's trouble, ORS, you missed, blank?
  - No, I don't think so at that time, you Α. know, with the -- yeah, I'm not sure I would have seen a problem with the fixed price contract. only thing I could offer is something to that point would be the NRC put together a document after the boom of -- I'll call it the boom of construction in the '60s and '70s of nuclear power plants, Congress

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 requested the NRC put together a document of

2 lessons learned.

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It's in new reg 1055 is the document. 3 4 And in that document it advises against fixed price 5 contracts because it has the tendency to have an effect on quality because if you start pushing up 6 7 against your -- if you start going longer, spending more money than anticipated and you have a fixed 8 contract, you're going to look to cut -- in 9 10 different areas. And in the history of nuclear 11 power, it had -- you know, it had the potential of 12 having negative consequences for quality, so -- but 13 I mean, that's -- there's no way to know if that 14 would have been the case for this project, 15 particularly with such an NRC -- a strong NRC 16 presence on the site, very unlikely that would have 17 been an issue.

SENATOR RANKIN: Okay.

SENATOR ALEXANDER: Senator Hutto.

EXAMINATION

## BY SENATOR HUTTO:

- Q. So what are you doing now?
- A. Now I'm a resident inspector at the
  Vogtle project down in Waynesboro for units 3 and

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	Screening for Public Service Commission Re	eview Committee April 23, 201
1	EXAMINATION OF MR. PATRICK DONNELLY - APRIL Q. Okay. That's the Southern projec	•
2	A. That's correct.	
3	Q. Are they able to make their welds	down
4	there?	
5	A. Make their	
6	Q. Welds?	
7	A welds?	
8	Q. Aren't you a welder?	
9	A. No, I'm not a welder, but I do ob	serve
10	a lot of the welds.	
11	Q. Well, isn't that a part of the pr	oblem
12	is that we just couldn't get the welds right	here?
13	A. Not to my knowledge. In fact, mo	st of
14	the interactions that I had with the welders	
15	onsite, they were of very high quality.	
16	Q. Well, I thought there was an issu	e with
17	the welding that was coming out of Louisiana	or
18	wherever that	
19	A. So that's a different issue, that	was
20	with fabricators that they had contracted with	h and
2.1	we were me myself I was not a part of th	a†

- All right. Okay. So there's a lot Q. more to being a commissioner than just this one issue --
  - Absolutely. Α.

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EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 Q. -- of -- okay. But to the point of if this issue comes back before the PSC, given your onsite knowledge of the people and the witness and what was going on, do you think you'll have to recuse yourself from hearing this or where would you draw that line?

recuse myself from hearing this. I mean, really at this point it's making the decision about where do we go forward and what's the best decision for the ratepayers. Obviously, you know, that needs to be our focus at this point, not blaming anybody, not pointing fingers. And like I said, my experience was limited to the, you know, overview of the safety-related systems and things of that nature. So it was a much bigger project than just that and I didn't have access to any of the financial information.

And so, you know, that's -- I really just have a -- you know, what I gained from that was a perspective as to how complicated that project can be. And while it's unfortunate that it didn't get completed, you know, now we have to deal with it. And so I don't think that I -- I would be unable to deal with that and make the best decision

EXAMINATION OF MR. PATRICK DONNELLY - APRIL 23, 2018 for the ratepayers moving forward.

- Q. I appreciate that. Let me go back to Georgia where you are on. Are they on schedule for whatever their last schedule was?
- A. According to Southern -- and I mean, I don't -- you know, we don't obviously -- we're looking at what's available in the next eight weeks. What the entire project looks like, we don't have that information. At this point, it's whatever Southern is putting in the public domain, that's what we go with.

12 SENATOR HUTTO: No more questions.

SENATOR ALEXANDER: Any other questions before we go into -- if not, I'd entertain a motion that we go into --

SENATOR HUTTO: Go into executive session with the candidate staying.

SENATOR ALEXANDER: I have a motion for going into executive session for the purposes outlined in my opening remarks with the candidate staying.

(Executive session).

SENATOR ALEXANDER: I'm going to go ahead and call us back to order. I lifted the veil. There was no action taken in executive

67 EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 session. We appreciate your time, Mr. Donnelly, 1 being here today. Is there any closing statement 2 briefly you'd like to make? 3 4 MR. DONNELLY: I think that I'd just like to state that I truly appreciate your time. 5 And, you know, I hope I didn't lead anybody astray 6 7 with my comments today, you know, I -- particularly with the Office of Regulatory Staff, I want to make 8 it clear that, you know, I don't have any insider 9 knowledge about what they knew or didn't know, I 10 11 think it was just, like I said, it was just a question that I would have asked had I been a 12 13 chairman at that time. 14 SENATOR ALEXANDER: We appreciate, again, your willingness to serve and offering 15 16 yourself and for being with us here this morning. 17 MR. DONNELLY: Sure. Thank you very 18 much. 19 SENATOR ALEXANDER: Thank you. 20 We now have Mr. Elliott F. Elam, Jr. 21 MR. ELAM: Morning. 22 SENATOR ALEXANDER: Good morning, we 23 appreciate you being here. And we'll ask that you be sworn in. 24 25 ELLIOTT F. ELAM, Jr.

	April 23, 2018
1	68 EXAMINATION OF MR. ELLIOTT F. ELAM, Jr APRIL 23, 2018 being first duly sworn, testified as follows:
2	SENATOR ALEXANDER: Staff, ready to
3	proceed?
4	MR. DAVIDSON: Yes, sir. Thank you,
5	Mr. Chairman. Good morning, Mr. Elam.
6	MR. ELAM: Good morning.
7	MR. DAVIDSON: I'm going to briefly
8	summarize for the committee your educational
9	background and experience. Mr. Elam is a graduate
10	of the University of South Carolina where he
11	received a bachelor of arts degree in political
12	science in 1984. He received a master's in public
13	administration and a law degree from University of
14	South Carolina in 1988.
15	Mr. Elam was employed by the Department
16	of Consumer Affairs from 1987 through 2014, during
17	which he served in various capacities. His
18	employment with the department began as a law clerk
19	in 1987. In 1990, he was promoted to staff
20	attorney where he represented utility and insurance
21	ratepayers before the PSC, the Department of
22	Insurance, and the Administrative Law Court, the
23	FCC, the FERC, and state and federal courts.
24	While a staff attorney he testified

numerous times before committees of the General

EXAMINATION	OF MR	. ELLIOTT	F.	ELAM,	Jr.	- A	PRIL	23,	2018
Assembly on	utili	ty regula	tion	n issu	es.	Fro	m 200	)2	

- 2 to 2014, he served as the deputy consumer
- 3 | advocate/consumer advocate. In this role, he
- 4 directed the representation of utility and
- 5 | insurance ratepayers before the South Carolina PSC,
- 6 | the Federal Communications Commission, the Federal
- 7 | Energy Regulatory Commission, the South Carolina
- 8 Department of Insurance, and the Administrative Law
- 9 Court.

- 10 He also represented consumer appeals
- 11 before the state circuit courts, the South Carolina
- 12 | Court of Appeals, and the South Carolina Supreme
- 13 | Court. Mr. Elam has served as the Public Service
- 14 | Commissioner for the 2nd Congressional District
- 15 | since July 1st of 2014. He is a member of the
- 16 | South Carolina Bar Association and a member of its
- 17 | Administrative Law and Regulatory Law Committee.
- 18 He is a member of the National Association of
- 19 Regulatory Utility Commissioners. And is a member
- 20 of its committee on Telecommunications and
- 21 | Telecommunications Act Modernization Task Force.
- He's also a member of the Federal
- 23 | Communications Commissions, Federal/State Joint
- 24 | Conference on Advanced Telecommunications Services.
- 25 Lastly, he's a member of the Southeastern

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 1 Association of Regulatory Utility Commissioners. Mr. Elam, do you have any changes you 2 would like to make to the Personal Data 3 4 Questionnaire you submitted with your application? 5 MR. ELAM: Not that I can think of. MR. DAVIDSON: 6 Thank you. 7 Mr. Chairman, at this time I would request that Mr. Elam's Personal Data Questionnaire, including 8 recent performance evaluation by the FERC be 9 10 entered into the record. 11 SENATOR ALEXANDER: So ordered. (ELAM EXHIBIT 1, South Carolina Public 12 Service Commission edited Personal Data 13 14 Ouestionnaire for Elliott Fugua Elam, Jr, was 15 marked for identification.) 16 (ELAM EXHIBIT 2, Elliott Elam continuing education list, was marked for 17 18 identification.) 19 (ELAM EXHIBIT 3, State Regulations of 20 Public Utilities Review Committee performance 21 evaluation for Elliott Elam, dated July 1, 2015 through June 30, 2016, was marked for 22 identification.) 23 (ELAM EXHIBIT 4, State Regulations of 24 25 Public Utilities Review Committee performance

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 1 evaluation for Elliott Elam, dated July 1, 2014 through June 30, 2015, was marked for 2 identification.) 3 4 MR. DAVIDSON: As part of our background investigation of the candidate, we have 5 obtained a credit check, driver's license, and SLED 6 7 check. For the record, I would like to state that the credit check, the driver's license and SLED 8 9 check revealed no negative results for Mr. Elam that should be brought to the attention of the 10 11 committee. Before we begin questioning, Mr. Elam, 12 do you have a brief statement that you would like 13 14 to make? MR. ELAM: Just that I'm honored to be 15 16 here this morning. I'm looking forward to running and hopefully getting another term on the 17 18 Commission. I've made a career of regulatory law 19 and a lot of it -- the majority of it has been 20 utility law, which I have enjoyed and missed for 21 the ten years that I was away from it, that's why I 22 ran for the Commission when I had the opportunity. This is what I love to do. 23 24 MR. DAVIDSON: Thank you. 25 EXAMINATION

Screening for Public Service Commission Review Committee April 23, 2018 EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 1 BY MR. DAVIDSON: Could you please state your full name 2 and address for the record? 3 4 Α. Elliott Fugua Elam, Jr. 5 Mossborough Drive, Lexington, South Carolina. 6 Ο. And are you a registered voter? 7 Α. Yes, I am. In which Congressional district? 8 Ο. 9 The 2nd. Α. 10 Thank you. Could you please explain to Q. the Committee why you are interested in continuing 11 to serve on the PSC? I know you briefly went over 12 that, but if there's anything further that you'd 13 14 like to add. 15 I don't really know that there is. I 16 mean, this is what I have made a career of, I enjoy it and I want to keep doing it. I'm not guite 17 18 young enough to retire. I have a child that 19 theoretically could go to college, but this has 20 been my career and I want to continue. 21 Thank you. How do you prepare for a 22 hearing? 23 I read the testimony as it comes in. Α.

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I'm notified every day of what comes in through the

Commission's e-mail notification system, that

- EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. APRIL 23, 2018 anyone can sign up for, anything that comes in that
- 2 day is scanned in and it's available right away. I
- 3 | try to read testimony for hearings that I know are
- 4 | coming up, as soon as I can get it in. But I read
- 5 | testimony, if there's something that I think is
- 6 | unique or something that I don't understand, I talk
- 7 | to staff about it. And just write notes on
- 8 | testimony and see if there's questions that I may
- 9 have that -- to check and make sure I'm not asking
- 10 | stupid questions to the staff. And hopefully most
- 11 of the time they've told me it's not a stupid
- 12 question, either that or they're lying to me a lot.
- Q. How long does it typically take to
- 14 | prepare for a hearing?
- 15 A. It just depends on how much is involved
- 16 | in it. I mean, we have cases where there's one
- 17 company witness and maybe one or two witnesses for
- 18 the ORS. And then we have cases like the case that
- 19 | shall remain nameless right now, it's more
- 20 | testimony and witnesses than you can -- it's
- 21 difficult to even sort it out in your head how
- 22 many. I mean, that can take weeks or it can take
- 23 | just, you know, a couple of three hours, a simple
- 24 | little water case.
- 25 BY SENATOR HUTTO:

- EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. APRIL 23, 2018
- 1 Q. Can you describe an ordinary workday
- 2 | for you at the Commission?
- 3 A. That really is just about it, getting
- 4 | in and try to go through e-mails. If there's
- 5 anything there to add anything from staff, looking
- 6 at testimony. Maybe just looking at some online
- 7 | journal-type stuff that I may get e-mail
- 8 | notifications of, things like that.
- 9 Q. And you've briefly covered this, but
- 10 | what type of contact do you have with the
- 11 | Commission staff?
- 12 A. Daily, I talk with them -- my suite is
- 13 | kind of separated from the rest of the staff, so I
- 14 | have to go in search of them, but I usually find
- 15 | them there.
- 16 0. If you were approached by someone
- 17 | wanting to discuss a matter that is or may become
- 18 | an issue in a proceeding, how would you handle that
- 19 | situation?
- 20 A. I would shut them down and leaving to
- 21 | the point of walking away and tell them I can't
- 22 | discuss that or I can't listen to it.
- 23 Q. Are you familiar with the 2006 and 2013
- 24 | advisory opinions issued by the PURC dealing with
- 25 | attendance at legislative receptions?

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April 23, 2018

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018

- Yes, I am. Α.
- Have you attended any legislative Ο. receptions since declaring your candidacy?
  - Α. I have not.
- Ο. What role does the PSC serve regarding the regulation of utilities?
- It's just essentially a substitute for a competitive environment where you have a natural monopoly. It attempts to replicate the conditions that a company in a competitive market would face when it's not a competitive market where there's a natural monopoly. And the basic reason is for regulation of utilities.
- What are the key factors that a Ο. commissioner should consider in a rate case?
- Α. Well, there's a fair rate of return. There's fair rate design among classes. There's just generally how effective the witnesses are at explaining things, which are usually fairly complicated, make them easier to understand so the public, who may be sitting there, can even see why their rates are going up.
- Are you aware that commissioners are Q. subject to the Judicial Code of Conduct as well as the state ethics laws?

	Screening for Public Service Commission Review Committee April 23, 2018
1	76 EXAMINATION OF MR. ELLIOTT F. ELAM, Jr APRIL 23, 2018 A. Yes, I am.
2	Q. Do you or an immediate member of your
3	family have stock or other financial interests that
4	is directly controlled by you or your family member
5	of a utility regulated by the PSC?
6	A. No.
7	Q. What would you do if a conflict of
8	interest did arise?
9	A. I would recuse myself as soon as I
10	found out there was some conflict.
11	Q. Do you belong to any organizations that
12	discriminate based on race, religion, or gender?
13	A. No.
14	Q. What is the appropriate demeanor for a
15	commissioner?
16	A. Even temperament, treating all parties
17	with respect and impartiality on the case.
18	Q. Does that apply only while you're
19	serving as a commissioner or

20

Q. Thank you. What do you consider to be

No, it does not, in everything you do.

- 22 the appropriate use of social media pursuant to the
- 23 Judicial Cannons?

Α.

- A. I don't use it at all. I've been
- 25 through enough CLE seminars basically with lawyers

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 warning get off Facebook while you still can. I

- 2 | don't know if it was a fear of privacy or a fear of
- 3 having pictures at the beach while the judge's law
- 4 | clerk is looking for you.

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- Q. Since the submission of your application to the Commission, can you please describe any contact or interaction you've had with members of the General Assembly?
- A. I have come over here just in the last week and just walking into offices introducing myself. I sent an introduction letter last Monday, I guess it was, and just telling people that they had a letter from me and just putting a face with the name on the letter.
- Q. Thank you. Describe what role, if any, the PSC has in establishing an energy policy for South Carolina.
- A. Well, primarily energy policy is the energy office and the General Assembly. The PSC would have whatever proceedings it needs to, to fill in details of the energy policy developed by the energy office and the General Assembly.
- Q. Who determines the amount of the telecommunication companies' contribution to the Universal Service Fund?

	Screening for Public Service Commission	Review Committee April 23, 2018
1	EXAMINATION OF MR. ELLIOTT F. ELAM, Jr APRI A. Statute determines that.	78 IL 23, 2018
2	Q. Have you made any contributions to	)
3	members of the General Assembly since filing	your
4	application?	
5	A. I have not.	
6	Q. Have you sought or received a plea	lge of
7	any legislator prior to this date?	
8	A. I have not.	
9	Q. Have you sought or been offered a	
10	conditional pledge of support by any legislate	or
11	depending the outcome of your screening?	
12	A. I have not.	
13	Q. Have you asked any third parties t	50
14	contact members of the General Assembly on you	ır
15	behalf before the final and formal screening a	report
16	has been released?	
17	A. I have not.	
18	Q. Are you aware of any friends or	
19	colleagues contacting members of the General	
20	Assembly on your behalf?	
21	A. I am not aware of any.	
22	Q. Are you familiar with the 48-hour	rule,
23	which prohibits a candidate from seeking pleds	ges
24	for 48 hours after the report has been submitt	ted to

the General Assembly?

	·
1	79 EXAMINATION OF MR. ELLIOTT F. ELAM, Jr APRIL 23, 2018 A. I am aware of that.
2	Q. If elected, do you plan to serve a full
3	term?
4	A. I do.
5	MR. DAVIDSON: Mr. Chairman, lastly,
6	I'd like to let the record reflect that Mr. Elam
7	scored an 81 on his test. I have no further
8	questions.
9	SENATOR ALEXANDER: Thank you. Also, I
10	would like to acknowledge information that we have
11	retained is that Commissioner Elam has attended
12	meetings and all hearings, total of 330 out of 331.
13	I think you had maybe one absence for sickness,
14	so
15	MR. ELAM: I do not recall any absence.
16	SENATOR ALEXANDER: But anyway, that's
17	330 out of 331. And that's since you began serving
18	in 2013. Any questions? Representative Mack?
19	REPRESENTATIVE MACK: Chairman, thank
20	you.
21	EXAMINATION
22	BY REPRESENTATIVE MACK:
23	Q. Thank you for your willingness to to
24	continue serve. I wanted to ask you a question as
25	a sitting commissioner, of course, the VC Summer

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 catastrophe has sort of sucked all the air out of

2 the room as it relates to this legislative

3 session --

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- A. I had not noticed.
- 5 Q. -- and all the focus, and rightfully
- 6 so, has been working to help the ratepayer. With
- 7 | all this happening, I've taken a position we
- 8 | cannot, quote, unquote, make them whole, but going
- 9 forward from the Commission's standpoint,
- 10 | individually and collectively as Commission, how do
- 11 | you see the Commission moving forward with a focus
- 12 on helping the ratepayers?
- 13 A. Well, I don't know that it's
- 14 | appropriate for me to really comment on that case,
- 15 | which is most certainly before us, and to give any
- 16 | indication how I feel about any --
- 17 O. No, not particularly on the case, but
- 18 just generally going forward, because the question
- 19 | was asked about your -- energy and the state moving
- 20 | forward. Just generally, given this has happened,
- 21 | which is a reality, how do you see us moving
- 22 | forward as a Commission, the changes from the past
- 23 | to now?
- A. I don't know that I really see changes.
- 25 | It's certainly policy of the General Assembly how

April 23, 2018

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 1 it wants to organize the Commission. If you're talking about how many members, whether we're 2 subject to the Code of Judicial Conduct, things 3 4 like that, those are certainly policy 5 considerations for the General Assembly. The Commission, as sitting as a quasi (unintelligible) 6 7 carries those out. Certainly we have to give all parties who are interested full and fair 8 9 opportunity to present their case. 10 I think I can say, without fear of 11 crossing a line, that that case is incredibly complicated. Senator Hutto, I heard you saying --12 talking about this being the biggest issue that the 13 14 General Assembly has faced in ten years. In terms 15 of a regulator, this is probably the biggest case a 16 regulator will face in his entire career and 17 beyond.

So it's -- it's not something I take lightly at all, but at the same time I like this stuff. I'm interested in it intellectually. And I'm very much looking forward to getting into the case. I don't know if that answers your question or not.

REPRESENTATIVE MACK: Okay.

SENATOR ALEXANDER: Representative



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EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 Sandifer.

- 2 REPRESENTATIVE SANDIFER: Thank you,
- 3 Mr. Chairman.

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- EXAMINATION
- 5 BY REPRESENTATIVE SANDIFER:
- 6 Q. Thank you for being here, Mr. Elam.

regulated folks that would be before you?

- 7 | Always good to see you.
  - A. Likewise.
  - Q. I want to, first of all, ask you about dinners, lodging, travel, et cetera. Have you ever received those things since the time you've been on the Commission from groups that might include
  - A. It would -- my first understanding was, no, and then when we were in the process of going back and reviewing how things were reported, as far as on our statement of economic interests, et cetera, there was a single meeting where I went, drove my own car or rode with someone, it was that emerging issues policy form where apparently, I didn't know in advance, they paid for the hotel and stuff. It wasn't a reimbursement kind of a thing with the Commission and I have updated my 2015 statement of economic interests to reflect that.
    - O. Okay. And so it is now reported on

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 your SEI?

- A. Yes, it is. Other than that,
  everything else has just been reimbursements from
  the Commission for NARUC meetings, SEARUC.
  - Q. Thank you. Let me go back to the BRLA for a moment or two, if I may. You've been on the Commission for four years and in that time frame, how many rate increases have you sat on for SCE&G, and whether or not they were granted?
    - A. Two or three. And, yes, they were.
  - Q. Okay. And I want to ask you a question that I don't know that has been asked before, but in those rate cases, as I understand the plain reading of BLRA is that they would recover the cost of capital. But in the rate cases, I think y'all allowed the rate -- the cost of capital plus their normal rate of return.

And the first thing is: Does that actually help them to determine to have the higher cost of capital? And let me explain if I may --

- A. Let me just say cost of capital, if you're talking in rate of return, is kind of synonymous to me, I don't know if you're --
- Q. I'm sorry, I -- cost of capital is, to boil it down is basically interest on the money

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 they borrowed, okay. And the rate of return is

- their rate of return on utility plant and wires and
- 3 the electricity that they provide.
- 4 A. Right.

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- Q. But I don't know what their rate of return is figured to be, it doesn't matter, I'm
- 8 A. Okay.
- 9 Q. If the cost of capital is \$100,000 and
  10 their rate of return is 10 percent, then that would
  11 be, what, \$10,000, thereabout --

going to use 10 percent for a moment, if I may.

- 12 A. Thereabout.
- Q. -- for the cost -- for what their cost of capital would be?
- 15 A. Thereabout.
- Q. Okay. But if they're recovering

  10 percent of that as a rate of return, that would

  be \$1,000. But if that figure were doubled on the

  cost of capital, would that not double the amount

  of their rate of return?
- A. You mean what their reported return would be?
- Q. Yeah.
- A. I suppose it could, yeah.
- 25 O. So there's no incentive to reduce the

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 cost of the money that they're utilizing, according

- to the way y'all have looked at it, as I 2
- 3 understand, I'm giving you an opportunity to --
- 4 Α. There's nothing that I'm aware of built in to the BLRA that would talk about any kind of 5 incentive for over-earning.
- 7 Okay. All right. That's the question I had, it just occurred to me over the last few 8 days that that was something that no one had 9 discussed. So I wanted to ask you about it and so 10 11 thank you very much for your very straightforward
- 13 Α. Thank you.
- 14 SENATOR ALEXANDER: Thank you, Vice
- 15 Chairman.

response.

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- 16 EXAMINATION
- BY SENATOR ALEXANDER: 17
- 18 Ouestion for you, and again, thank you Ο. 19 for being here this morning. In your -- in your 20 previous role with the Department of Consumer
- 22 utility and insurance ratepayers before the
- 23 Commission. What value or how would you subscribe

Affairs, you had direct representation of the

- 24 to us the impact or the value of having had that
- 25 past experience on how it's impacted you as being a

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 commissioner?

A. I think what it allows me to bring is

-- and sometimes people think, oh, you're bringing
a consumer perspective to it, and that's not really
what I think I bring to it. I think I bring to it
someone who has practiced in front of the

Commission, who has been on the other side of the
bench and used what they do from the outside, and
maybe doesn't see things or, you know, inside an
organization, they don't necessarily see the
outside world, as the outside world does.

I think I've been able to help if there's a decision that wants to do a certain thing or a decision that needs to be phrased a certain way, that I just bring an outsiders' perspective to it. And I think that can help make for better decisions and better work.

SENATOR ALEXANDER: Okay, bear with me for just a second. If there are no further questions, I would entertain a motion that we go into executive session with the candidate staying with us, please.

SENATOR HUTTO: Second.

SENATOR ALEXANDER: I appreciate you folks bearing with us and understanding from that

EXAMINATION OF MR. ELLIOTT F. ELAM, Jr. - APRIL 23, 2018 standpoint.

(Executive session).

SENATOR ALEXANDER: We're back in regular session and there was no action taken in the executive session. And Mr. Elam, we appreciate your attendance here this morning. Is there any closing statement or any closing comment that you have for us?

MR. ELAM: I don't believe there is.

Thank you, Mr. Chairman, Vice Chairman, and
committee.

SENATOR ALEXANDER: Thank you very much. We'll proceed in just a minute to our next candidate, but I had some opening remarks that I made earlier and I want to reiterate because we've had other members of the audience join us since then and just out of due caution, one, is we're going into executive session on all candidates, that motion is made and will be made.

Also, in these comments the

Review Committee requests that standard information
during the screening not be shared until after the
final candidate has been screened. The candidates
are sequestered prior to their screening in order
to ensure fairness during the process. However,

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 the purpose of sequestration is defeated if the 1 candidates are read about what questions are being 2 asked or read about earlier candidates screenings 3 4 online. A transcript of this screening will be 5 posted online. And certainly, we've requested that that transcript be provided just as soon as 6 7 possible as well. So with that we will proceed with 8 Mr. John Andrew McAllister. 9 10 MR. MCALLISTER: Good morning. SENATOR ALEXANDER: Good morning. 11 Ιf 12 you'll be sworn in, please. 13 JOHN A. MCALLISTER 14 being first duly sworn, testified as follows: 15 SENATOR ALEXANDER: Please be seated. 16 And again, we have with us, Mr. John Andrew McAllister, Jr. So I will turn it over to 17 18 Ms. Anderson and ask her to proceed. And I request 19 that you provide answers to those questions. 20 MS. ANDERSON: First, I'm going to 21 provide a very high level summary of 22 Mr. McAllister's educational background and his experience. He obtained a bachelor of science in 23 business administration from the Citadel. He has 24

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experience working as a financial consultant and in

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 real estate from 1989 to 1995. He served as a 1 Southeastern Power Administrator, during which he 2 3 marketed and sold electric power generated by 23 4 Army Corps of Engineer hydroelectric projects in 11 5 The focus has been in real estate states. consulting since 1995. He has been the owner of 6 7 John McAllister Realty Consulting since 2001. I do want to add in 2006, he provided assistance as 8 a consultant to the City of Abbeville regarding the 9 sale of surplus property on the Lake Succession and 10 11 the sale of Lake Succession's hydroelectric plant. In addition, Mr. McAllister served in 12 the US Army Reserve and the South Carolina National 13 14 Guard and he retired in 2005. 15 Mr. Chairman, I would -- I'm sorry, 16 Mr. McAllister, do you have any changes that you would like to make to the Personal Data 17 18 Questionnaire since you submitted your application? 19 No, I do not. MR. MCALLISTER: 20 MS. ANDERSON: Thank you. 21 Mr. Chairman, I would request that Mr. McAllister's

Mr. Chairman, I would request that Mr. McAllister's
Personal Data Questionnaire be entered into the
record with any confidential information being
redacted.

SENATOR ALEXANDER: So ordered.



1	EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 (MCALLISTER EXHIBIT 1, South Carolina
2	Public Service Commission edited Personal Data
3	Questionnaire for Mr. John Andrew McAllister, was
4	marked for identification.)
5	MS. ANDERSON: Before we begin
6	questioning, do you have a brief statement that
7	you'd like to make, Mr. McAllister?
8	MR. MCALLISTER: I would. It's an
9	honor and pleasure to appear before the Committee
10	this morning. And I appreciate your promptness in
11	this, many of these committees run late, but this
12	one is running on time. Thank you so much for
13	that.
14	Mr. Chairman, ladies and gentlemen of
15	the Committee, I believe I have the ability, the
16	dedication, the compassion, the common sense, and
17	the integrity that is called for in a
18	South Carolina public service commissioner. My
19	academic, military, business and government
20	background make me well-qualified for this
21	position.
22	In the areas where we're asked to state
23	experience of substantive duration and expertise,
24	I'm very fortunate and Ms. Anderson has gone over
25	several of those In energy I was the Federal

- EXAMINATION OF MR. JOHN A. MCALLISTER APRIL 23, 2018

  Power Administrator. I was the youngest Federal
- 2 | Power Administrator ever appointed by George H.W.
- 3 | Bush. Telecommunications, I grew up in a family
- 4 involved in telecommunications. My father started
- 5 his own telephone company when he was 21 years old
- 6 in 1951, so I grew up in an environment, he later
- 7 | converted that to a telephone cooperative.
- 8 Consumer protection, as a Realtor, I
  9 ensured that buyers and sellers, customers and
- 10 clients, that they were always protected.
- 11 Water and wastewater, as the Federal
- 12 Power Administrator, I helped facilitate and
- 13 | mediate the tri-state water wars that took place in
- 14 | the late 1980s going into the 1990s.
- 15 Finance, economics, and statistics, I
- 16 do that every day with my business partners across
- 17 | the United States.
- 18 Accounting, one of the key functions as
- 19 | the Federal Power Administrator was the accounting
- 20 of the project maintenance and operations costs.
- 21 | While I was at Southeastern Power Administration, a
- 22 | new accounting system was implemented and a new way
- 23 | to fund those hydroelectric projects was
- 24 implemented.
- 25 Engineering, being commissioned in the

- EXAMINATION OF MR. JOHN A. MCALLISTER APRIL 23, 2018

  Army Corps of Engineers, that speaks for itself. I
- 2 | was a commissioned officer in the United States
- 3 Army, Army Reserve, and Corps of Engineers.
- And in law, well, I've been married to
- 5 | a judge for 19 years, and that gives me a unique
- 6 perspective in the law and judicial conduct.
- 7 And Mr. Chairman, if you find me to be
- 8 qualified and nominate me to run for this important
- 9 position, it would be a great honor and privilege
- 10 | to continue my service to the state of
- 11 | South Carolina. Thank you.
- MS. ANDERSON: Thank you,
- 13 Mr. McAllister.
- 14 EXAMINATION
- 15 BY MS. ANDERSON:
- Q. Please state your name and home address
- 17 | for the record.
- 18 A. My name is John Andrew McAllister, Jr.
- 19 | My home of record is 420 Aiken, I spell Aiken,
- 20 A-I-K-E-N, Hunt, H-U-N-T, Circle, Columbia,
- 21 | South Carolina.
- Q. Are you a registered voter?
- A. Yes, I am.
- 24 Q. In which Congressional district are you
- 25 | registered to vote?

- EXAMINATION OF MR. JOHN A. MCALLISTER APRIL 23, 2018

  A. I am registered to vote in the 2nd

  Congressional district.
- Q. Why are you interested in serving on the Public Service Commission?
- A. Well, quite honestly, I've been reading the newspapers here recently, South Carolina is at a turning point with its energy strategy, its energy composition. And I have been asked by my friends and neighbors that remember my time as the Federal Power Administrator to come forward and to offer for this important position, not for me, for them, for my children, and for my grandchildren.
- Q. Have you attended any hearings at the Commission?
  - A. No, I have not.
  - Q. Have you read any Commission decisions?
  - A. Yes, I have.
- Q. How would you expect to get up to speed on the issues confronting the Commission?
- A. Well, reading and watching videos of the Commission in action, becoming more familiar with their area of jurisdiction, of adjudication, and regulation.
- Q. What role does the PSC serve in regards to the regulation of utilities?

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018  A. Well, it is primarily to adjudicate and	
regulate, to set tariffs, to set rates, and to	
approve service in a number of areas that impact	
South Carolinians every day.	
O And what is its role in establishing	

- Q. And what is its role in establishing energy policy for South Carolina?
- A. Again, it's a role of adjudication and regulation.
- Q. What are some of the other governmental entities that have a role in energy policy?
- A. Well, certainly, would be the Office of Regulatory Staff reorganized in 2004, that has the responsibility of fair and reasonable rates to not only private customers, commercial customers.

  Keeping in mind the economic development, job creation, job retention of the state. And we also have they have an interest in maintaining the financial integrity of utilities serving this state, so we have reliable utility services.
- Q. What are key factors that a commissioner should consider in a rate case?
- A. Well, the key factors are is the rate reasonable and is the rate fair to those concerned.
  - O. Reasonable and fair to whom?
  - A. Well, they need to be reasonable and

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 fair to the consumer, the commercial consumer, the private consumer to industry, to -- and to also make sure that the rate is, under the current law, is enough to maintain reliable -- in the case of electricity, electric power, water service or waste water service.

- Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?
  - A. Yes, I am.
- Q. And have you attended any legislative receptions or any legislative caucus meetings since receiving those advisory opinions?
  - A. No, I have not.
- Q. Assume you are serving on the Commission and you are approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
- A. I would try to stop the conversation, the communication as soon as possible. If it's something that would subsequently impact the decision of that particular rate, then I would be compelled to take that and put it on the record to

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 make it open, public, and notorious. And for any other person that may have an interest in that particular matter, to comment on it, rebut it, and to do that in the appropriate manner and to do it in the way that it was transmitted. If it was a conversation, then a memo to the record would have to be created. If it was an e-mail, the e-mail would have to be provided. If it was a letter, the letter would have to be provided. But again, my watch word is it has to be open, public, and notorious.

- Q. Are you aware that commissioners are subject to the Judicial Code of Conduct, as well as state ethics laws?
  - A. Yes, I am.
- Q. Do you or a member of your immediate family own stock or have any other financial interests that is directly controlled by you or your family member of a utility regulated by the PSC?
  - A. No, we do not.
- Q. If elected, would there be any potential conflicts of interest, financial or otherwise?
- 25 A. No.

1	EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 Q. What would you do I'm sorry, are you
2	a member of or affiliated with any entity that
3	would need to be re-evaluated if you are nominated
4	and elected?
5	A. None other than what has been provided
6	on the Personal Data Questionnaire.
7	Q. Do you belong to any organizations that
8	discriminate based on race, religion, or gender?
9	A. No, I do not.
10	Q. What is the appropriate demeanor for a
11	commissioner?
12	A. A commissioner at all times should
13	uphold and and display the highest qualities of
14	a judge in the state of South Carolina, as outlined
15	in Rule 501 of the Code of Judicial Conduct and the
16	Judicial Cannons.
17	Q. Can you summarize that, just a
18	general
19	A. Yes. Polite, professional, dignified,
20	and reserved.
<b>.</b> .	

- Q. And would this demeanor apply only
  while you were on the bench or would it apply all
  the time?
  - A. 24 hours a day, seven days a week.
    - Q. What do you consider to be appropriate

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 use of social media for a commissioner?

- A. Appropriate use for a commissioner would be certainly family and friends, social familial obligations, but certainly not making political statements, not engaging in any partisan activity. In my mind, the judge should be above that.
- Q. Please describe the process through which an investor-owned utility can alter its rates.
- A. And investor-owned utility would have to -- they would have to come to the Commission and ask for a rate increase. And the Commission would then go through its internal process, would set a day and a time for a public hearing and also have time for written comments. And offer those that would be impacted, not only the utility, but the consumers of the various classes, the opportunity to be heard and to go on the record.

Then the commissioners would come together and they would either -- either grant the increase, they would deny the increase, or they could even write an order to modify the particular rate.

O. What is an Integrated Resource Plan and

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EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 describe its contents and the process?

- Certainly. I had the honor and 2 Α. 3 pleasure of implementing the first Integrated Resource Plan at the Southeastern Power 4 5 Administration. An Integrated Resource Plan includes all types, and we're speaking of 6 7 electrical utilities now in an Integrated Resource Plan, because they can be used for any utility 8 and/or commodity. So what would be included would 9 10 be all sources of generation capability. It would be the transmission, it would be the distribution. 11 It would be the relationships between the various 12 13 classes of generation, types of generation, whether 14 they be nuclear, whether they be coal, gas, solar, 15 and, of course, hydroelectric.
  - Q. What experience would you bring to the Public Service Commission that would be beneficial if you were elected to serve as a commissioner, in addition to the statements you made in your opening statement?
  - A. Thank you. I think I summarized my qualifications, but the most important characteristic I believe that I would bring would be that of a leader. I've had the honor and privilege in the organizations that I have served

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EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 in from the student body president to Eagle Scout
to the United States Army having the opportunity to
serve at every level from the squad level of the
122nd Engineer Root Grubber Platoon in McCormick,

South Carolina, to consult with the deputy and chief engineer of the United States Army, and to

7 | the former chief of staff of the Army.

So I believe leadership would be the one characteristic that I could say that I could bring the Commission, if I'm so given the opportunity.

- Q. Have you made any contributions to members of the General Assembly since filing your application?
  - A. No, I have not.
- Q. Have you sought or received the pledge of any legislator prior to this date?
  - A. No, I have not.
- Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
  - A. No, I have not.
- Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report

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EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 has been released?

- A. No, I have not.
- Q. Are you aware of any friends or colleagues contacting members of the General Assembly on your behalf?
  - A. I am not aware.
  - Q. Since the submission of your application for the Commission, have you contacted any legislator regarding your candidacy, and if so, please describe that contact or interaction?
  - candidacy and I have shared the qualifications that I have with you, former Federal Power

    Administrator, retired United States Army engineer, and trusted advisor to landowners and business owners, so yes, I have.

Well, certainly I have announced my

- Q. And since the submission of your application, have you attended any political gatherings?
  - A. No, I have not.
- Q. Are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
- A. Yes, I am.

102 EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 And if elected, would you plan to serve 1 Ο. a full term? 2 Yes, I would. 3 Α. 4 MS. ANDERSON: Thank you, Mr. McAllister. For the record, I'd like to state 5 that the test score was a 62. I have no further 6 7 questions. SENATOR ALEXANDER: Thank you. 8 Ms. Anderson. Questions of Mr. McAllister? 9 10 Representative Sandifer. 11 REPRESENTATIVE SANDIFER: Thank you, Mr. Chairman. 12 13 EXAMINATION BY REPRESENTATIVE SANDIFER: 14 Just a couple of questions, 15 Ο. 16 Mr. McAllister. In the Integrated Resource Plan, the IRP that you just described --17 18 Α. Yes. 19 -- would this include rooftop solar on Ο. 20 a residence? 21 Yes, it would. Α. 22 Okay. So that needs to be figured into Ο. 23 the overall mix of the utilities figuring of what they have available? 24 25 All -- yes, it should be. Α.

Q. Okay. Going back to social media for a moment. And I understand the family and friends, but what happens if there's a post that you just happen to see that does have comments about a case?

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018

- A. Well, interesting you should bring that up, the only -- the only evidence that I'm going to take into consideration as a commissioner is the evidence that is presented in the format. We all read newspapers, we all watch TV or some TV, and that is what it is. I don't consider those necessarily comments on a case. So I would not consider just a broad statement made on social media, a billboard, or a newspaper ad where some entity is -- is making a statement, whatever that may be. That would not being something that I would consider. I would only consider the evidence that comes before the Commission to make my decision.
  - Q. And on the Base Load Review Act --
  - A. Yes.
- 21 Q. -- what may the utility recover under 22 BLRA?
  - A. They can recover -- it's an accounting term, but they can recover the actual -- the costs of the interest that they're being charged up to

- EXAMINATION OF MR. JOHN A. MCALLISTER APRIL 23, 2018

  that point in time. And they can include that,
- under the current law, they can include that in
  their rate until they recover that cost.
- Q. Are they allowed to recover a rate of return on that?
- A. Yes, they are allowed a rate of return on that also.
- Q. And I'm going to ask an opinion, do you
  think that's appropriate?
  - A. That is a matter that's coming before the Commission. And in my reading of Rule 501 that if -- again, if I'm so honored to be put on this Commission, I would not be able to comment on it at this point in time.
- 15 REPRESENTATIVE SANDIFER: Thank you,
  16 sir, I appreciate it. Thank you, Mr. Chairman.
- 17 | SENATOR ALEXANDER: Thank you.

## 18 EXAMINATION

- 19 BY SENATOR ALEXANDER:
- Q. Mr. McAllister, you mentioned your role as the Federal Power Administrator.
- 22 A. Yes.
- Q. What would you say is your most
  significant involvement there during your time
  as -- in that position?

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- EXAMINATION OF MR. JOHN A. MCALLISTER APRIL 23, 2018
  A. Thank you, Mr. Chairman. I ask that

  two documents be submitted for the record, if we

  may and you have --
- Q. No, we can't -- if you can just verbally, not read the record, but I think we have to go with what we have. But if you just answer --
- A. Thank you, certainly. The most -- the biggest contribution I made while I was there, I had to completely reorganize the agency. It was -- I was told that it was a dysfunctional agency and when I arrived that was, in fact, what had happened. The preference customers, and let me define preference customers, that would be the municipalities, cooperatives, the joint action agencies, like Santee Cooper, were suing the US Army Corps of Engineers, as a result of a 10-year drought.

And so it was -- we has various users of the various reservoirs, the 23 reservoirs in the 11 southern states, so I had to go in and I had to immediately mediate that, bring that group together. And I founded two ongoing partnerships, one is the Southeastern Federal Power Alliance, this medal was struck in honor of that, (Indicating), where the customers of the Georgia,

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EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018
Alabama, South Carolina system would work together

- 2 to fund the upgrades and the maintenance of the
- 3 hydroelectric powers in that particular system.
- 4 | And then Team Cumberland in the Great Lakes, Ohio
- 5 River division of the US Army Corps of Engineers
- 6 and the Cumberland system. So these were two
- 7 strategic alliances that I formed that were the
- 8 | basis to move forward where we stopped doing two
- 9 things and started doing two other things.
- 10 We stopped litigating and we stopped
- 11 | legislating and we started negotiating and
- 12 | cooperating. That built a basis of trust by which
- 13 | we were able to move forward with other
- 14 | initiatives, like self-funding for the agency.
- 15 | Southeastern Power Administration now funds with --
- 16 in synchronization and cooperation with the
- 17 preference customers, the Corps of Engineers'
- 18 | projects, these 23 projects that have been
- 19 | mentioned.
- 20 Q. Since you left the agency or that
- 21 position, have you seen changes in that agency as a
- 22 | result of that --
- 23 A. Well, they have implemented a -- the
- 24 | IRP, that I talked about briefly. One of the
- 25 things in the National Performance Review under

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018

President Clinton, we were asked to put in, now

2 | it's called something else, but total quality

3 | management, where we flattened the agency at

4 | Southeastern Power Administration, and we

5 | essentially gave all of our team members there an

6 | equal voice.

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Our budget at Southeastern Power was nine million dollars and it was very much of a stovepipe organization. So when I came in, I reorganized it around functional teams, where it is a more open, honest communication between the team members and the -- these two alliances that I've mentioned to you here today, are still in existence. And if you go on the Southeastern website, you will see these two logos up there today. So it's been successful, I'm very proud of my association with the Federal Power Administration and what they've managed to accomplish.

- Q. Okay. If I could, a couple of other questions and I may have some other folks. But you are the owner of the John McAllister Realty?
- A. John McAllister Realty Consulting, not named for me, but for my great grandfather, that essentially started doing what it is I do in 1888.

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018
Q. Wow, so what is your role with that
entity?

- A. I'm a trusted advisor to folks who have real property, they either want to buy more, they don't know what to do, they usually want to sell what they've got. And if they want to sell what they've got, they want to get the most money for it. So I have a process and I have a program to do that. The process looks eerily like the Army decision-making process that I learned at the Citadel, but that's what I use today.
- Q. So if you were elected or are elected to the Commission, would you have to re-evaluate your role with that consulting?
- A. My plan if I'm elected to the Commission, I will maintain my professional licenses in the various states of which I am licensed, but I plan to essentially stop consulting at John McAllister Realty Consulting, manage my own affairs, but I would no longer be a real estate consultant.
- Q. So you realize that the job at the Public Service Commission is a full-time job?
  - A. Absolutely, yes.
    - Q. So would there be -- so I'll leave it

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 at that. You mentioned something earlier in your comments about political statements.

A. Yes.

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- Q. Would you elaborate, I mean --
- A. Well, certainly --
  - Q. -- as a -- if you were elected to the Commission, it's just something that caught my ear, some comment that you made, I just wanted you to clarify.
  - A. Well, under the Code of Judicial Conduct, which I've essentially been living under for 19 years with my wife being a judge because if you read the code, well, your family is under it too, so there you go. So I'm familiar with that. So I have not been active politically. I have not given campaign contributions or been part of political parties over the last 19 years.
    - Q. But you understand that cannon?
    - A. Yes, I do.
- 20 | SENATOR ALEXANDER: Thank you. Other
- 21 questions? Senator from Horry, Senator Rankin.
- 22 EXAMINATION
- 23 BY SENATOR RANKIN:
- Q. John, I know you well. I know your sister sister better. John Simmons and I know your sister

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 better through her marriage.

- A. There you go.
- Q. And you are doubly blessed, I'm throwing John under the bus, but we both love Cal Watson.
  - A. Thank you very much.
  - Q. I'm curious, your statement at the outset, what piqued your interest in running is what's been in the papers?
- 10 A. Yes.

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- Q. And without a doubt, this is not a new subject to you. You've never run for the PSC, to my knowledge?
- 14 A. No.
- Q. And you are coming in a very crowded field --
- 17 A. Yes.
- Q. -- with lots of good, qualified
  candidates. What uniquely that you have within
  your experience, in your personal repertory, that
  will add to a different or to an improved Public
  Service Commission?
- A. Well, that's an excellent question.

  When I was -- when I was -- at the end of my tenure

as the Federal Power Administrator, I was being

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EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 flown around the country by electric utilities, joint action agencies, electric associations, and

3 after I'd been on, oh, quite a few of those trips,

I called the dean of the school of business in

5 | Charleston and I said, Dr. Bedency, what is up with

6 this, I've been on all these interviews and I

7 | always end up in the top three, but I'm never

8 | selected. And he said, Johnny, you need to talk to

9 Dr. Mascon. Dr. Mascon had founded the school of

10 | business at Georgia State University, his son

founded the school of business at Kennesaw State.

So I hosted him for lunch and he sat there and after his second drink said, Johnny, they're never going to hire you. And it was just like he pulled a pistol out and shot me in the chest. And I said, Dr. Mascon, what do you mean they're not going to hire me? And he says, you're

not going to lie, you're not going to cheat, and

19 you're not going to steal, and you're not going to

go along to get along. If you see something,

21 you're going to say something.

So I've done that throughout my career.

23 | I've done it when I was a cadet at the Citadel when

I saw hazing going on, I said something, it caused

25 a change. When I was a senior cadet on the

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 regimental staff and I saw something that was being done that wasn't right, I organized an impromptu parade that led in one president being terminated and another one hired. In my business career, I have had to go into situations within families, within businesses, a division of partners and divorces and quell the waters and be fair to all concerned.

And so I've made it a career out of doing that, no matter what the role or what the responsibility has been. I've been a problem solver. And I think the Public Service Commission has a lot of problems to solve. I'm ready, I'm willing, and I'm able to use my knowledge, my skill and my ability to do the right thing for the people of South Carolina. Thank you.

- Q. Yes, sir. And finally, you're running against an incumbent --
  - A. Yes.
- Q. -- not personally, but from either specifically as to him or to any order that you've seen that would be attributed to him, again whether it's unanimous or he's dissented, whatever, is there something specifically that you would call into question about a past ruling on that --

1	113 EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 A. Well, I certainly have concerns. I
2	have concerns and deep reservations. They would
3	happen to all impact on decisions that are going to
4	have to be made here pretty quickly. And so I
5	would be reluctant to answer that particular
6	question, as they may impact questions before the
7	court at that time. And I hope I'm not evading
8	your question, but I'm just giving the reason why,
9	I would be uncomfortable based on Rule 501 from
10	commenting on just what you asked about.
11	SENATOR RANKIN: That's all.
12	SENATOR ALEXANDER: Any other
13	questions? If not I'll entertain the motion to go
14	into executive session.
15	SENATOR HUTTO: Go to executive session
16	with the candidate.
17	SENATOR ALEXANDER: With the candidate
18	remaining. So we'll go into executive session with
19	the candidate remaining.
20	(Executive session)
21	SENATOR ALEXANDER: Lift the veil.
22	MS. ANDERSON: You can stay for a
23	minute, Mr. McAllister. It won't be much longer.

Thank you.

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MR. MCALLISTER: No, no, I'm good.

	114 EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018
1	SENATOR ALEXANDER: Okay. We're back
2	in open session and no action was taken during the
3	executive session. Again, Mr. McAllister, we
4	appreciate you being with us this morning. Any
5	final brief comment that you would like to make to
6	the committee?
7	MR. MCALLISTER: Mr. Chairman, it would
8	be an honor, it would be a privilege to serve the
9	people of the state of South Carolina as a
10	commissioner on the Public Service Commission, if
11	I'm given that honor. Thank you.
12	SENATOR ALEXANDER: Thank you for your
13	time this morning. Members of committee, I would
14	entertain a motion that we go back into executive
15	session for potential employment pursuant to
16	Section 30-4-70.
17	SENATOR HUTTO: Motion in second.
18	SENATOR ALEXANDER: Motion in second.
19	All in favor please say aye.
20	(Unanimous)
21	SENATOR ALEXANDER: Any opposed?
22	(No opposition)
23	(Executive session)
24	SENATOR ALEXANDER: Okay. We're back
25	in open session. There was no no action was

April 23, 2018 115 EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 taken in executive session. So Senator from Horry. 1 2 SENATOR RANKIN: Mr. Chairman, I make a motion that we find all candidates in district 2 as 3 4 qualified. 5 SENATOR ALEXANDER: So I hear that motion, but I'm going to ask that we do a show of 6 7 hands on individual. I have the motion, do I have a second? 8 9 SENATOR HUTTO: Second. SENATOR ALEXANDER: So Mr. Cole to be 10 11 found qualified? Unanimous. Mr. Donnelly, qualified? Unanimous. Mr. Elam, qualified? 12 13 Unanimous. And Mr. McAllister, qualified? 14 Unanimous. 15 So it would appear that all four have 16 been found qualified. So we would proceed to vote, we're limited to three candidates. So what I'd 17 18 like to do is to call on individual members and to 19 vote for the -- up to three individuals and I'd 20 like to start with Mr. Simmons, please. 21 MR. SIMMONS: Mr. Chairman, I vote for 22 Mr. Cole and Mr. Elam and Mr. McAllister. 23 SENATOR ALEXANDER: Okay. Mr. Simmons'

Representative Mack.

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vote: Mr. Cole, Mr. Elam, and Mr. McAllister.

EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018

REPRESENTATIVE MACK: Mr. Chairman, I

would like to vote for Mr. Cole, Mr. Elam, and

- 3 Mr. McAllister.
- 4 SENATOR ALEXANDER: Mr. Mack votes for
- 5 Mr. Cole, Mr. Elam, and Mr. McAllister.
- 6 Representative Forrester.
- 7 REPRESENTATIVE FORRESTER:
- 8 Mr. Chairman, I vote for Mr. Cole, Mr. Elam,
- 9 Mr. McAllister.
- 10 | SENATOR ALEXANDER: Mr. Forrester votes
- 11 for Mr. Cole, Mr. Elam, and Mr. McAllister.
- 12 Representative Sandifer.
- 13 REPRESENTATIVE SANDIFER: I vote for
- 14 Mr. Cole and Mr. McAllister.
- 15 | SENATOR ALEXANDER: Okay.
- 16 Mr. Sandifer votes for Mr. Cole and Mr. McAllister.
- 17 | I'll go ahead and vote, Senator Alexander votes for
- 18 Mr. Cole, Mr. Elam and Mr. McAllister.
- 19 | SENATOR RANKIN: Mr. Chairman, I vote
- 20 for Mr. Cole, Mr. Elam, and Mr. McAllister.
- 21 | SENATOR ALEXANDER: Senator from Horry
- 22 | votes for Mr. Cole, Mr. Elam, and Mr. McAllister.
- 23 | Senator from Orangeburg.
- 24 | SENATOR HUTTO: Mr. Chairman, I vote
- 25 for Mr. Cole, Mr. Elam, and Mr. McAllister.

117 EXAMINATION OF MR. JOHN A. MCALLISTER - APRIL 23, 2018 1 SENATOR ALEXANDER: Senator from Orangeburg votes for Mr. Cole, Mr. Elam, and 2 3 Mr. McAllister. 4 Ms. Bluestein. MS. BLUESTEIN: Mr. Chairman, I'd like 5 to vote for Mr. Cole, Mr. Elam and Mr. McAllister. 6 7 SENATOR ALEXANDER: Votes for Mr. Cole, Mr. Elam and Mr. McAllister. 8 9 Mr. Jones. MR. JONES: Mr. Chairman, I'd like to 10 vote for Mr. Cole, Mr. Elam and Mr. McAllister. 11 SENATOR ALEXANDER: Mr. Jones votes for 12 Mr. Cole, Mr. Elam, and Mr. McAllister. So it 13 would appear to the Chair then that being duly 14 15 found qualified and nominated are Mr. Bruce Cole, 16 Mr. Elliott F. Elam, Jr., and Mr. John A. 17 McAllister. 18 Okay. Is there any other business 19 before we break for lunch? According to our agenda, that concludes our selection of those being 20 21 screened and found qualified and nominated for 22 district number 2. So we are going -- I would 23 like, if it's okay with the Committee, we're at 24 12:30, we're scheduled to come back at 1:30, trying 25 to be sensitive to time, is there any objection to

	118 EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018
1	coming back at 1:15, we could have a candidate
2	available at 1:15?
3	SENATOR HUTTO: Why don't we just say
4	1:00?
5	SENATOR ALEXANDER: Is there a problem
6	with 1:00? I'm good with 1:00. The candidate
7	should be available and so we'll stand in recess
8	until 1:00 PM. I thank everybody for your
9	attendance and work this morning.
10	(A luncheon recess transpired.)
11	SENATOR ALEXANDER: I'll reconvene us
12	at 1:18 this afternoon. This is Monday,
13	April 23rd. We now go to the 6th Congressional
14	district. And we have before us we have the
15	members of the Committee back with us. And we have
16	Mr. Gerald W. Addison to be screened for the 6th
17	Congressional district. Good afternoon, sir.
18	MR. ADDISON: Good afternoon, sir.
19	SENATOR ALEXANDER: And if you would,
20	please be sworn in.
21	GERALD W. ADDISON
22	being first duly sworn, testified as follows:
23	SENATOR ALEXANDER: And I'm going to
24	recognize Ms. Anderson for staff that will have
25	some questions and comments for us as well. Thank

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 you.

2 MS. ANDERSON: Good afternoon,

Mr. Addison. I'm going to briefly summarize

Mr. Addison's educational and work experience at a

very high level. He attended Charleston Southern

University and obtained a bachelor of science

degree in physics. And he is currently enrolled in

the master's program in organizational management.

He was employed at the Department of
Navy at the Charleston Naval Shipyard from 1967 to
1996, as an engineer and senior manager. Since
then he has been part owner of AJT Enterprises,
where he performed research and development work to
recycle hazardous waste in concert with Clemson
University and the Department of Energy. As a
result of that work, he became a co-owner of a
patent that essentially deals with, and he could
better explain it than I could, it deals with
recycling hazardous waste from the aluminum
industry. And he also served in a partial
ownership capacity for AJT Services.

He was employed with the Department of Navy as a consultant. And since 2000, he's been a managing partner of Terra Clean, an environmental engineering and business consulting firm. And he's

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	120 EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018
1	also owned Addison Consulting, which does contract
2	work. And he's during a brief period, he was
3	also part owner and manager of 3AL and he
4	previously served in the US Army and the
5	South Carolina Army National Guard.
6	Mr. Addison, do you have any changes
7	that you would like to make to the Personal Data
8	Questionnaire that you submitted with your
9	application?
10	MR. ADDISON: No, ma'am.
11	MS. ANDERSON: Mr. Chairman, I would
12	request that Mr. Addison's Personal Data
13	Questionnaire be entered into the record with any
14	confidential information being redacted.
15	SENATOR ALEXANDER: So ordered.
16	(ADDISON EXHIBIT 1, South Carolina
17	Public Service Commission edited Personal Data
18	Questionnaire for Mr. Gerald W. Addison, was marked
19	for identification.)
20	MS. ANDERSON: Before we begin
21	questioning, do you have a brief statement that
22	you'd like to make?
23	MR. ADDISON: Yes, ma'am.
24	Chairman Alexander, members of the committee, my
25	preparation for this screening and evaluation has

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- EXAMINATION OF MR. GERALD W. ADDISON APRIL 23, 2018 been an enlightening, rewarding experience.
- 2 | Although I'm new to the complex, yet intriguing
- 3 | world or regulating and the Public Service
- 4 | Commission, I feel I am capable of mastering the
- 5 | required protocol and I am sufficiently competent
- 6 to become a contributed, dedicated member of the
- 7 | Commission. To that end, I will endeavor
- 8 | to answer your questions to the best of my ability
- 9 and trust that my answers will be acceptable to the
- 10 extent you will judge me qualified to serve as a
- 11 | commissioner on the South Carolina Public Service
- 12 | Commission. I will now welcome the opportunity to
- 13 | answer your questions.
- 14 | SENATOR ALEXANDER: Thank you, sir.
- 15 EXAMINATION
- 16 BY MS. ANDERSON:
- Q. Mr. Addison, please state your name and
- 18 | home address for the record.
- 19 A. Gerald W. Addison. 2419 Santee River
- 20 Road, St. Stephen, South Carolina.
- 21 Q. Are you a registered voter?
- 22 A. I am.
- Q. And which Congressional district are
- 24 you registered in?
- A. District 6.

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018
Q. Why are you interested in serving on
the Public Service Commission?

- A. The Public Service Commission is facing what might prove to be the most challenging period in their existence. The decisions they render in the coming months will be unprecedented in their history and will have far-reaching and long-term effects on a large part of the South Carolina population. I would welcome the opportunity to be a part of that decision-making process and be able to contribute to fair and equitable judgments.
- Q. Have you attended any hearings at the Commission?
  - A. I have not.
  - Q. Have you read any Commission decisions?
  - A. No, ma'am.
- Q. Okay. How would you expect to get up to speed on the issues confronting the Commission?
- A. There was a 1700s English writer named Samuel Johnson that once said, knowledge is of two kinds, we know a subject ourselves or we know where we can find information on it. Commissioners have access to a wealth of information and to counsel with expertise in interpreting that information.

To capitalize on those resources, I



EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 would spend time reviewing Commission documents on issues currently before the Commission, as well as those that might be pending, along with pertinent legal documents and parallel consulting with fellow commissioners and the PSC staff as well as the Office of Regulatory Staff. In short, I would read a lot and ask a lot of questions.

- Q. What role does the PSC serve in regards to the regulation of utilities?
- A. The Public Service Commission in regards to regulation of -- they regulate the rates, in some cases, the areas of operation, and that's it in general.
- Q. Okay. What is its role in establishing energy policy for South Carolina?
  - A. The Public Service Commission's role?
  - O. Yes, sir.
- A. The Public Service Commission would establish the policies as in, I guess you would say, following the guidelines of Chapter 27 of Title 58. Is that what you're referring to, the policies and procedures?
- Q. Well, just the general policy. Let me try it this way: What role would the PSC play in setting policies or are there other governmental

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 entities that would set policies for the state?

- A. The other government entities would prescribe the legal aspects of it. And then my interpretation of the Commission is that they would see that those regulations are conducted in a fair and equitable manner in concert with the organization of the ORS.
- Q. Okay. What are the key factors that a commissioner should consider in a rate case?
- A. I think they would have to consider what may be brought before them by the ORS from the public standpoint. And then they would have to consider what's fair and equitable for the utility, as far as, I guess you could say profit margin. But in general, they would have to weigh between the public interest and what's fair for the utility from a business standpoint.
- Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative sessions and at legislative caucus meetings?
  - A. Yes, ma'am.
- Q. And have you attended any legislative receptions or any legislative caucus meetings since receiving the advisory opinions?

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018

A. I have not.

- Q. Assume you were serving on the Commission and you are approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
- A. Basically there should be no discussions or any communications concerning issues before the Commission or that are pending or that might reasonably be expected to come before the Commission. And that would also include communications by social media, such as texts, Tweets or Facebook. There are exceptions to that though, I would add, in Title 58, Chapter 3, Section 58 through 60.
- Q. And along that same line, what is the appropriate use of social media for a commissioner?
- A. You know, I wouldn't -- I wouldn't be sure of that. I would assume though based on what I just said, that it would be restricted to communication amongst the commissioners, maybe with the staff, perhaps with the ORS, but certainly not much outside of that.
- Q. Okay. Are you aware that commissioners are subject to the Judicial Code of Conduct, as

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EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 well as state ethics laws?

- A. Yes, ma'am.
- Q. Do you or a member of your immediate family own stock or have any other financial interests that is directly controlled by you or your family member of a utility regulated by the PSC?
- A. No, ma'am.
  - Q. If elected, would you have any potential conflicts of interest, financial or otherwise?
- 12 A. No.
- Q. Are you a member of or affiliated with any entity that would need to be re-evaluated if you are nominated and elected?
  - A. No, I'm not.
  - Q. Do you belong to any organizations that discriminate based on race, religion, or gender?
  - A. I am not.
- Q. What is the appropriate demeanor for a commissioner?
- A. I would say that of a judicial
  professional, while discharging the duties of a
  commissioner.
  - O. What do you mean by that?

- EXAMINATION OF MR. GERALD W. ADDISON APRIL 23, 2018

  A. I mean, someone that's competent,

  confident, calm, and even-tempered.
- Q. Okay. And would that apply just while on the bench or would it apply at all times?
- A. I would say that judicial professional needs to be applied while you're on the bench because it would be my feelings that if you were to try and act in that capacity in your community or dealing with people on non-Commission issues, you might be seen as somewhat haughty or aloof. So I would say that when you're not acting in the capacity of a commissioner, then he or she should act with dignity and integrity, should avoid impropriety and the appearance of impropriety and should refrain from anything that might demean him or her and by extension the Commission.
  - O. What is demand side management?
  - A. I'm sorry?
  - Q. Demand side management?
- A. Demand side management would be management of the supply of energy or electricity.
- Q. And can you name one concern associated with cross-subsidization of utility rates?
- A. I would say probably getting that cross correctly. I mean, again it's charging one group

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 of folks maybe less and charging another group a little more to make up for that. So I would say getting that balance right would be the tricky part of that.

- Q. What experience would you bring to the Public Service Commission that would be beneficial if you were elected to serve as a commissioner?
- A. I would say the biggest thing would be my well-developed, analytical approach to thinking that allows me to break down complex problems into single, manageable components. I've become adept at comparing sets of data from different sources, identifying possible cause and effect patterns, and then drawing appropriate conclusions.

I employ an intellectual discipline that results in methodical step-by-step approach to decision making, and I have skill sets in regards to decision making that would benefit the Commission.

- Q. Have you made any contributions to members of the General Assembly since filing your application?
  - A. I have not.
- Q. Have you sought or received the pledge of any legislator prior to this date?

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018

A. No, ma'am.

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- Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
  - A. I have not.
- Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report has been released?
  - A. I have not.
- Q. Are you aware of any friends or colleagues contacting members of the General Assembly on your behalf?
  - A. I am not aware.
- Q. Since the submission of your application for the Commission, have you contacted any legislator concerning your candidacy, and if so, please describe the contact or interaction?
  - A. I have not.
- Q. Are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
  - A. I am.
- O. And have you attended any political

Screening for Public Service Commission Review Committee April 23, 2018 130 EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 1 gatherings since the submission of your 2 application? 3 Α. No. 4 Ο. And if elected, would you plan to serve a full term? 5 A. I would. 6 7 MS. ANDERSON: All right. Thank you, Mr. Addison. For the record, Mr. Addison's test 8 9 score was a 56. And Mr. Chair, I have no further 10 questions. 11 SENATOR ALEXANDER: Thank you, 12 Ms. Anderson. Questions by members of the 13 Committee? Representative Sandifer. REPRESENTATIVE SANDIFER: Thank you, 14 15 Mr. Chairman. 16 EXAMINATION 17 BY REPRESENTATIVE SANDIFER: 18 Mr. Addison, just a few questions if I Ο. 19 may. What is the Commission's role in setting 20 rates for the electric cooperatives, the municipal 21 power agencies, and Santee Cooper? 22 Α. Well, the last party in the question, 23 they don't have anything to do with saving rates

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for Santee Cooper, since that's kind of a public

operation. But the rest of them or any other

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 privately-owned utility company, then they are responsible for setting those rates.

- Q. But when you say a private-owned utility company, would you explain, please, sir?
- A. That would be an investor-owned utility company, one that's primarily supported from investor standpoint.
- Q. Okay. And you're saying that they are or are not subject to PSC for rate making?
- A. The publicly -- the investor-owned utilities are subject to the PSC regulations.
- Q. All right. And on the demeanor that Ms. Anderson asked you a moment ago about --
  - A. Yes, sir.
- Q. -- when you answered it while you're on the bench, if you will, does it apply anywhere else?
- A. I would say taking my two parts of that answer, the judicial professional needs to be when they're on the bench. But again, I would not think that would be exactly appropriate when you're not on the bench.
- Q. And if I can recite part of your earlier answer, you said if you did, you would seem to be haughty and aloof; is that correct?

A. Quite possibly. And I meter that
statement by saying it would entirely depend on the
individual person. And I'm not saying that in a
demeaning way for anyone else, but what I mean is
if some people carry their job away from the
Commission and deal with the public in a manner
that's in a judgmental manner, I would say, that's
what I'm trying to say. You don't really need to
be the judge or a judgmental professional when
you're away from the bench, but you do need to do
everything you can to cast yourself as a
professional in a good light.
REPRESENTATIVE SANDIFER: One final

question, if I may, Mr. Chairman.

## BY REPRESENTATIVE SANDIFER:

- Q. The question was cross-subsidization and you answered that to find a balance in that. And to me that suggests that people who are not utilizing the availability of a resource would be paying for it nevertheless. And I want you to expound on your answer just a little bit, if you will, please, sir.
- A. No, sir, I didn't mean to infer that.

  The cross-subsidization --
  - Q. I can't say it either, you're not

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EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 alone.

- A. -- okay, it's basically the practice of charging higher prices to one group of customers to subsidize lower prices for another group. I want to admit, I'm not pretending to be an authority on it and there's much more information I could find out about it, but on the surface, it would appear that it's a process to try to provide service for everybody in a fair and equitable manner, realizing that maybe there are groups of people that could afford higher prices than other groups of people. And I don't think the intent is to have someone that does not subscribe to a service have to pay for it though. If that was your question.
- Q. I think you've talked around it, yes, sir. Thank you very much.
  - A. I did not intend to.
  - Q. No, I understand. I understand.
  - A. Okay, thank you.
- 20 | REPRESENTATIVE SANDIFER: Thank you,
- 21 Mr. Chairman, and Mr. Addison.
- 22 SENATOR ALEXANDER: Mr. Forrester.
- 23 REPRESENTATIVE FORRESTER: Thank you,
- 24 Mr. Chairman.
- 25 EXAMINATION

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 BY REPRESENTATIVE FORRESTER:

- Q. Mr. Addison, I see you retired from the National Guard. And your rank was what?
  - A. Chief 1 officer 4.
- Q. Okay. We've got six applicants here today, so what makes you stand out from all the other five or six -- actually, we've got seven, what makes you stand out from everybody else to pick you as the most --
- A. Well, if I could go back to part of my answer that I gave Ms. Anderson, you know, I don't know what the other qualifications of the other folks are, of the other candidates, so it would probably to me be a little speculative for me to suggest that I may be more qualified than they are. But I can tell you that I feel I meet the basic qualifications found in Chapter 3 of Title 58.

And then again, I would like to point out what I told Ms. Anderson that my analytical approach to thinking, the way I have to critical thinking has been developed over time. And again those skill sets that I have in regards to decision making, I think would benefit the Commission and I don't think it -- and I believe it would certainly place me among the most qualified.

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 Q. Were you to be elected to the
Commission, how do you see your role balancing your
decisions between the utility, the ratepayer, can
you share some thoughts on that?

A. I guess that's where the definition that I gave for a professional would be a part of that was somewhat fair-minded, so you've got to take on the role as the quasi judge and listen to the public interest, perhaps via the ORS, and then listen to what the utility company may say, as far as their reasons for rate increases or rate changes. And you just have to balance that out, I would think, conferring with the rest of the commissioners. And for me, it would be bringing in to play all those things that I elaborated on as far as my ability to make decisions.

REPRESENTATIVE FORRESTER: Thank you.

SENATOR ALEXANDER: Again, thank you for being here. I just had a couple of questions for you.

## EXAMINATION

## BY SENATOR ALEXANDER:

Q. And I think dealing with your current employment, you're the owner of Addison Consulting; is that right? And managing partner for Terra

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 Clean?

- A. Yes, sir, that's correct.
- Q. Could you just kind of tell me what each of those are briefly and then also your role with those companies?
- A. Addison Consulting on my -- as

  Ms. Anderson said, at one time I did some work with
  the Navy as a consultant, so I started Addison

  Consulting to mainly fulfill that role.
- Q. So you do a lot of that still with the Navy?
- A. No, sir. Actually the truth is, I helped work myself out of a job with that.
  - O. You did a good job.
- A. Well, yeah, I was part and parcel to applying, again using the word skill sets I had, on certifying high pressure air and gas, we called them flasks in the Navy on submarines. I did that in the shipyard and I was good enough that I was part of a Navy study team. We decided that those particular things were robust enough that we did not need to recertify them every 20 years, which coincided with the re-fuelings of the submarines, so now they last the life of the platform, as we like to say, we don't have to do that anymore. So

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 Addison Consulting is with that.

The Terra Clean, we started that -- I started that going all the way back to the AJT Enterprises and the work with Clemson in developing the vitrification to recycle hazardous waste. AJT was intended to be the owner, the part owner of the patent with Clemson, which it was, and Terra Clean was established as the operating arm and AJT licensed the technology to Terra Clean.

And if I could clarify one thing.

- Q. Yes, sir.
- A. That particular patent dealt with vitrification that is applied to hazardous waste and I was -- my company was co-owner of that.

  There was another patent that I developed in concert with the Department of Energy, strictly for the aluminum industry and a substance called spent potliner, which I was co-inventor on that one.
- Q. So your current role with those companies, do you --
  - A. No, sir, actually, they're kind of --
  - O. Off to the side.
- A. -- off to the side and to be quite forthright with you, any type of recycling of hazardous waste now, companies look at it in the

EXAMINATION OF MR. GERALD W. ADDISON - APRIL 23, 2018 way of costs. But I might add, the recycling in my particular case is strictly a regulatory recycling and not a commercial recycling, meaning that both of those and especially the one developed with Clemson meets the RCRA or Recovery and Resource Act of -- it's exempt, we do not need to have RCRA permitting for that vitrification.

- Q. And if you were elected to the Commission, you understand it's a full-time job?
  - A. That's a full-time job.

SENATOR ALEXANDER: Anybody got any questions? Okay. If you'll stay there, I'm going to entertain a motion that we go into executive session.

SENATOR RANKIN: Second.

SENATOR ALEXANDER: A second for that and with the candidate present. So all in favor please say aye. So it's unanimous. So we'll go into executive session, if you'll just stay there. And we'll ask the folks in the audience to excuse themselves.

(Executive session)

SENATOR ALEXANDER: We'll lift the veil. We're out of executive session and no action was taken in executive session. Mr. Addison, we

1	appreciate you being here with us this afternoon,
2	for your time and your testimony answering the
3	questions. Is there any brief final statement
4	you'd like to make to the committee?
5	THE WITNESS: No, sir, none other than,
6	again, thank you for the opportunity. And as I
7	said earlier, I truly want to be a part of the
8	Commission. I truly want to be a part of trying to
9	help them not only get through the coming months,
10	but to be a part of it long term. And I really do
11	believe that I can contribute to making some good
12	decisions on that.
13	SENATOR ALEXANDER: Thank you, sir.
14	Thanks again for being here this afternoon.
15	MS. BELSER: Good afternoon.
16	SENATOR ALEXANDER: Good to have you
17	this afternoon. We have before us Ms. Florence
18	Plowden Belser.
19	MS. BELSER: Yes, sir.
20	SENATOR ALEXANDER: Good to see you
21	this afternoon. And if you would be sworn in
22	before you sit down.
23	FLORENCE PLOWDEN BELSER
24	being first duly sworn, testified as follows:
25	SENATOR ALEXANDER: You can be seated.

1 Good to see you this afternoon. And I'll recognize

Ms. Anderson for some comments and some questions

for you to get us started. Thank you.

MS. ANDERSON: Good afternoon,

Ms. Belser.

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MS. BELSER: Hi.

MS. ANDERSON: I'm going to give a very high level educational background, work experience for Ms. Belser. She earned her bachelor of science degree in biology from the College of Charleston and she has a juris doctor from the University of South Carolina.

She began her legal profession as a judicial law clerk for the Honorable James

McMorris. She served as an associate with John E.

Miles, Esquire. She's worked as an assistant solicitor for the third judicial circuit. She worked as staff attorney and deputy general counsel for the Public Service Commission from 1993 to 2003. And from 2003 to 2004, she served as an executive assistant for the PSC. Since 2004,

Ms. Belser has served as general counsel in the Office of Regulatory Staff, where she provides legal assistance to the agency, represents the ORS in proceedings before all courts in South Carolina

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and assists in developing ORS's position in administrative matters.

Ms. Belser, do you have any changes that you would like to make to your Personal Data Questionnaire that you submitted with your application?

MS. BELSER: No.

MS. ANDERSON: Okay. Mr. Chairman, I'd like to request that Ms. Belser's Personal Data Questionnaire be entered into the record with any confidential information being redacted.

SENATOR ALEXANDER: So ordered.

(BELSER EXHIBIT 1, South Carolina Public Service Commission edited Personal Data Questionnaire for Ms. Florence P. Belser, was marked for identification.)

MS. ANDERSON: Before we begin questioning, do you have a brief statement that you'd like to make?

MS. BELSER: I'd just like to thank the committee for this opportunity to be here. As my experience, as read by Ms. Anderson indicates, I've been working in the utility regulatory field for 25 years now. And it still amazes me when I say that because it's gone by pretty quickly, it's been

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1	a learning experience, one that I've enjoyed,
2	working with the Commission and in front of the
3	Commission and the industry. I just appreciate the
4	opportunity.
5	EXAMINATION
6	BY MS. ANDERSON:
7	Q. Ms. Belser, please state your name and
8	home address for the record.
9	A. My full name is Florence Plowden
10	Belser. My home address, physical address, 20
11	North Dukes Street in Summerton, South Carolina. I
12	use a mailing sometimes use a P.O. Box, P.O.
13	Box 97 in Summerton, South Carolina, 29148.
14	Q. Are you a registered voter?
15	A. I am.
16	Q. And which Congressional district are
17	you registered
18	A. The 6th district.
19	Q. Why are you interested in serving on
20	the PSC?
21	A. Well, I have been working in this area,
22	as I said, for 25 years now and I've kind of become
23	I reckon when you say your life's work, it's
24	been the majority of my professional career. These
25	seats don't become open seats too often. And when

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this one was an open seat without an incumbent
running, I started looking at what I might
contribute and thought that I could add some value
to the Commission and to the industry. There are a
lot of, as y'all are keenly aware, a lot of issues
facing the state and the industries right now.
Electricity is probably the biggest on the
forefront, but there's also a lot of work that
needs to be done with water and sewer and other
areas as well.

Natural gas, we're kind of limited, but hopefully with some of the expanded pipeline coming into North Carolina, there's always a hope that South Carolina may benefit from some of that. So I just really want to continue to serve and just think that I have a background and voice that I can add to the Commission.

- Q. If elected as commissioner, how would you expect to get up to speed on the issues in the role as a commissioner?
- A. There's a lot of study involved and it has been throughout this entire career. As an attorney, I'm used to researching and reading opinions and reading briefs and other materials.

  There's a lot of dedication, even just as a

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practicing attorney, it's not a 9:00 to 5:00 job, I take stuff home to read at night, I read on the weekends. There's not a lot of time during the day to educate yourself on the advance sheets or things like that, so you've got to find time elsewhere. So I do that.

I've always been proud of the fact that even when I was working at the Commission and now, that I would go out and seek information. I have quite an extensive library on regulatory books because I was interested and I purchased them myself, so that I could keep abreast. There are a number of wonderful trade journals that are out there in the various industries, whether it's electricity, gas, not so much telecommunications anymore, but there still is that aspect, water and sewer.

And then the legislature had a wonderful foresight to put in the ex parte briefings when the PSC was restructured in 2004. So that's afforded the PSC and ORS, because ORS has to attend those as well, has afforded some wonderful educational opportunities. There are also meetings that you can attend, where it's SEARUC or NARUC, where you can attend those and

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discuss certain issues or get briefed on issues that have happened all over the country.

I tend to visit the EEI, Edison

Electric Institute, and the NRRI, the National

Regulatory Research Institute, which is an arm of

NARUC because they put out a lot of good papers and

information on those, that you can -- it's good

ideas, it's not telling you what to do, but at

least it gets you thinking and seeing what's

happening elsewhere.

- Q. What role does the PSC serve in regards to the regulation of utilities?
- A. The PSC regulates the economic regulation or the rate regulation of the utilities and services that they provide.
- Q. What are the key factors that a commissioner should consider in a rate case?
- A. Well, generally in a rate case when the utility makes its application, they've done a cost of service or other study to indicate what their expenses are for the test period, test year, that is going to be the basis of the rate case. They'll come in and ask for revenues to -- or design a set of rates that will produce revenues to cover the cost of that cost period. The parties, ORS or

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other interveners and the company will then make adjustments and recommendations whether certain of those costs should not be included in the rate case, and it's up to the commissioners on the Commission to review the evidence of the record and decide whether those costs should be born by the ratepayer or born by the shareholder.

In some of the larger -- in the larger industries where there is a significant rate base of plant or investment by the utilities that is used in producing the service, there would need to be consideration of an appropriate return for the invested portion by the company and the shareholders. So it's a matter of setting a rate of return, at that point that is based on the evidence presented during a hearing or the case before the Commission, and then coming up with the appropriate revenues to cover the expenses of the utility and providing the services.

- Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?
  - A. Yes, I am.
  - Q. Have you attended any legislative

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receptions or any legislative caucus meetings since receiving those opinions?

- A. No.
- Q. Assume you are serving on the Commission and you are approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
- A. I would respectfully advise them that I would not be able to discuss a matter with them.

  Such a discussion would be considered an exparte discussion. Hopefully that would be the end of it, if it is not, I would be duty bound to report it the Commission and to any parties in the proceeding. And if it came up later as an issue later, it might not be a pending issue, but if it came up later, I would be bound to report it at that time.
- Q. Are you aware that commissioners are subject to the Judicial Code of Conduct as well as state ethics laws?
  - A. Yes.
- Q. Do you or a member of your immediate family own stock or have any other financial interests that is directly controlled by you or

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your family member of a utility regulated by the PCS?

- A. I do not. When my mother passed away, there was some Duke Energy stock that she held and that I inherited and I gave it to the -- or instructed my broker to please get rid of that and put it elsewhere. That I could not own any Duke Energy stock.
- Q. If elected, would there be any potential conflicts of interest, financial or otherwise?
  - A. Not that I'm aware of.
- Q. Are you a member of or affiliated with any entity that would need to be re-evaluated if you are nominated and elected?
  - A. No.
- Q. Do you belong to any organizations that discriminate based on race, religion, or gender?
- A. Not that I'm aware of. I am a member of the American Legion Auxiliary and it is a veteran service organization that was charted by Congress. The American Legion is the -- for membership of the veterans. The American Legion Auxiliary was formed, when it was formed it was the wives, mothers, daughters, sisters. There have

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been requests of Congress who actually chartered
both organizations to allow the male members of a
female veteran, the spouse, a child, to join the
Auxiliary and Congress has not seen fit to expand
the membership. So at this point, it's still
limited to women. But it doesn't the
organization we have women of all faiths, creeds,
nationalities, religious, and other, it doesn't
discriminate on that, it's just it's a women-based
organization.

- Q. Understood. Thank you. What is the appropriate demeanor for a commissioner?
- A. Respectful and thoughtful and to contemplate, to give all parties appearing before the Commission a chance to be heard fairly. It's important to remain impartial, not to make any decisions until all the evidence is before the body and discussions can begin.
- Q. And would that apply while you were on the bench or would that apply all the time?
- A. It's all the time, the Code of Judicial Conduct is 24/7.
- Q. What do you consider to be appropriate use of social media for a commissioner?
  - A. I think you have to be very careful

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about friends that you may have or people that you follow. It can't appear that you are befriending people that are appearing before you. And you certainly have to be careful about what you post on there and you shouldn't post any -- any matters regarding decisions. I'm on social media now. I don't put anything out there about my work. I do put work stuff up there about my volunteer work with Girls State, but nothing on there about my work.

- Q. When can a commissioner express a personal opinion on an issue that is within the PSC's jurisdiction?
- M. That was on the test and that one gave me trouble and I'll tell you why, that question. It stated a personal opinion at an educational briefing, and someone bound by a Code of Judicial Conduct can certainly participate in an educational forum and provide a talk. It should not be a personal opinion about an issue that would appear before the Commission or any body subject to the Code of Judicial Conduct because you shouldn't intimate how you would rule on a matter until you have all the evidence in front of you and can hear all points of view related to that issue.

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	Q.	Other	than	the	infor	rmation	you	provid	ded
in you	r oper	ning st	ateme	ent,	what	experie	nce	would	
you br	ing to	the I	Public	c Sei	rvice	Commiss	ion	that	
would 1	be ber	neficia	al if	you	were	elected	l to	serve	as
a commi	issior	ner?							

A. I think that my -- I'm going to take this in a couple of parts, if it's okay. I think that my experience working with the Commission and in front of the Commission provides me with a solid background to serve on the Public Service Commission. In that regard, I feel that I am qualified for the position.

I think that I would be a good fit for the Commission because I bring that background with me and know how to approach a case from preparing the case to be heard by the Commission, and as well as what needs to go into a decision of a case. My legal training has taught to me to be disciplined and to look at -- try to look at issues from more than one side, and I think that's what you have to do.

I think that it is incumbent to not only afford the parties, and this is paramount, afford the parties a fair hearing, to be fair in discussions with the other commissioners in

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- listening to other points of view and giving due regard to other persons in the discussion from the Commission side, so that the decisions are reflective of the body and are well-reasoned and based on the evidence of record before the Commission.
  - Q. Have you made any contributions to members of the General Assembly since filing your application?
    - A. No.
  - Q. Have you sought or received the pledge of any legislator prior to this date?
    - A. No.
  - Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
- A. No.
  - Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report has been released?
    - A. No.
  - Q. Are you aware of any friends or colleagues contacting members of the General Assembly on your behalf?

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- A. I am not.
- Q. Since the submission of your application for the Commission, have you contacted any legislator regarding your candidacy, and if so, please describe the contact or interaction?
- A. I sent a letter to all members of the House and Senate announcing my candidacy and briefly providing a description of my experience.

  I have met a few. I've stood in the lobby, wandered around the buildings and just introduced myself to be able to put a name with a face.
- Q. Are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
  - A. Yes, I am.
- Q. And since the submission of your application, have you attended any political gatherings?
  - A. No.
- Q. If elected, do you plan to serve a full term?
- 23 A. Yes.
- MS. ANDERSON: Thank you, Mr. Chairman.

  For the record, Ms. Belser made an 87 on the test.

1 | I have no further questions.

MS. BELSER: Thank you.

SENATOR ALEXANDER: Thank you,

Ms. Anderson. Members of the Committee?

Representative Mack.

6 REPRESENTATIVE MACK: Mr. Chairman,

7 | thank you.

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#### EXAMINATION

## BY REPRESENTATIVE MACK:

Q. Ms. Belser, thank you for your willingness to serve in this capacity. You know, it's very interesting because you worked as a staff member, you're as close to an incumbent as I can imagine. And having served in this body I can tell you, and you know, you'll probably be too modest to say, but in most cases, staff is smarter than those of us that serve.

I wanted ask you about -- with your experience in serving, we're at a critical point right now in the state of South Carolina with VC Summer and all that's going on, just generally how do you see the Public Service Commission changing from here going forward, what are some of the things that you could share with us that you think is significant?

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A. Representative, I'm not sure what you mean by changing, I think that it is important and necessary for the Public Service Commission or any other executive branch agency that has the responsibility of making decisions to do, to the best of their ability, to follow the law as passed by the General Assembly and to provide a fair, structured arena for any parties coming before it.

There are a number of issues that are facing the Public Service Commission, everybody is looking for funding these days, not the PSC. But there are a lot of areas where, of course, and this is private utilities, but the nuclear issue is one, just infrastructure in general for so many of the water and sewer utilities, it's an important and needed area that is going to be, and I think it's been facing the Commission, because the Commission needs to provide decisions that encourage these private companies to continue the investment that they need to make to be able to provide reliable, efficient services, but at the same time affordable. It's not doing any good to provide these services if the customers can't afford the services they need.

So to that regard, I think that we just



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1	need to continue to work and provide those forums
2	that these utilities can continue to make
3	investment in their infrastructures here in
4	South Carolina to provide these critical services
5	for the customers.

REPRESENTATIVE MACK: Okay.

SENATOR ALEXANDER: Mr. Sandifer.

### EXAMINATION

# BY REPRESENTATIVE SANDIFER:

- Q. Ms. Belser, thank you very much for being here today and shedding some light on a lot of subjects that we need to hear about. I am particularly pleased to hear your involvement with Palmetto Girls State.
  - A. Thank you, sir.
- Q. That's a tremendous opportunity. And I wanted to ask if you knew that the national commander of the American Legion is a female --
  - A. Yes, sir.
- Q. -- and spoke to our assembly together recently and made an excellent talk. Just wanted to know if you were aware.
- A. Yes, sir, I had the chance to meet her in Indianapolis when I attended the Girls State directors conference.

REPRESENTATIVE SANDIFER: Very good.

2 | Thank you.

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MS. BELSER: Thank you, sir.

SENATOR ALEXANDER: I've got a couple

of things for you.

#### EXAMINATION

# BY SENATOR ALEXANDER:

Q. In your information you provided to us during your tenures of the Public Service

Commission, Office of Regulatory Staff, working with cases and matters involving regulated public utilities. Is there any particular case that's kind of stood out or area in all the different areas that you've worked in those two?

A. I think the -- when you ask if a case stood out, it would be one of the first cases that I got to argue on or work on and go all the way to the Supreme Court. And it was when BellSouth first came in for alternative regulation. And that was an interesting case because it was my first time to argue before the Supreme Court and it was certainly monumental in my career.

The BellSouth 271 case was certainly another big case that I was fortunate enough to work on that was when BellSouth asked under federal

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law to be able to offer long distance services again. And it was kind of moving things away from after the breakup of the Bell companies and allowing them back into some of the long distance area.

I particularly enjoy the water and sewer cases. They are difficult at times, but there's just a working through the process and working through the applications and the discovery, it's just trying to come up with recommendations from where I've been on my side, either representing Commission staff or ORS recommendations the Commission to -- how to balance the interests of the consumers with the interests of the utilities because it comes down to that to be able to provide consumers with affordable rates, but allow the utilities the opportunity to earn their investment on their own -- or opportunity to earn their return on their investment.

Q. One final question from me and then I'll recognize the others. Looking also on your information and forms, where it says: Have you been employed or held any positions in the following areas, you've marked them all, energy issues, telecom, consumer, water, wastewater,

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finance, economics, accounting, law, everything but engineering. So I guess there's no interest in doing something in that arena?

A. Well, we deal with it, I just don't feel like it's my big forte with those areas that were listed. I rely -- now I rely upon the ORS engineers when I have questions and need information on that. Previously, when I was with the PSC staff, I relied on those experts over there to help me with those questions when I had them.

SENATOR ALEXANDER: Senator from Orangeburg.

### EXAMINATION

### BY SENATOR HUTTO:

- Q. If the Base Load Review Act had been challenged before the Commission, do you believe the Commission had jurisdiction to determine the constitutionality of that or is that for another forum?
- A. Administrative agencies in South
  Carolina cannot rule a statute unconstitutional.
  They can, I believe, make a ruling that, as
  implied, that something is unconstitutional, but to
  determine that, they do not have the authority to
  determine that the statute itself is

unconstitutional.

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- Q. So an agency like this has to accept, if we pass -- if the General Assembly passes a law, they have to pretty much assume it is constitutional unless it's challenged in some other forum?
- 7 A. That's my understanding, Senator.
  8 SENATOR ALEXANDER: Last question, the
  9 Senator from Horry.
- 10 SENATOR RANKIN: Thank you,
- 11 Mr. Chairman.

### EXAMINATION

#### BY SENATOR RANKIN:

Q. Flo, as I know you, I welcome you to this. I can't help but to draw from the Judicial Merits Selection Committee, which spent far more time than you've spent here and will spend here interviewing candidates, we had the pleasure of interviewing a senior judge, senior status by the name of Thomas W. Cooper, Jr., and I will tell you for the members of this committee, look at the letter that has been written by Judge Cooper on behalf of Flo, and tell you that that judge was held up by nearly every judicial candidate as the way that they would want to be known as a judge.

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So I say that to build up or lead into the comment, less a question, but more a comment to the members of this committee, this third paragraph wherein he cites not only her heritage of service from her parents, in the second paragraph, but particularly her efforts on the Public Service Commission judicial ethics. And apparently you conduct and have organized folks to come speak, Judge Cooper included, to address the Public Service

Commissioners on the subject of ethics; is that correct?

A. That's correct, Senator. A few years ago, ORS held their own ethics and APA class and the PSC held a separate one. Judge Cooper has been very kind to come and speak to both groups. And about three years ago, I think it was, we received permission from the PURC to hold the classes jointly and Judge Cooper continues to come and address those.

And I've been fortunate to -- I've known Judge Cooper, got to appear before him when I was with the Solicitor's Office down there in the third circuit Clarendon County, home as I call it, but I've known him forever, my entire life. And he certainly has been a role model to a lot of us

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coming out of Clarendon County in the third circuit because he does exhibit just wonderful temperament and knowledge and dedication to the bench.

But with regard to the classes, I have actually taught some sessions on the Administrative Procedures Act and helped arrange. I've been fortunate enough to work with Jocelyn Boyd in putting together those classes for the PSC and the ORS employees.

Q. And I guess the more current environment in which some hold the Public Service Commission in low esteem and particularly public confidence. There's been some stories about perhaps members should have disclosed, should have accounted for, or should have recused themselves and not participated in things, which is a small sideline to perhaps a bigger question of the public's confidence.

Tell me what you think can be done in the general concept of restoring, if you believe that it's lacking, the confidence, the state's confidence in the Public Service Commission.

A. I think that -- and even if it's lacking now or not lacking, I think that the -- you have to maintain the impartiality and fairness

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required under the Code of Judicial Conduct. And that has to be evident to not only litigants, but to the public at large. It needs to be evident to the Public Utilities Review Committee and the members of the General Assembly. We have a job to do and we have guidelines and we need to stick to those.

I've been very -- since I've been at the ORS, we're not under the Code of Judicial Conduct at ORS, but we are under the State Ethics Act, and we have followed a no cup of coffee rule. And I'll tell you, it makes life real simple when it comes time to talking about -- talking to people, you know, I may go -- if I'm at a SEARUC meeting and we go out to dinner, I just pay my own way and it makes life very simple. And I would be willing to continue that because it just takes any hint of any impropriety. And, you know, to some degree you kind of might think or one might think, wow, do you really think my vote could be bought over a dinner? But, you know, if that's what it takes to restore confidence, then that's what we need to do.

I think that unfortunately when negative things get out like that, a lot of it is

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misunderstanding of the process. It is important to be able to share ideas, but they have to be within the parameters of what is proper. And I learned this from Judge Morris, gosh, when I was a judicial law clerk, things not only have to be right, they have to look right. And it's incumbent upon those of us that are working in the system, working in the area to make sure that that's up there.

Q. And that applies to us no less, don't think that I'm suggesting it's a one-way street. We are held perhaps in lower regard, we as a General Assembly. And again, it's -- you do what you can and hopefully you do it right and you lay your head down on your pillow at night and sleep well. Confidence is good, you and your maker are on the right path. So I commend you for wanting to do this and having the endorsement of people who are held in high regard is exactly what you want to be known for and which I hope likewise to be known for.

MS. BELSER: Thank you, Senator.

SENATOR ALEXANDER: If there are no other questions. I would entertain a motion that we go into executive session.

1	SENATOR HUTTO: Second.
2	SENATOR ALEXANDER: With the candidate
3	present. So noted with motion and a second. All
4	in favor please say aye. So we'll go into
5	executive session.
6	(Executive session)
7	SENATOR ALEXANDER: We're back in
8	session and no action was taken in executive
9	session. Ms. Belser, we appreciate your
10	willingness to serve and your time today. Is there
11	any closing comment that you would have for the
12	Committee?
13	MS. BELSER: Thank you, Senator. I
14	would just like to thank the committee for your
15	time this afternoon. And I know you have a full
16	schedule, so I'm not going to take any more of your
17	time, but I do thank you for your attention today.
18	SENATOR ALEXANDER: Thank you, have a
19	good afternoon.
20	Members of the Committee then this
21	brings us to tab 10, I believe, in our notebook.
22	Mr. James H. Clarkson. Good afternoon.
23	MR. CLARKSON: Good afternoon.
24	SENATOR ALEXANDER: Good to have you
25	with us this afternoon and I appreciate you working

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EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 with our schedule to be here. And I ask you to be sworn in.

JAMES H. CLARKSON

being first duly sworn, testified as follows:

MR. DAVIDSON: Good afternoon,

6 Mr. Clarkson. I'm going to briefly describe your

educational and work experience to the committee.

Mr. Clarkson obtained a bachelor of science degree

in industrial engineering from Clemson University

10 | in 1986. He obtained a master's degree in business

11 | administration from West Georgia College in 1984.

He worked at Atlanta Gas Light from 1968 to 1978 as a commercial representative, later serving as division industrial engineer from 1978 to 1981. He worked at North Georgia Equipment as a sales engineer from 1981 to 1996. Mr. Clarkson was a corporate energy manager at Southwire Company and during this time, he acquired a professional engineer license and state licenses for electrical contractor and heating and air conditioner contractor, as well as becoming a certified energy manager. From 1996 to 1998, Mr. Clarkson was a sales representative at El Paso Energy. From '98 to 2000, Mr. Clarkson worked as vice president of energy services at Service Resources Incorporated,

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 where he managed the company's energy offerings and 1 services to multi-state customers. In 2000, 2 Mr. Clarkson became the owner of Resource Supply 3 4 Chain Management, in which he handles all aspects 5 of energy procurement and utilization. And he has intervened in a number of regulatory cases before 6 7 the Georgia Public Service Commission, including matters related to the local nuclear units. 8 Mr. Clarkson served in the US Marine 9 Corps Reserves from 1963 to '69 and received an 10 11 honorable discharge. He has also served on the Board of Directors for the Institute for Energy 12 13 Research and the board of directors for the 14 American Energy Alliance. 15 Mr. Clarkson, do you have any changes 16 that you would like to make to your Personal Data Questionnaire at this time? 17 18 MR. CLARKSON: Yes. Since I filled 19

that out, I received an appointment to the Department of Energy advisory board, it's the advisory board for state energy efficiency and renewable programs.

MR. DAVIDSON: Thank you, the record will reflect those changes. At this time,
Mr. Chairman, I'd like to ask that Mr. Clarkson's

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EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 Personal Data Questionnaire be entered into the record.

3 SENATOR ALEXANDER: So ordered.

(CLARKSON EXHIBIT 1, South Carolina

Public Service Commission edited Personal Data

Questionnaire for Mr. James H. Clarkson, was marked

for identification.)

MR. DAVIDSON: As part of our background investigation of the candidate, we obtained credit check, drivers license and SLED check. For the record, I'd like to state that the credit check, drivers license and SLED check revealed no negative results for Mr. Clarkson that should be brought to the attention of the Committee.

Before we continue with the questioning, do you have a brief statement that you would like to make? Do you have a brief statement that you would like to make for the Committee?

MR. CLARKSON: Well, yes, I would like to be on this agency. I see our state facing big problems with the nuclear problems. My approach, while I don't have all the details in mind, would be to take the free market approach, not to use the state to bail out a company, instead remove some of

169 EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 1 the protections and let them work it out in the marketplace like most companies do when they have 2 3 problems. 4 EXAMINATION BY MR. DAVIDSON: 5 Could you state for the record your 6 Ο. 7 name and home address, please? I'm James H. Clarkson. 135 Emerald Α. 8 9 Lake Road. 10 Are you a registered voter? Q. 11 Α. Yes. 12 In which Congressional district? Q. 13 The 6th. Α. 14 Have you attended any hearings at the Ο. 15 Commission? 16 Α. No. 17 Have you read any Commission decisions? Ο. 18 Α. Yes. 19 Could you describe briefly how you Q. 20 would expect to get up to speed on the issues 21 confronting the Commission? 22 Α. Well, do a lot of reading, of course, 23 and listen. Well, talk to the staff, the other commissioners. 24 25 What role does the PSC serve regarding Ο.

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EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 the regulation of utilities in general?

- A. In general, setting the rates and other policies and approving the finances.
- Q. What are the key factors that a commissioner should consider in a rate case?
- A. Well, being fair to all, being impartial and appearing impartial. And just trying to act like a judge, listen a lot, and try to reach a decision that is best for all parties.
- Q. Thank you. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and legislative caucus meetings?
- A. Yes.
  - Q. Have you attended any legislative receptions or legislative caucus meetings since receiving these opinions?
  - A. No.
- Q. Have you attended any political gatherings?
- 22 A. No.
- Q. Assume you are serving on the
  Commission and you're approached by someone wanting
  to discuss a matter that is or may become an issue

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 at a proceeding, how would you handle that

2 | situation?

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- A. I would immediately tell them due to
  the ex parte rules, I could not discuss it. And if
  they're a party, I'd probably want to see the deal
  and that the parties were informed that the attempt
  was made.
  - Q. Are you aware that commissioners are subject to the Judicial Code of Conduct, as well as the state ethics laws?
- 11 | A. Yes, sir.
  - Q. Do you or a member of your immediate family have stock or other financial interests that is directly controlled by you or your family member of a utility regulated by the PSC?
    - A. No.
  - Q. If elected, would there be any potential conflicts of interest, financial or otherwise?
  - A. I don't think so.
- Q. What would you do if a conflict of interest were to arise?
- A. I would deal with it, address it, stop
  it. I mean, I see this as a priority over other
  matters.

<u>, 2010</u> 172

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018
Q. Are you affiliated with any political
parties, boards or commissions that would need to

be re-evaluated if you were nominated and elected?

A. No.

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- Q. Do you belong any organizations that discriminate based on race, religion, or gender?
  - A. No.
- Q. Could you describe the appropriate demeanor for a commissioner?
- A. As I mentioned, should listen, be impartial and appear to be impartial. My experience with Commission hearings, everyone is very polite, even overly polite. Again, I think it's a matter of listening rather than expressing opinions.
- Q. Thank you. And would that practice only apply while serving on the bench or would it be 24/7?
- A. I think it should be 24/7 for these matters.
- Q. What do you consider to be the
  appropriate use of social media pursuant to the
  Judicial Cannons?
- A. I'd minimize it. I don't see much use for that.

1	EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 Q. Thank you. Could you please briefly
2	describe your company, Resource Supply Management
3	Company, and the services that it provides?

- A. Yes. We help large users, nationwide, with their procurement of energy and also utilization and management of energy, such as energy efficiency and the contracts they have with the utilities.
- Q. Are any of your customers regulated by the PSC?
- 11 A. No.

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- Q. You mentioned in your PDQ that you were involved in the pending matter before the Georgia Public Service Commission regarding the Vogtle plant?
  - A. Yes.
- Q. Could you please describe your involvement in that matter?
- A. I'm an intervenor in their six month cases that they have. And I've been an intervenor in rate cases. In Georgia you don't have to be an attorney to participate and file briefs, do cross-examination, sponsor witnesses, that sort of thing.
  - Q. May I ask in what capacity have you

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 intervened, is that as a citizen or on behalf of a

2 | business?

- A. On behalf of my business.
- Q. So you've intervened on behalf of your business?
  - A. In essence, it's as a pro se. I'm not representing anyone else except by company.
  - Q. You've also mentioned that you've been involved in several, up to 30 matters before the Georgia Public Service Commission. Could you briefly describe your involvement in other matters before the Georgia Public Service Commission?
  - A. I've been involved one way or another in the Georgia power rate cases since 1984. I've been involved in Atlanta Gas Light cases, about a dozen of them. Fuel cases, rate cases, IPR, Integrated Resource Planning cases, usually two or three each year for about the last 10 or 15 years.
  - Q. Thank you. Question number 8 of your PDQ asks have you been employed or held any position in the following areas and it lists several. I would like to dig into those a little bit and get you to describe your experience in a few of these. One of them is accounting, could you describe your experience in accounting issues or

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 matters?

- A. Yes, I have an MBA with an emphasis in finance. And in order to participate in utility rate cases, there's a good deal of accounting to go through about rate base and the cost of service analysis. And also, in my own company, of course, I do my own books and have in other companies I've worked for beside my present.
- Q. Thank you. And water and wastewater issues?
- A. Yes. We help our customers with that, as I mentioned, we help large users with utilities and we seek sewer credits and making arrangements for water to minimize the customer's deposit and front-end contribution to get water service.
- Q. Thank you. Could you describe what role the Public Service Commission has in establishing energy policy for the state of South Carolina?
- A. Well, in carrying them out primarily, that would be the primary role as I see it.
- Q. And could you identify other
  governmental -- state governmental entities that
  may have a role in energy policy, and briefly
  describe those roles?

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- EXAMINATION OF MR. JAMES H. CLARKSON APRIL 23, 2018
  A. Well, the Office of Regulatory Staff is
  charged with carrying out such things as the energy
  efficiency plans and the state energy plans.
  - O. Any other governmental entities?
- A. Well, there are a number of other participants, I can't name them all right now that participate in the state energy planning.
- Q. Sure. Could you describe the term distributed energy resources, please?
  - A. I'm sorry, say the first word again?
  - Q. Distributed energy resources.
  - A. Distributed energy resources.
  - Q. Yes, sir.
- A. Well, it's primarily talking about when customers are going to do their own generating and it's distributed. And primarily solar and wind would be self-generators and they would be distributed, of course.
- Q. Thank you. Does the PSC set rates for investor-owned broadband companies?
  - A. Yes.
- Q. Since the filing of your candidacy, could you please describe any interaction or contact you've had with members of the General Assembly?

	Screening for Public Service Commission Review Committee April 23, 2018
1	EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018  A. None whatsoever, except today.
2	Q. Thank you. Have you made any
3	contributions to members of the General Assembly
4	since filing your application?
5	A. No.
6	Q. Have you sought or received the pledge
7	of any legislator prior to this date?
8	A. No.
9	Q. Have you sought or been offered a
10	conditional pledge of support by any legislator
11	pending the outcome of your screening?
12	A. No.
13	Q. Have you asked any third parties to
14	contact members of the General Assembly on your
15	behalf before the final and formal screening report
16	has been released?
17	A. No.
18	Q. Are you aware of any friends or
19	colleagues contacting members of the General
20	Assembly on your behalf?
21	A. I'm not aware of any.
22	Q. Are you familiar with the 48-hour rule,
23	which prohibits a candidate from seeking pledges
24	for 48 hours after the report has been submitted to

the General Assembly?

178 EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 1 Yes. Α. If elected, would you plan to serve a 2 Ο. full term? 3 4 Α. Yes, sir. MR. DAVIDSON: Thank you. Lastly, 5 Mr. Chairman, I note for the record that 6 7 Mr. Clarkson's test score came out to a 57.5. I have no questions at this time. Thank you, 8 Mr. Clarkson. 9 10 SENATOR ALEXANDER: Thank you. Thank 11 you for that. I'll go to members of the Committee. 12 Senator from Horry. 13 EXAMINATION 14 BY SENATOR RANKIN: 15 Thank you, Mr. Clarkson. You are a Ο. 16 prolific writer, it appears, and/or many articles 17 have been attributed to you in terms of all things 18 energy; is that a fair statement? 19 Well, thank you. Yes, I hope so. Α. 20 And it seems to be Georgia directed Ο. 21 more so than South Carolina; is that fair as well? 22 Α. Yes. 23 And you have taken Georgia Power, Q. Southern Company to task, it appears for your view 24 25 that that should not be -- should never have been

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 an approved project for their Vogtle plant?

- A. Yes, I was in the initial hearings when they were seeking -- the very early stages, I opposed it at that time, yes, sir.
- Q. And time has proven you're right on the finances at least. But I'm curious, do you have a -- my term, not yours, but would there be a bias that you would have against a regulated energy system in South Carolina, would you be against regulation?
- A. Well, what I mentioned earlier is I'd like to see this go as far as we can with the market. I realize we'll never be entirely in the market, but we should go as far as we can in trusting the market instead of governmental direction, if we can.
- Q. There was an article, again, Georgia's Nuclear Fiasco, the Stipulated Settlements Should Be Rejected, and it's attributed to you that you are a classic liberal and active voice for free-market energy policy in the Southeastern US. Can South Carolina be a totally free market?
  - A. Probably not.
  - Q. Should it be?
  - A. Well, as far as we can it should be, I

EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 would say, that would be my approach, yes.

2 SENATOR RANKIN: Thank you.

3 | SENATOR ALEXANDER: Any questions?

Representative Sandifer.

5 REPRESENTATIVE SANDIFER: Thank you,

6 Mr. Chairman.

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### EXAMINATION

#### BY REPRESENTATIVE SANDIFER:

- Q. And following up, if I may, on the Senator's question about the free market. What role does a PSC have in determining whether or not it is a free market?
- A. Well, as I mentioned, let's go as far as we can. There's still some problems, such as the transmission system and things like that. So the Commission would have to take some actions, of course, it would be legislative actions too, to move more towards the free market, but they couldn't do it unilaterally. So I see it as sort of a piecemeal thing and perhaps even a retreat if something doesn't work.
- Q. Mr. Clarkson, I'm curious about the order in which you've put the parties to this, apparently, and you correct me if I'm wrong, you would think this action starts at the Commission?

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1	181 EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 A. No, the other way around.								
2	Q. Okay. So where does it start?								
3	A. The General Assembly.								
4	Q. Okay. And does the PSC then have the								
5	authority, in your opinion, to go in contradiction								
6	to what the General Assembly and the governor sign								
7	into law?								
8	A. I don't think that would be								
9	appropriate, no.								
10	Q. Now, I wanted to make sure that we had								
11	that. Under Distributed Energy Resources, what we								
12	call DER, is it just wind and solar or what else								
13	could it be?								
14	A. It could be a balance of ash and								
15	wood								
16	Q. Could it be hydro?								
17	A. Yes, that's another one.								
18	Q. So it could be any number of different								
19	types of energy resources?								
20	A. Yes.								
21	Q. And is it restricted to one class of								
22	customer?								
23	A. No. No, it could be residential, and								
24	industrial, cogeneration, there's a number of them.								

REPRESENTATIVE SANDIFER:

Thank you,

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EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 sir. I appreciate it.

SENATOR ALEXANDER: 2 Any questions?

3 I've got a couple for you here.

#### EXAMINATION

## BY SENATOR ALEXANDER:

- I think it's my understanding that Ο. you're the owner of Resource Management?
  - Resource Supply Management, yes, sir. Α.
  - And so that entity, I think you've Q. explained a little bit earlier what it does. And how about your role with the company?
  - Well, I do all parts it of from hedging Α. energy prices to conservation programs to utility negotiation. A whole list of things that can be done in the energy area.
  - And so in seeking to be a member of the Ο. Public Service Commission, it's a full-time job, so how would you re-evaluate -- how would that -- your business be dealt with?
  - Well, I've already begun phasing down Α. and giving certain customers to my partners. I'll just speed that up. I was going to phase out anyway over the next couple of years.
  - Ο. And certainly congratulations to your appointment on the Department of Energy Advisory

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- EXAMINATION OF MR. JAMES H. CLARKSON APRIL 23, 2018 Board for the state energy efficiency renewal
- 2 energy programs, I believe that was the title you
  3 gave us there?
  - A. Yes. Yes.
- Q. Is that something else -- how would you

  -- is that something else that would have to be

  re-evaluated if you became a member or would that

  be something that you would continue to serve a

  part of?
  - A. Well, I'm told it involves three or four meetings a year. So I don't think that would interfere with the job.
  - Q. If it's a conflict, would you be willing to do what was necessary if that's the case?
    - A. Yes. Yes, I would.
  - Q. And looking over your letters of reference, it says that one from Mr. Funderburk here says you've testified -- when we talk about Georgia, but it says you've testified and intervened in numerous cases before Public Service Commissions around the country. So is it throughout the Southeast or how far have you gone with your efforts and what --
    - A. Kentucky, West Virginia, there's been

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EXAMINATION OF MR. JAMES H. CLARKSON - APRIL 23, 2018 some -- those will do. I'm not always a witness,

2 | sometimes I've been the client of the lawyers.

3 SENATOR ALEXANDER: Thank you so much.

Are there any other questions? Hearing none. I would entertain a motion that we go into executive session with the applicant being present.

REPRESENTATIVE SANDIFER: So moved.

SENATOR ALEXANDER: I hear a second.

All in favor say aye. So if you'd just stay seated and we will go into executive session.

(Executive session)

SENATOR ALEXANDER: We're back in session. Continuing with district number 6 -- and we took no action in executive session.

Mr. Clarkson, we appreciate you being here this afternoon and making yourself available to us and your time. Is there any closing comment that you would like to make to the committee before we conclude the interview?

MR. CLARKSON: No, just thank you for letting me get this far anyway.

SENATOR ALEXANDER: Yes, sir, it's a pleasure to have you here. Thank you so much.

Good afternoon. We have with us now for the 6th district James H. -- Gene Gartman, Jr.,

Screening for Public Service Commission Review Committee April 23, 2018 185 EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 and we're delighted to have you here this 1 afternoon. And you'll be sworn in, please, sir. 2 3 GENE GARTMAN, Jr. 4 being first duly sworn, testified as follows: SENATOR ALEXANDER: Mr. Gartman, we --5 staff has a few questions, they'll give an overview 6 7 and a few questions. And then we'll go into others. I appreciate again you being here this 8 9 afternoon. 10 Thank you, Mr. Chairman. MR. GARTMAN: 11 MR. DAVIDSON: Good afternoon, 12 Mr. Gartman, I'm going to briefly describe your educational and work experience with the committee 13 14 based on -- do you have a question? 15 MR. GARTMAN: Question number 11 on the 16 PDO, just to know, I believe the application process was back in August, it said: Have you ever 17 18 run unsuccessfully as a candidate? The answer -- I 19 did not have the results from the campaign in October/November. Just to know the answer should 20

22 MR. DAVIDSON: And for the record, you 23 ran for city and county council?

24 MR. GARTMAN: That's correct,

be changed from no to yes.

Mr. Davidson. 25

EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018

MR. DAVIDSON: The record will reflect

2 | those changes. Thank you for clarifying that.

3 Mr. Gartman Excelsior College in 2007 with a

4 | bachelor of science degree in liberal studies. He

5 | served in the US Army from 1986 through 2006 in

6 which he retired and received an honorable

7 | discharge.

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Upon leaving the military, Mr. Gartman found employment in 2007 with All Medical Personnel, a healthcare staffing agency. Later in 2007, Mr. Gartman started a healthcare staffing, GCG Staffing, Incorporated, which operated until December 31st, 2010. In 2012, Mr. Gartman began working with the South Carolina Department of Employment and Work Force as a disabled veterans outreach coordinator. In 2014, Mr. Gartman left due to accept employment with the Social Security Administration as a service representative where he remained employed through 2016. 2017, Mr. Gartman began working for Dalton House for veterans and non-veterans transitional housing, permanent housing where he served as a marketing and outreach coordinator. He also founded and serves as the executive director of the Help U Project in Orangeburg, a non-profit organization providing

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EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 assistance to burn out victims.

Mr. Gartman, you previously mentioned one change you had to your PDQ, are there any other amendments, I'm assuming not or else you would have mentioned them?

MR. GARTMAN: (Shakes head side to 6 7 side).

Thank you. At this MR. DAVIDSON: time, Mr. Chairman, I would ask that Mr. Gartman's Personal Data Questionnaire be entered into the record.

12 SENATOR ALEXANDER: So ordered.

> (GARTMAN EXHIBIT 1, South Carolina Public Service Commission edited Personal Data Questionnaire for Mr. Gene Gartman, Jr., was marked for identification.)

> MR. DAVIDSON: As part of our background investigation of each candidate, we obtained a credit check, a driver's license and SLED check. And I would like to state for the record, the credit check, driver's license and SLED check revealed no negative results for Mr. Gartman that should be brought to the attention of the Committee.

> > Before we continue with the

Screening for Public Service Commission Review Committee April 23, 2018 188 EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 questioning, Mr. Gartman, do you have a brief 1 statement that you would like to make? 2 3 MR. GARTMAN: I just want to say to 4 everyone that I'm honored to be here and thank you 5 for hearing me. BY MR. DAVIDSON: 6 7 Ο. Thank you. And I know I've said your name several times, but could you please state your 8 name and home address, for the record? 9 10 It's Gene Gartman, Jr., and the Α. Yes. 11 address is 1439 Park Street, P-A-R-K, Street, 12 Orangeburg, South Carolina, 29115. 13 And are you a registered voter? Q. 14 Α. Yes, I am. Yes, sir. 15 And which Congressional district? Ο. 16 It's house district 95. Α. 17 And I'm sorry, let me clarify that, the Ο. 18 Congressional district? 19 Α. At the moment, I'm at a loss, I'm 20 sorry. 21 It should be the 6th, perhaps? Ο. 22 Α. Right. Correct. I'm so sorry. 23 No problem. Could you explain to the Q.

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Commission or to this committee why you're

interested in serving on the Public Service

EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 Commission, please?

A. Yes, sir. Mr. Davidson, I have been up here in South Carolina, as you stated earlier, I was originally in Florida. I retired out of Florida. However, I worked at a healthcare staffing agency there as a staffing manager and they had a layoff and I moved up here and started my own healthcare staffing agency.

And just to know, I started working in September of 2007 in Orangeburg and I was able to follow the media quite a bit. Running a staffing agency as a branch manager, one, is able to surf the Internet, so to speak, able to keep up with current events while the rest of the personnel are out in the field working. And I have watched the uptick over those years, starting in 2007, with the nuclear power plant being built and I have seen the constituents or read about the constituents concerns over those years, several years as time went by. And each year it appeared that there was an increase in the rates for the ratepayers.

And so I'm very concerned and it's not just a public utility, but a municipal utility, like our DPU in Orangeburg, South Carolina, we also see rate increases, not quite every year, but they

EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 tick up. Having been a former member of the Social

2 | Security Administration, a service representative,

3 | I understand that people are on fixed incomes and I

4 do realize that -- that the Public Service

5 | Commission, I'm sure has done a great job, there's

6 | a lot that we can all learn from this incident with

7 | -- with SCANA, South Carolina Electric & Gas.

So I just think it's a good idea. I don't see cost of living allowances going up for seniors. We have a very distressed community in Orangeburg, but I know it goes throughout the state. People are burdened financially, we have a high unemployment rate, even though real results don't show that. We have a lot of people unemployed. We have a lot of disabled people in our state. We have a growing population. So I think it's very important to keep an eye on utility rates. Thank you, Mr. Davidson.

- Q. Thank you. Have you attended any hearings at the Public Service Commission?
  - A. No, sir, I have not.
  - Q. Have you read any Commission decisions?
  - A. Only what I've read in the paper.
- Q. Thank you. And to follow up on that,
  if you were to be elected, how would you get up to

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EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 speed on the issues confronting the Commission?

- A. Well, one of my jobs when I worked with the Social Security Administration was to adjudicate claims as people applied. And I would be fair, but firm, and firm, but fair with both the utility regulators and with people of South Carolina.
- Q. Okay. What role does the PSC serve regarding the regulation of utilities in general?
  - A. To look out for the consumers.
- 11 Q. Do they serve any role regarding 12 policy?
- 13 A. They establish policy. They approve 14 rates.
  - Q. What are the key factors that a commissioner should consider in a rate case?
  - A. They should look at the need to increase rates, and also look at the consumers that receive those rates.
  - Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?
  - A. Are you talking about an ethics question?

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- EXAMINATION OF MR. GENE GARTMAN, Jr. APRIL 23, 2018
- 1 Q. No, sir. The advisory opinions
- 2 | released by this committee detailing whether a
- 3 | candidate could or could not attend caucus meetings
- 4 | and receptions?
- 5 MS. ANDERSON: It was in the
- 6 application packet.
- 7 BY MR. DAVIDSON:

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- Q. It should have been provided in theapplication packet.
  - A. Okay. I believe to answer that, that we're supposed to be there 100 percent of the time.
    - Q. My follow-up question on that, and I'm not advocating that that answer was correct, but have you attended any legislative receptions or legislative caucus meetings since receiving the application packet?
      - A. No, sir, I have not.
  - Q. Thank you. Assume you're serving on the Commission and you're approached by someone wanting to discuss a matter that is or may become an issue in a proceeding before the Commission, how would you handle that situation?
    - A. I would tell them they have to bring it before the Commission.
      - O. Are you aware that commissioners are

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EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 subject to the Judicial Code of Conduct as well as state ethics laws?

- A. Yes, sir.
- Q. Do you or a member of your immediate family have stock or other financial interests that is directly controlled by you or a member of your family of a utility regulated by the PSC?
  - A. No, sir.
- Q. If elected, would there be any potential conflicts of interest, financial or otherwise?
- 12 A. No, sir.
  - Q. What would you do if a conflict arose?
  - A. I would not entertain a conflict of interest.
  - Q. Are you affiliated with any political parties, boards, or commissions that would need to be re-evaluated if you're nominated and elected?
    - A. No, sir.
  - Q. Do you belong to any organizations that discriminate based on race, religion, or gender?
    - A. No, sir.
  - Q. What is the appropriate demeanor for a commissioner?
    - A. Demeanor should be in conduct with

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EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 everything expected of a Public Service commissioner, publicly and privately.

- Q. What do you consider to be the appropriate use of social media pursuant to the Judicial Cannons?
- A. I wouldn't use that as an outlet, I would be morally and ethically bound not to discuss Public Service Commission policies or procedures on social media.
  - Q. Could you describe net metering?
- 11 A. That -- that is the metering that 12 determines the rates.
  - Q. Could you describe cross-subsidization and how this could impact net metering?
    - A. A combination of energies.
  - Q. Thank you. Have you made any contributions to a member of the General Assembly since filing your application?
    - A. No, sir.
  - Q. Have you sought or received the pledge of any legislator prior to this date?
    - A. No, sir.
- Q. Have you sought or been offered a

  conditional pledge of support from any legislator

  pending the outcome of your screening?

EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018

- 1 A. No, sir.
- Q. Have you asked any third parties to
- 3 | contact members of the General Assembly on your
- 4 | behalf before the final and formal screening report
- 5 | has been released?
- A. No, sir.
- 7 Q. Are you aware of any friends or
- 8 | colleagues contacting members of the General
- 9 Assembly on your behalf?
- 10 A. No, sir.
- 11 Q. Are you familiar with the 48-hour rule
- 12 | which prohibits a candidate from seeking pledges
- 13 for 48 hours after the report has been submitted to
- 14 | the General Assembly?
- 15 A. Yes, sir.
- 16 O. If elected, would you plan to serve a
- 17 | full term?
- 18 A. Yes, sir.
- 19 MR. DAVIDSON: Thank you, Mr. Gartman.
- 20 Mr. Chairman, let the record reflect that
- 21 Mr. Gartman's test score came in at 38.5. At this
- 22 | time, I have no further questions.
- 23 | SENATOR ALEXANDER: Thank you,
- 24 Mr. Davidson. And thank you for being responsive
- 25 to those questions. Do members have questions?

EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 I've got a couple for you.

## EXAMINATION

# BY SENATOR ALEXANDER:

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- Q. Your current employment is Help U
  Project as executive director; is that correct?
- A. Actually, it's Dalton and Dalton

  Enterprise, they're a 501(c)(3). I'm the executive director of Help U Project. I have not received any salary, just to know.
  - Q. So --
  - A. It's a newly-organized non-profit back in October of 2016.
  - Q. And you have here listed under question number 8, have you been employed or held any position in any of the following areas. And you mentioned consumer protection and advocacy issues. Could you expound a little bit on that for me?
  - A. That would be the Help U Project and also Dalton and Dalton Enterprise, homelessness, their focus is homelessness for veterans and non-veterans.
  - Q. That's consumer protection for those that are in need or is there anything from consumer --
    - A. I know now what you're talking about,

_	197 EXAMINATION OF MR. GENE GARTMAN, Jr APRIL 23, 2018
1	Mr. Chairman, I'm very sorry. Social Security
2	Administration. I worked for the Social Security
3	Administration, consumer and advocacy issues,
4	disabilities, limited and low income people. And
5	also the South Carolina Department of Employment
6	and Workforce, I also helped people with their
7	unemployment, along with their job searches.
8	Q. So have you had anything in the
9	consumer protection advocacy issues dealing in the
10	regulated environment that would be before the
11	Commission?
12	A. Not in the regulated environment.
13	SENATOR ALEXANDER: Okay. Further
14	questions? Yes, sir, Senator Hutto.
15	EXAMINATION
16	BY SENATOR HUTTO:
17	Q. Mr. Gartman, you're also running for
18	the board of South Carolina State?
19	A. Yes, sir, that's correct.
20	Q. So if that election occurs first and
21	you're elected to that, will you drop out of this?
22	A. I think this takes precedence over
23	that, so I would have to remove myself.
24	Q. Okay. And it was reported in the paper
25	that you're also running for the House; is that

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EXAMINATION OF MR. GENE GARTMAN, Jr. - APRIL 23, 2018 true too?

- A. Right, I applied back in, I think it was back in August of 2017, I was one of the original people to apply. And this process got kind of postponed and then they had a new wave of applicants. But regarding that, I would withdraw.
  - O. From the House race?
  - A. Right.
- 9 Q. I'm just trying to get your 10 priorities --
- 11 A. Right.
- Q. -- I mean, this would be your highest priority?
- 14 A. Exactly. Yes, sir.
  - SENATOR ALEXANDER: Other questions?

    If not, I would entertain a motion that we go into executive session. We have that and a second. All in favor please say aye. So we'll go in executive session with you being present. So we'll just ask the other folks to...
- 21 (Executive session)
  - SENATOR ALEXANDER: We're back in open session and no action was taken in executive session. And we're completing the screening of Mr. Gene Gartman. I appreciate you being here this

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 1 afternoon. Is there any final comment that you would like to make to the committee, please? 2 MR. GARTMAN: Well, I'm very grateful 3 4 for being here and being screened. And just to know, it means a great deal to me and I think that 5 I would make a positive impact. Thank you. 6 7 SENATOR ALEXANDER: Thanks again for being here this afternoon. Thank you so much. 8 We're scheduled to take a break at this point and 9 10 so we will proceed with that. We'll try to do 11 maybe a 15-minute break, does that get us to 12 3:30-ish? 13 (A recess transpired.) SENATOR ALEXANDER: Okay. We're back 14 15 in session, regular session. This is Mr. John D. 16 McNeill. We're delighted to have you with us this 17 afternoon. 18 MR. MCNEILL: Thank you for having me. 19 SENATOR ALEXANDER: Thank you for 20 making yourself available. I'm going to have you 21 be sworn in, she'll swear you in. 22 JOHN MCNEILL 23 being first duly sworn, testified as follows: Thank you. We have 24 SENATOR ALEXANDER: 25 a few questions. She'll have some overall

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 1 information and then a few questions for you and then we'll get into the rest of the interview. 2 MS. ANDERSON: First, I want to give a 3 4 very high level overview of Mr. McNeill's educational background and employment experience. 5 He obtained a bachelor of science degree in systems 6 7 engineering from West Point. And attended Troy State University and obtained his master's degree 8 9 in management science. 10 Mr. McNeill served in the US Army from 1993 to '98 and received an honorable discharge. 11 He was previously employed by 12 13 PricewaterhouseCoopers in New York as management 14 consultant. He has also been employed by 15 Parametric Technology Corp., as senior business 16 consultant and project manager. From 2010 to 2013, 17 he was employed by Boeing in Charleston as a 18 manufacturing engineering manager. From 2014 to 19 '15, he was employed by CR Bard where he redesigned 20 production systems at a latex manufacturing 21 facility. From 2015 to 2016, he was employed by 22 GKN Aerospace in Orangeburg as a senior program

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manager. In 2016, he became an independent

consultant and is currently consulting as senior

project manager for TL Construction and Independent

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 1 Real Estate Property Development. Mr. McNeill, do you have any changes 2 3 that you would like to make to your Personal Data 4 Questionnaire that you submitted with your application? 5 MR. MCNEILL: No, ma'am. 6 7 MS. ANDERSON: Mr. Chairman, I would request that Mr. McNeill's personal data 8 9 questionnaire be entered into the record with any 10 confidential information being redacted. 11 SENATOR ALEXANDER: So ordered. (MCNEILL EXHIBIT 1, South Carolina 12 13 Public Service Commission edited Personal Data 14 Ouestionnaire for Mr. John McNeill, was marked for 15 identification.) 16 MS. ANDERSON: Before we begin 17 questioning, do you have a brief statement that 18 you'd like to make? 19 MR. MCNEILL: Well, my only statement is that I'm a selfless service -- selfless servant, 20 21 I've served in many positions in Fortune 100 22 companies on a consulting capacity, having P&L 23 responsibility, and multi-unit management experience as well. I'm a proven leader in the 24 industry. And since -- since 18 months ago, I'm an 25

	EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018
1	ordained minister, licensed minister and working on
2	many community initiatives and so forth. And I'm
3	looking forward to becoming a public commissioner.

### EXAMINATION

BY MS. ANDERSON:

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- Q. Please state your name and home address for the record.
- A. John McNeill. My home address is

  9 295 Hastings Drive, Goose Creek, South Carolina.
  - Q. Are you a registered voter?
- 11 A. Yes, I am.
- 12 Q. And in which Congressional district are
  13 you registered to vote?
- A. I am registered in district 6 right -
  15 I mean, district 1.
  - Q. Why are you interested in serving on the Public Service Commission?
  - A. Well, I've got a -- I've gotten

    experience as a -- I guess, as a shareholder with a

    company called Sun Edison. Sun Edison, probably

    the largest renewable energy company out there that

    went bankrupt. I held extensive shares in the

    company and I was disappointed by the fact that my

    -- my major investment was lost as a result of the

    bankruptcy of that company. I -- I had a tough

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 201 time understanding how my investment can be lost
due to the failure of accountability of Sun Edison,
and I saw the same thing happening in terms of the
SCE&G and the nuclear power plant and decided to
take action.

And use my technical skills that I've helped a lot of companies from GE, Ademco, GKN, Boeing, used my skill sets to serve a role instead of just sitting back and being upset about what happened.

- Q. Have you attended any hearings at the Commission?
  - A. No, I haven't.
  - Q. Have you read any Commission decisions?
  - A. Yes, I have.
- Q. How would you expect to get up to speed on issues confronting the Public Service Commission?
- A. Well, I pride myself in being a fast learner. And serving as a consultant, I have found myself in many organizations where I've had to come up to speed rather quickly. So my consulting experience is one that lends me to understand the core competency of an operation. I am a systems engineer and I've worked as a systems engineer

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EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 for -- as a systems engineer, you learn very quickly of understanding of how systems work.

In addition to that, I am a certified project management, program management professional, I've gotten my PMI certification. So I understand the framework and the methodologies that are utilized with new organizations. I have a great deal of technical competence. I am well-read and I had a lot of experience with my stint with Sun Edison as well.

- Q. What role does the Public Service

  Commission serve in regards of the regulation of
  utilities?
- A. Adjudication of rates. Ensuring that the utilities are performing accordingly. Making sure that there are approvals for proceedings on terms of investment. And ensuring that if there are any issues, such as court-related issues, if you will, that it will be adjudicated by the Public Service Commission.
- Q. And what are the industries and businesses that are regulated by the PSC?
- A. The industries are the energy suppliers, Duke Energy, Duke Energy Progress, South Carolina Electric & Gas. The water municipalities.

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 The suppliers of gas, the gas line suppliers. None of the gas comes out of this state is natural gas, so the gas industries. Resource industries.

- Q. Can you explain the general rule regarding ex parte communication?
- A. Ex par(sic) communication has to be approved, it has to be justified reasoning for having the proceedings brought to the attention of the Public Service Commission, so that you're not deliberating, you're hearing only one side, of course, but there has to be a reason and a rationale and justification.
- Q. What is the purpose of utility regulation?
- A. The purpose of utility regulation is to ensure that consumers are all able to receive equitable resources at an affordable rate, something that's fair. Also -- can you repeat the question again, I'm sorry?
- Q. Yes, sir. What is the purpose of utility regulation?
- A. Okay. Ensuring that consumers are treated fairly, even, and opportunity for an organization to still generate revenue. Consumer rights are protected, ensuring that it's done in

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 compliance as well.

- Q. What are the key factors that a commissioner should consider in a rate case?
- A. Key factors that should be considered would be the expenses incurred, the impact to the consumer, the impact to the environment. Does it agree with the long-term plans and goal of our state energy plan. Is it in compliance with the laws that we have set forth, that have been set forth by the -- by the Assembly.
- Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?
- A. I am -- I am familiar, but I do not recall exactly, I know I've gone through a lot of information.
- Q. It's okay. But you remember at least receiving documentation or having access to it?
- A. Yeah. Yes. I know that there's -there are instances where, you know, like there are
  excused absences and so forth, but the intent is
  for -- to have a quorum, whereas at least four
  commissioners are present for making decisions and
  so forth.

- EXAMINATION OF MR. JOHN MCNEILL APRIL 23, 2018
  Q. Okay. Have you attended any
- legislative receptions or any legislative caucus meetings since receiving the advisory opinions?
  - A. No, ma'am.
- Q. Assume that you're serving on the Commission and you are approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
- A. Well, I would -- I would indicate that there may be a conflict of interest and I would defer from that discussion or the potential of having it being heard or adjudicated by myself or being in that role where I can play -- have some type of impact or so forth.
- Q. Are you aware that commissioners are subject to the Judicial Code of Conduct, as well as state ethic laws?
  - A. Yes, I am.
- Q. Do you or a member of your immediate family own stock or have any other financial interests that is directly controlled by you or a family member of a utility regulated by the PSC?
  - A. No.
  - O. If elected, would there be any

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EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 potential conflicts of interest, financial or otherwise?

- A. No conflict of interest.
- Q. Are you a member of or affiliated with any entity that would need to be re-evaluated if you were nominated and elected?
  - A. No, I'm not.
- Q. Do you belong to any organization that discriminates based on race, religion, or gender?
  - A. No.
- Q. What is the appropriate demeanor for a commissioner?
- A. I would guess it would be more like a West Point cadet, it's a matter of just professional decorum. Having a disposition where it's inclusive. Establishing rapport with people in relationships. Being -- being respectful of folks, even though they might not necessarily have the same thought processes or value system as you may have.
- Q. And would this demeanor, would that apply only while on the bench or would it apply at all times?
  - A. It applies at all times.
  - Q. What do you consider to be appropriate

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 use of social media for a commissioner?

- A. I think appropriate use of social media would be utilizing it as tool to relay information to the public, to the general public, in a professional fashion, not to be abused or, you know, abstaining from personal -- personal information or anything like that. Just staying within the framework of professional, professional-related items.
- Q. When could a commissioner express -I'm sorry, let me start over. When can a
  commissioner express a personal opinion on an issue
  that is within the PSC's jurisdiction?
- A. I would refrain from expressing personal, you know, personal opinions. You can express your personal opinion if it's -- if you're going to identify that it's your personal opinion. That would be any time you're not acting in an official capacity, but the rule of thumb is that you're always acting in an official capacity.
- Q. What experience would you bring to the Public Service Commission that would be beneficial if you were elected to serve as a commissioner?
- A. I think my strength is my leadership in the military, serving as a commissioned officer.

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 Working in senior management roles, like I said, within Fortune 100 companies. Understanding P&L responsibility, understanding management, and leadership. My -- my experience is -- is pretty multifaceted. I've served as a consumer, understanding what is fair, because I know what it means to generate revenue. I know what it means to -- to run a profitable business and operate to a P&L statement. And I think a huge piece of it is my maturity as far as spiritual growth goes and serving in the community as a minister as well.

- Q. Have you made any contributions to members of the General Assembly since filing your application?
  - A. No.
- Q. Have you sought or received the pledge of any legislator prior to this date?
  - A. No.
- Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
  - A. No.
- Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 has been released?

- A. No.
- Q. Are you aware of any friends or colleagues contacting members of the General Assembly on your behalf?
- 6 A. No.

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- Q. Since this admission of your application for the Commission, have you contacted any legislator regarding your candidacy, and if yes, please describe the contact or interaction?
- A. No.
  - Q. Are you familiar with the 48-hour rule which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
    - A. Yes.
- Q. And since the submission of your application to the Commission, have you attended any political gatherings?
- 20 A. No.
- Q. And if elected, would you plan to serve a full term?
- 23 A. Yes.
- MS. ANDERSON: Thank you, Mr. McNeill.
- 25 Mr. Chairman, I have no further questions.

	EXAMINATION	OF	MR.	JOHN	MCNI	EILL	_	APRIL	23,	2018	_
SENATOR ALEXANDE				ER:	Than	k	you,				

- 2 Ms. Anderson, and members of the Committee. I've 3 got a couple of questions for you, if I could.
- 4 EXAMINATION
- 5 | BY SENATOR ALEXANDER:

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- Q. In your work that I understand you're doing now is independent consulting work?
  - A. Yes.
  - Q. So could you just kind of give me briefly an idea of what kind of work that is in the consulting?
  - A. Basically what I'm doing is helping in terms of re-gentrification of neighborhoods in Charleston, South Carolina, this means if it's a matter of going before the city council for rezoning ensuring that permits are submitted accordingly. The financial acquisition for -- for real estate investment. Ensuring the closure and sale of property.
  - Q. And also -- thank you for that. And also in your form that you've submitted to us where it has: Have you been employed or held any position in any of the following areas, you've marked water and wastewater issues, and engineering. Any further comment you want to make

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 on either two of those that you --

A. I was a -- my career started as a water purification platoon leader. I was responsible for establishing reverse osmosis water purification units in field locations and abroad. And also for supporting what they call a distribution/logistic support agency for the Asia network, I served in Korea. And came back to the US and served as a water platoon leader, water executive officer as well.

SENATOR ALEXANDER: Thank you for your service.

MR. MCNEILL: Thank you.

SENATOR ALEXANDER: Other questions by members of the committee, if not -- yes, sir, Senator from Horry.

### EXAMINATION

## BY SENATOR RANKIN:

Α.

Q. Mr. McNeill, thank you for being here and your willingness to offer for service in this instance. I know there was some snafu, some miscommunication apparently or misapprehension of the test that every other candidate has taken. What happened, why did you not take the test?

Well, the -- I received e-mails that

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 were actually quarantined and went to my junk
e-mail, so I didn't have access to it or I didn't
see it. And after being contacted on, I think, it
was Thursday, April 5th, I was contacted by the
office saying that my PSC application -- I mean,
the application had to be modified or something.
During that conversation on Thursday, I didn't have
any idea that there would be a test even during the
conversation. While -- I went out of town and when
I was out of town, I received an e-mail on Friday
as a reminder.

And my intent wasn't to return until Tuesday because of previous commitments. And Monday after -- on my way back and reviewing the quarantined files or understanding that there was some documentation out there, I realized that --

O. Go ahead.

A. -- oh, I realized that there was information and I responded to the information.

The e-mails that had been sent out was asking for a response, I never responded to the e-mail. So when I had the conversation with Ms. Anderson on Monday morning letting her know that I was on my way back, I explained, well, why wasn't it mentioned to me on Thursday when we had the conversation. And she

EXAMINATION OF MR. JOHN MCNEILL - APRIL 23, 2018 said she had thought that it was mentioned and I was like, no, we didn't mention it, otherwise I would have probably made some adjustments, but I was already out of town at that time. And I think it was just a matter of breakdown in communication.

SENATOR RANKIN: Thank you.

SENATOR ALEXANDER: Other questions?

Okay. I would entertain a motion that we go into executive session.

REPRESENTATIVE FORRESTER: Second.

SENATOR ALEXANDER: All in favor, aye.

We ask you to stay with us and we'll go into executive session.

(Executive session)

SENATOR ALEXANDER: Okay. We're back in open session. No action was taken in executive session. And we appreciate you coming to be with us this afternoon. And Mr. McNeill, if there's any brief statement to wrap up the interview, that's great, we afford you that opportunity.

MR. MCNEILL: Just like I said, I'm looking forward. I'm a very -- very astute, very diligent. I know sometimes I stand my ground probably more often that I should. But I think I can make a tremendous contribution in terms of my

April 23, 2018 216 EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 1 technical competence, working in the Fortune 100 arena, serving as a consultant with 2 3 PricewaterhouseCoopers, working with Boeing, so I think I have a multifaceted skill set 4 that can serve the public very well here. And I'm 5 looking forward to doing that. 6 7 SENATOR ALEXANDER: Thank you for your attention this afternoon and being with us. We 8 9 appreciate that so much. 10 MR. MCNEILL: Yes, sir, you're welcome. 11 SENATOR ALEXANDER: That concludes the 12 interview. MR. MCNEILL: Yes, sir. 13 SENATOR ALEXANDER: We're delighted to 14 15 see you. This is Ms. Brenda Williams, district 16 number 6. If you would, the reporter will swear 17 you in. 18 BRENDA WILLIAMS 19 being first duly sworn, testified as follows: 20 SENATOR ALEXANDER: Okay. Ms. Anderson 21 has some communication and some information, 22 questions, and observations. So we'll proceed, 23 thank you. MS. ANDERSON: First, I'm going to give 24

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a very high level of Ms. Williams' educational

1	EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 background and work experience. She obtained a
2	bachelor of science degree in biology from South
3	Carolina State University and has also obtained a
4	master's degree in hospital administration from
5	Virginia Commonwealth University. She has served
6	as the assistant director at Palmetto Low Country
7	Health Systems from in the late 1970's. And
8	then from 1979 to 2017, she worked at the Regional
9	Medical Center beginning as an administrative
10	assistant, then assistant administrator, and
11	finally as the vice president.
12	Ms. Williams, do you have any changes
13	that you would like to make to the Personal Data
14	Questionnaire you submitted with your application?
15	MS. WILLIAMS: Ms. Anderson, only the
16	one that we discussed yesterday.
17	MS. ANDERSON: And which one was that?
18	MS. WILLIAMS: That I failed to mention
19	that I was appointed to the Denmark Tech.
20	MS. ANDERSON: Yes, ma'am.
21	MS. WILLIAMS: Technical School.
22	MS. ANDERSON: And that was around
23	2015?
24	MS. WILLIAMS: Right. I served about a
25	year and at the time, the Denmark the state tech

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 took over the role of the board.

MS. ANDERSON: Thank you, Ms. Williams,

3 | we have that in the record now. Mr. Chairman, I

4 | would like to request that Ms. Williams' Personal

5 Data Questionnaire be entered into the record with

6 any confidential information being redacted.

SENATOR ALEXANDER: So ordered.

(B. WILLIAMS EXHIBIT 1, South Carolina

Public Service Commission edited Personal Data

10 | Questionnaire for Ms. Brenda Williams, was marked

11 | for identification.)

MS. ANDERSON: Before we begin

13 questioning, do you have a brief statement that

14 | you'd like to make?

MS. WILLIAMS: Well, I would like to

16 thank the Committee and you and your staff for

17 | allowing me to be heard and to be considered for

this position.

## 19 EXAMINATION

20 BY MS. ANDERSON:

Q. Ms. Williams, please state your name

22 and home address for the record.

23 A. My name is Brenda Lillian Williams.

24 | 1233 Lake Circle Drive, Orangeburg, South Carolina,

25 | 29115.

EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018

- Q. Are you registered a voter?
- A. I am.

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- Q. And in which Congressional district are you registered to vote?
  - A. 6th, I quess.
  - Q. Why are you interested in serving on the Public Service Commission?
  - A. I had a life changing event in 2017 after 38 years at the Regional Medical Center and three previous years with Palmetto Low Country Health Systems Agency, I -- and they were challenging and rewarding years, I retired. And I retired not to go home to sit, but I want to continue to work for the benefit for my community and my state. And so I felt that this would be a challenging and interesting opportunity for me to learn new things and also to put to use my leadership management, financial planning experience that I've acquired over the last 41 years.
- Q. Have you attended any hearings at the Commission?
  - A. I have not.
  - Q. Have you read any Commission decisions?
    - A. I read a little bit about the Summer

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 plant situation, but not specifically.

- Q. How would you expect to get up to speed on issues confronting the Commission?
- month, I guess, the last couple of weeks and I would continue to do my due diligence in studying and reading. And hopefully if I am selected, that I would hope that there would be assistance from the staff and other commissioners. And also I noticed that some of the commissioners serve and attend national and state education seminars, et cetera, and I would hope to take advantage of those things. But I would continue to read and study and do due diligence and work hard to get up to speed so that I could be a very effective member of the Commission.
- Q. What role does the Public Service

  Commission serve in regards to the regulation of
  utilities?
- A. The Public Service Commission's goal is to make sure that there's a fair, equitable, objective process that -- to regulate utilities within the state and to serve as an arbiter to hear and make decisions to the public interests where there are disputes. Also the Commission sets

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 rates, utilities, and also is responsible for compliance through the staff to make sure that utilities and others are complying to all state and federal regulations.

- Q. And what are some of the key factors that a commissioner should consider in a rate case?
- A. Fairness and equity, consistency -fairness, equity, consistency, that it's based
  on -- not arbitrary, that it's based on -- I guess
  that's fair, that is based on expenses, revenue,
  and doesn't have undue profit margin.
- Q. When you say fairness, fairness to whom?
  - A. To the consumer.
- Q. What role does the Public Service

  Commission serve in regards to energy policy in

  South Carolina?
- A. The Public Service Commission is charged with participating in the development of South Carolina's energy plan. And in that regard, works with staff, as well as other entities to develop that plan.
- Q. And what are some of those other entities, and if you could describe their roles?
  - A. DHEC is one, Department of Health &

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 Environmental Control, their role being to make sure that things are done in compliance with health and environmental issues. Consumer Protective Agency, who is there to look at impact on citizens of South Carolina. There's a whole long list and I don't remember all of it.

- Q. Okay. If you think of some others later, we can come back to that. Can you explain the general rule regarding ex parte communications, including the enforcement and appeals process?
- A. Generally ex parte communication is not allowed. It's one-sided communication. But if -there are certain exceptions and one is that if it
  does not have a direct impact on the proceedings,
  that if it's a -- something for -- in terms of the
  process, procedures, then it can be allowed. If
  there is ex parte communication, it has to be
  disclosed. There are grievances that have to be
  filed and it must shared with the other
  commissioners, so that everybody knows what
  occurred and when it occurred.
- Q. Are you familiar with the two advisory opinions issued by the Review Committee dealing with attendance at legislative receptions and at legislative caucus meetings?

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018

A. I did read them.

- 2 O. And have you att
  - Q. And have you attended any legislative receptions or any legislative caucus meetings since receiving those opinions?
    - A. I have not.
  - Q. Assume that you're serving on the Commission and you're approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
  - A. I would tell the individual that I'm not privy to discuss that with them and I would refer them to staff.
  - Q. Are you aware that commissioners are subject to the Judicial Code of Conduct, as well as state ethics laws?
    - A. Yes, I am.
  - Q. Do you or a member of your immediate family own stock or have any other financial interests that is directly controlled by you or your family member of a utility regulated by the PSC?
    - A. I do not. And nobody in my family.
  - Q. If elected, would there be any potential conflicts of interest, financial or

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 otherwise?

- A. No.
- Q. Are you a member of or affiliated with any entity that would need to be re-evaluated if you are nominated and elected?
  - A. No, I am not.
- Q. Do you belong to any organizations that discriminate based on race, religion or gender?
  - A. No, I do not.
- Q. What is the appropriate demeanor for a commissioner?
- A. I think you have to have consistent temperament that is open, that you're not volatile, you don't show hostility. And that you can be fair and objective in your daily life.
- Q. And would that apply only while you were on the bench or would it apply seven days a week, 24 hours a day?
  - A. Seven days a week, 24 hours a day.
- Q. What do you consider to be appropriate use of social media for a commissioner?
- A. I think that in purview of what's done of behalf of the Public Service Commission, I can see no real appropriate use for social media.
  - O. Have you made any contributions to

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 members of the General Assembly since filing your application?

- A. I have not.
- Q. Have you sought or received a pledge of any legislator prior to today?
  - A. I have not.
- Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
  - A. I have not.
- Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report has been released?
  - A. I have not.
- Q. Are you aware of any friends or colleagues contacting members of the General Assembly on your behalf?
  - A. I am not aware.
- Q. Have -- since the submission of your application for the Commission, have you contacted any legislator regarding your candidacy, and if yes, please describe the interaction?
  - A. I have not.
    - Q. And since the submission of your

EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 application, have you attended any political gatherings?

- A. I have not.
- Q. And are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
  - A. No.
- Q. And if elected, do you plan to serve the full term?
  - A. I do.
- Q. All right. And I have but one final question and this from your Personal Data Questionnaire. In response to number 8, have you been employed or held any position in any of the following areas. And one of the areas -- well, you had checked off finance, economics, statistics, engineering, and law. Can you give -- you gave a little bit of description in your PDQ, but could you elaborate a little bit on your work in those areas?
- A. Sure. And I checked law because when I started working at the Regional Medical Center in 1979, I worked with the administrator to develop the first risk management program. As a result of

1	EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 that, I administered that program through my
2	duration, even though I hired a risk manager. And
3	I worked with legal counsel, the hospital's legal
4	counsel, I'm not a lawyer, but I worked with legal
5	counsel in managing all litigation for the
6	hospital. So that's why I said law.
7	Q. And for the engineering?
8	A. Engineering, one of my areas of
9	responsibility I had a number of departments that
10	reported to me. Engineering was just one
11	department. And under that responsibility, I also
12	had I was also the hospital planner and I was
13	responsible for all construction projects as well.
14	And, of course, I worked with architects and
15	companies to implement to do those projects.
16	MS. ANDERSON: Okay, Mr. Chairman, I
17	have no further questions. I do need to state for
18	the record that Ms. Williams' test score was a 61.
19	SENATOR ALEXANDER: Thank you. Thank
20	you for being here. Do we have members of the
21	Committee that have questions?
22	SENATOR RANKIN: Chairman.

SENATOR RANKIN: Chairman.

SENATOR ALEXANDER: Yes, sir, Senator from Horry.

EXAMINATION



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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 BY SENATOR RANKIN:

- Q. Ms. Williams, I appreciate your epiphany of sorts in your life-altering change that would otherwise be known as retirement, right?
  - A. Right.
- Q. You have described that in a beautiful way that you want to continue to give, so I applaud your efforts in doing that. You have certainly been in the deep throws of a very complex issue, that being healthcare, for your life, it looks like your work life. So can you make an analogy to a triage patient to a triage utility service or issue, is there something that you can draw from, and I say that lightly, but really that you can apply that you would carry over, do you think?
- A. Well, I think one of the areas -- well, two areas I'll comment on. One area was I handled, with others, the complaint management and grievance process for the hospital. So hospitals, as you know, we often have folks that are not always satisfied, similar to folks that are not always satisfied with utility rates and other things. And folks that have issues with how the service is delivered. I think that's very similar with sometimes when people have issues with the way

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EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 utilities are delivered and the costs, et cetera.

So it was my responsibility to see that once we had a grievance or a complaint, that we received it and responded to it in a timely manner. That we gave the individuals an opportunity to be heard and to listen objectively to what they had to say. To -- then we would research the facts and we would, you know, share those facts and come to some decision.

I think that that's pretty similar in my mind of what I see the Commission, through the staff, also doing. That would be one example.

SENATOR RANKIN: Thank you very much.

SENATOR ALEXANDER: Any other

questions? Yes, sir, Representative Mack.

REPRESENTATIVE MACK: And thank you,

Mr. Chairman.

### EXAMINATION

## BY REPRESENTATIVE MACK:

Q. I just wanted to make a comment that I've known Ms. Williams for many years. And just wanted to say on the record, she's done a phenomenal job at Orangeburg Regional Hospital. And I think it should be noted that she knows myself, my wife very well. She never called and

EXAMINATION OF Ms. BRENDA WILLIAMS - APRIL 23, 2018 said she was gonna -- said she was doing this. I saw it, of course, some weeks ago when you were going through the process, but I just wanted to say that for the record that she has done a phenomenal job. And I can tell by your answers that you have been studying and getting yourself equipped.

MS. WILLIAMS: Trying to. Thank you.

8 Give my regards to your wife.

SENATOR ALEXANDER: If there are no questions, then I'll entertain a motion that we go into executive session. We have a motion.

SENATOR HUTTO: Second.

SENATOR ALEXANDER: All in favor please say aye. All opposed. No. Ayes have it. If you'll stay seated and then we'll excuse everyone else and we'll have a little time together.

(Executive session)

SENATOR ALEXANDER: We're back in open session with Ms. Brenda Williams, 6th Congressional district. No action was taken in executive session. We appreciate your being with us this afternoon, taking the time to come. Is there any closing comment that you'd like to make before we excuse you?

MS. WILLIAMS: Well, I'll only say that

231 EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 I will do my very best and I will work very hard

for the people of South Carolina. And again, I 2

3 thank you-all for your time.

4 SENATOR ALEXANDER: Thank you, ma'am,

appreciate it. Be safe going back. 5

Good afternoon. 6

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MR. WILLIAMS: Good afternoon, sir.

SENATOR ALEXANDER: We have before us

Mr. Justin Williams to be screened for that

Congressional district. And I'm going to ask the

11 court reporter to swear you in before you're

12 screened.

### JUSTIN T. WILLIAMS

being first duly sworn, testified as follows:

15 SENATOR ALEXANDER: Thank you so much

16 again, and please be seated. Ms. Anderson has some

17 comments and then some questions for you.

18 MS. ANDERSON: I'm going to start off

with a very high level overall summary of 19

Mr. Williams' educational background and work 20

21 experience. Mr. Williams attended the University

of South Carolina and obtained a bachelor of arts 22

23 degree in public relations, he also obtained a

juris doctorate. And he has completed the Judge

25 Advocate Officer's Basic Course. Mr. Williams

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 worked for the Fifth Judicial Circuit Solicitor's

- 2 Office from 2011 to 2013, and then from 2015 to
- 3 | '16. From 2013 to '15, he was an associate at
- 4 | Willson, Jones, Carter and Baxley where he
- 5 | specialized in workers' compensation litigation.
- 6 He's been employed by the Moore Taylor Law Firm
- 7 | since 2017, where he represents plaintiffs in
- 8 | general litigation cases. He is also a judge
- 9 advocate in the United States Army Reserve with a
- 10 | service beginning in 2014.
- 11 Mr. Williams, do you have any changes
- 12 | that you would like to make to your Personal Data
- 13 Questionnaire that you submitted with your
- 14 | application?

- 15 MR. WILLIAMS: I would like to add two
- 16 | things, something that I neglected to put on there.
- 17 | I don't know if now would be an appropriate time or
- 18 | in executive session?
- 19 MS. ANDERSON: If it's of public
- 20 record, you can go ahead and put it on there now.
- 21 MR. WILLIAMS: I believe it's a lawsuit
- 22 | that I was named in by a defendant when I was a
- 23 | solicitor.
- 24 MS. ANDERSON: And we can discuss that
- 25 | later. There was the item of the entity with the



233 EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 Secretary of State's office, Justin Thomas Williams 1 Foundation. 2 MR. WILLIAMS: Oh, in 2006, I started a 3 4 nonprofit that really didn't get off the ground. 5 And I completely forgot about it. MS. ANDERSON: Mr. Chairman, I would 6 7 request that Mr. Williams' Personal Data Ouestionnaire be entered into the record with any 8 confidential information being redacted. 9 10 SENATOR ALEXANDER: So ordered. 11 (J. WILLIAMS EXHIBIT 1, South Carolina Public Service Commission edited Personal Data 12 13 Questionnaire for Mr. Justin T. Williams, was 14 marked for identification.) 15 MS. ANDERSON: Before we begin 16 questioning, do you have a brief statement that 17 you'd like to make? 18 MR. WILLIAMS: Very brief. First of 19 all, I'd like to thank the members of the Committee 20 for the opportunity to appear before you, it's a 21 privilege, pleasure, and an honor. I'd also like

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to thank my father for supporting me here today, my

father-in-law is on the way, my mother would have

made it as well, but the timing sort of messed

things up for her. So I'm thankful for the

April 23, 2018

234 EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 opportunity, I'm happy to be here, and I look 1

forward to answering all your questions. 2

3 EXAMINATION

4 BY MS. ANDERSON:

- 5 Mr. Williams, please state your name Ο. and home address for the record. 6
- 7 Α. My name is Justin Thomas Williams. live at 122 Emerald Lake Road, Columbia, South 8 Carolina, 29209. 9
  - Are you a registered voter? Q.
- 11 Α. I am.

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- And in which Congressional district are 12 you registered to vote? 13
- I am registered to vote in the 6th 14 15 judicial district, or I should say Congressional 16 district.
  - And why are you interested in serving Ο. on the Public Service Commission?
- 19 My interest in energy started back in Α. 20 2001 when I was elected by the Aiken Electric 21 Cooperative to attend a summer experience in 22 Washington where we learned how energy was delivered to rural areas. Since that time, I've 23
- 24 always sort of kept my eye on current energy
- 25 I've never really had the opportunity to issues.

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 serve in that capacity. And when this opportunity
became available, I became interested and conducted
research about what the Public Service Commission
does, how they impact South Carolina and its

- 5 citizens and the economy and I became interested 6 and decided to apply.
  - Q. Have you attended any hearings at the Commission?
    - A. Not in person, but I have viewed the hearing online through YouTube.
  - Q. And have you read any Commission decisions?
    - A. Several.
  - Q. How would you expect to get up to speed on the issues confronting the Commission?
  - A. I read the law. There are a lot of opinions that are out there, even up to the Supreme Court, about the matters that come before the Commission, Commission powers, and any other issues. And what I will say is there's a difference between the legal issues and then some of the technical issues in terms of the specific areas, such as energy from electric, gas, telecommunications. So one thing I noticed in my studies there is there's the law and then there's

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 the technical issues for the different industries.

For the industry-related information, I would do a lot of reading regarding regulations, specific to investor-owned utilities. I found a lot of resources online. There's actually a lot of resources on this committee's website. So there's a wealth of information available that I would take the time to thoroughly review to make sure that I'm prepared to address the issues that come before the Commission, in addition to just the procedural and legal issues.

- Q. And what role does the PSC serve in regards to the regulation of utilities?
- A. The PSC serves the role of regulating investor-owned utilities. They have to balance the public interests to make sure that the ratepayer is receiving reliable, safe, efficient energy, balance that interest with the interests of the utility to receive a fair rate of return.
- Q. And with that balance, are there any other factors that the Commission should consider in a rate case?
- A. Wow, in a rate case, there are a lot of factors to consider in a rate case. Setting the rate is a very complicated decision and I'm going

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 to tell you now I don't know or fully understand all aspects --

- Q. What are the key factors, some of the primary ones?
- A. -- but I will say -- the key factors when setting a rate is looking at the rate base, understanding the revenue requirement, how much it takes the utility to make to recover all the costs for used and useful facility. Making a determination as to reasonable price, I'm going to use the word, price, for the actual bill, if you will, and how that is spread over the customer class. Consider -- consider the need for the energy that's being requested or the increased rate. I think better stated, considering the -- considering the cost apportionment, for example, how the cost of that energy is going to be spread over the customer class.

Consider the investments made by the utility to keep the grid updated to make sure the energy is reliable, among other issues.

- Q. And you referred to customer class, what is one of the concerns in regards to cross-subsidization of utility rates?
  - A. Well, I'm going to use my terms and --

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 because I know there are a lot of industry-specific terms, but from what I researched, one of the issues is whether or not someone who has the ability to get some solar panels on top of their house and not pay the same energy bill as someone who does not have solar panels, whether or not that person is adequately being charged by the investor-own utility. For example, if I decide to spend X-amount of dollars to put solar panels on my house and now I have energy that I'm producing that I'm not paying a utility for and that utility is dependent on that ratepayer to -- or say the revenue requirement, there's a possibility that the utility could suffer in that they're not receiving the revenue that they expected to receive whenever they completed a plan or requested a rate some, you know, maybe two, three years prior to me installing solar panels on my house.

So essentially what happens is there's a possibility that their consumers are paying more than what could be considered their fair share for the energy, not just the energy produced, but the grid to take care of the transmission lines and the costs associated with producing energy.

Q. Are you familiar with the two advisory

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 opinions issued by the Review Committee dealing with attendance at legislative receptions and at

A. Yes, ma'am.

legislative caucus meetings?

- Q. Have you attended any legislative receptions or any legislative caucus meetings since receiving those opinions?
  - A. No, ma'am.
- Q. Assume that you're serving on the Commission and you were approached by someone wanting to discuss a matter that is or may become an issue in a proceeding, how would you handle the situation?
- A. First I would say -- I would thank them for their interest and let them know immediately that due to the rules regarding ex parte communication that I am not able to discuss any matter that's currently before or may come before the Public Service Commission. I would direct them to the office of ORS, depending on who they are. If it's a private citizen, I would tell them to go to the office of ORS. If it's an investor-owned utility or some other special interest group, I would tell them that they should contact a lawyer and make sure a lawyer would be able to explain to

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 them the rules on what ex parte communications are.

Then after that, I would report the interaction to the clerk at the PSC, put it on the record to make sure that anything that was discussed is clearly reflected in the record and give anyone who may have any interaction or any concern regarding what was discussed opportunity to respond.

- Q. Are you aware that commissioners are subject to the Judicial Code of Conduct, as well as state ethics laws?
  - A. Yes, ma'am, I am.
- Q. Do you or a member of your immediate family own stock or have any other financial interest that is directly controlled by you or your family member of a utility regulated by the PSC?
  - A. No, ma'am.
- Q. If elected, would there be any potential conflicts of interest, financial or otherwise?
  - A. No, ma'am.
- Q. Are you a member of or affiliated with any entity that would need to be re-evaluated if you are nominated and elected?
  - A. No, ma'am.

- EXAMINATION OF MR. JUSTIN T. WILLIAMS APRIL 23, 2018
  Q. Do you belong to any organizations that
  discriminate based on race, religion, or gender?
  - A. No, ma'am.
- Q. What is the appropriate demeanor for a commissioner?
- A. Fair, impartial, balanced. And treat every party that comes before the Commission with dignity and respect.
- Q. And would this demeanor only apply while on the bench or would it apply at all times?
  - A. It would apply at all times.
- Q. What do you consider to be appropriate use of social media for a commissioner?
- A. Well, that's an interesting question, I started -- this is sort of a long answer because I'm not on social media right now. I started with social media back in 2005 when Mark Zuckerberg first started Facebook. At that time it was a college-only platform and it was all the rave. And over time, I became inundated with social media, Instagram to Facebook and other social media platforms and I did not like how easy or accessible it became just to rant and rave about anything that crosses your mind. So personally, I decided to step away for a little while, I don't know if it

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 will be permanent, but I decided to step away from social media because it seemed to generate a lot of vitreal, in my opinion. So when it comes to commissioner, I would not have a personal Facebook account. I would -- I know if the Commission had a Facebook, a public Facebook ran by the Commission, I may participate in that in some way, shape or form, say, with a video or some type of educational program delivered through that social media platform.

I think whenever you are, I'm going to use judge or commissioner, whenever you have the public trust at stake and you have to remain fair and neutral and impartial, you have to never give the appearance of impropriety. And I think that's very easy to do through social media if you're not careful. So I would advise a commissioner to maintain the same level of professionalism that they would maintain on the bench in public and at work, use that same level of professionalism in their social media platforms, which means no political speech, no offensive or obscene postings. And really just use it probably as a method of communicating with family and friends, if they were to use it at all.

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018
Q. What experience would you bring to the

Public Service Commission that would be beneficial

if you were elected to serve as a commissioner?

A. Well, there's several things. One of the things I will say is right now in my career I'm at the high-energy phase, I'm at what I would call the workhorse phase. As an associate at Moore Taylor Law Firm, it's a fairly high, operational tempo environment, we have a lot of cases, we have a lot of places to be. And the same goes in my Army career as a captain, the captains are the workhorse of the JAG Corps, which means we're working a lot advising commanders. I'm working a lot as an associate ensuring that the cases are properly addressed.

One of the biggest things I would bring the Commission is my work ethic. I believe that through the reading that's required, even with me practicing law for the past seven years, there's going to be a lot of research and reading necessary in order for me to be effective as a commissioner. So number one, I would say work ethic. I think that's been demonstrated in my past career.

Number two, I would say my experience as a lawyer. As I said, I don't want to pretend to

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 be something that I'm not and I'm not an energy expert or utility expert, but what I do have substantial experience in is the practice of law, starting as a prosecutor where I tried several cases. I counted up the other day, I've tried about 17 cases. And anyone who practices law, especially in a trial court environment understands that you have to be very prepared for any and all issues that may arise. You have to have a firm understanding of the rules of evidence and procedure, whether that's criminal or civil.

I understand how to enter evidence and I understand how to keep a clean record just in case you have to appeal a ruling by the judge. I also have experience in workers' compensation law, which is more akin to the Commission in that it's governed by the Administrative Procedures Act, so I'm familiar with that environment.

And then again, in the Army, I haven't had an opportunity for a court marshal yet, it's been more administrative law. And again, that's applying facts to whatever governing law exists in a particular case and trying to get to the right outcome. So those are the two biggest contributions that I think I can make, work ethic

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 and legal experience.

- Q. Have you made any contributions to members of the General Assembly since filing your application?
  - A. No, ma'am.
- Q. Have you sought or received a pledge of any legislator prior to this date?
  - A. No, ma'am.
- Q. Have you sought or been offered a conditional pledge of support by any legislator pending the outcome of your screening?
- A. No, ma'am.
  - Q. Have you asked any third parties to contact members of the General Assembly on your behalf before the final and formal screening report has been released?
    - A. No, ma'am.
  - Q. Have you asked any third -- I just covered that one. Are you aware of any friends or colleagues contacting members of General Assembly on your behalf?
    - A. No, ma'am, I'm not aware.
- Q. Okay. Since the submission of your application for the Commission, have you contacted any legislator regarding your candidacy, and if so,

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 please describe the contact or interaction?

- A. Several times in the past couple of weeks, I stand at the ramp with a name tag on and wave as the legislators go by.
  - Q. And since the submission of your application, have you attended any political gatherings?
    - A. No, ma'am, I have not.
  - Q. Are you familiar with the 48-hour rule, which prohibits a candidate from seeking pledges for 48 hours after the report has been submitted to the General Assembly?
    - A. Yes, ma'am, I am.
  - Q. And if elected, do you plan to serve a full term?
- 16 A. Yes, ma'am, I do.
- 17 MS. ANDERSON: Thank you, Mr. Williams.
- 18 Mr. Chair, I have no further questions. I do want
- 19 to state for the record that Mr. Williams made an
- 20 88 on the test, he was the highest scorer.
- 21 SENATOR ALEXANDER: The record will so
- 22 | note. Do we have questions from members of the
- 23 | Committee?
- 24 | SENATOR HUTTO: Mr. Chairman.
- 25 | SENATOR ALEXANDER: Yes, sir, Senator

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 from Orangeburg, Senator Hutto.

EXAMINATION

# BY SENATOR HUTTO:

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- Q. This is the question that all of us want to know: So how did you do it? You got no energy experience and you take an exam full of substantive questions and so all the other candidates want to know what you studied that they didn't study?
- Well, thank you, Senator, for the Α. What I will say to you is this, first of all, Heather Anderson and her staff has done a great job in preparing us as much as possible for this process. So first we received an e-mail with suggestions. So I looked at everything that was offered there. And I got a bit depressed, to be honest with you when I saw that because it's a wealth of information. So I had to figure out a way to sort of drill down. And the transcripts that are on the Public Utility Review Committee website are very, very, very informative. are a lot of questions that came through proceedings like this that prepared me for the There are also a lot of reports, energy reports, I can't think of all of them by name, but

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 if you go to the Public Utility Review Committee website the information is there. And it just took a lot of time for me to go through it and just try to make sure I was prepared as possible.

I will say, I will say this, there was a question on there that I thought would be worth a whole lot more points than it was, and I'll just leave it at that. That was a little bit -- you know, I had to chuckle a little bit when I saw that. And I will say one of the reasons I invited my family to this -- my wife couldn't be here, she's traveling for work in DC -- is because I was a bit absent, it takes time to prepare, there's no replacement for time.

So I would say, Senator, just to answer your question in full, time preparation and taking advantage of the materials that you-all make publicly available.

### EXAMINATION

### BY SENATOR RANKIN:

- Q. Who is your family, introduce them, if you will?
- A. My father, Mr. Shawn Williams, is here.

  My mother, Ms. Judy Williams, I think she may be on
- 25 her way. And my father-in-law, Dr. Donald Ayers is

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 on his way. They may not be able to make it.

SENATOR RANKIN: Very good.

MR. WILLIAMS: If you want my father to stand, my father is back there.

## BY SENATOR RANKIN:

- Q. And I want to compliment you on your grade as well. And perhaps your father was a great teacher, who taught you how to drill down and learn this, but you think you're depressed or got depressed, imagine being on this committee and learning it and learning it and not ever mastering it. Thank God we don't have to take the test that you took.
  - A. I understand, sir.
- Q. Shannon Poteet, I know well. She's one of your letters of endorsement, I have not read it, but you list her as one of your recommendations. She has a good work ethic, I think seems to have a good grasp -- well, I know she's got a good grasp on the facts, but she doesn't ever seem to be too heavy-handed in the way she's practiced law with me. You worked with her for how long?
- A. I believe it was about two years. She was my, I guess, mentor, if you will, when I went to work for Willson, Jones, Carter and Baxley, and

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 we sort of bonded in that she was from Orangeburg and my grandparents and mother, they're from Orangeburg County. She grew up on a farm, I grew

- up on a farm. And she's just a great teacher. 5 she taught me workers' compensation.
  - Very good. Now Jake Moore is who you Ο. work with now?
    - Yes, sir. Α.
  - And I don't say any of what I said Ο. about Shannon to discredit him, but knowing him as I do, I don't -- I know he's got a firm grasp of the law, but does he travel as lightly and have as light of a hand as Shannon does?

Don't answer that question. And the substantive part of this, again, why would you want to do this? You're young, as you say, I'm paraphrasing, the productive years ahead of you, why would you want to do this job?

Well, I've never backed down from a Α. challenge. And I know right now this is probably one of the most challenging times the Public Service Commission has ever seen, maybe one of the most challenging times the state has ever seen in regards to energy. For me, there's no time like the present and the time is now. As I've seen in

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 my career, just looking at my -- I looked at my column the other day, if I don't do this now, then there may be a time where I can't afford to do it, to be quite frank with you. Public service is something -- even though I know this is an industry-specific job and is a very niche area, it's public service. And if I didn't take the opportunity to do something like this now, I don't know if the timing will be right for me. I'm very interested in the industry and I think it's an opportunity to fulfill some of the things that I wanted to do by way of serving in a legal capacity, in the energy industry, there's an opportunity for that.

And I have the support of my family and my law firm because before I decided to apply for this, I sat down and talked to everyone in my law firm and everyone in my family because I had -- I got to be honest with you, an opportunity like this, I don't think you can expect to come at a certain particular time, it just sort of came. And when it came, I had to decide whether or not -- ask myself the same question that you just asked me, why do I want to do this? And number one was the timing was right. I'm in a phase of my career

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018

where I have learned a lot and my practice is

2 building, but I'm not at a point where I can't step

3 | away from it.

The timing is right in that I have a

lot of energy to give and at this time I think high

energy is important for a job like this because

there are large issues ahead. And I think the

timing is right because the opportunity to enter,

9 if elected, into an industry that I've always

10 | admired from afar.

11 SENATOR RANKIN: Thank you.

12 SENATOR ALEXANDER: Mr. Sandifer,

13 representative Sandifer.

14 REPRESENTATIVE SANDIFER: Thank you,

15 Mr. Chairman.

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### 16 EXAMINATION

#### 17 BY REPRESENTATIVE SANDIFER:

- Q. Mr. Williams, I'm quite impressed with your test score, I'm going to tell you. I don't think any of us sitting at this table would be so fortunate as to make that kind of score. And some of us have been doing this awhile.
  - A. Thank you, sir.
- Q. A couple of things I wanted to just ask
  about. In your opening portion you said to

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 regulate the IOUs, the investor-owned utilities.

- 2 | Are there other electric utilities that are not
- 3 regulated?

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- A. Yes, sir, the electric cooperative and
- 5 | the public service authority, also known as Santee
- 6 Cooper.
  - Q. Who else, are there others?
- 8 A. There --
  - Q. How about the municipals?
- 10 A. There are some municipalities, but I
- 11 | don't know them by name.
- 12 Q. Okay. None of us do, I can promise you
- 13 | that. And on the energy side, you stated a moment
- 14 ago to one of the questions that you had a
- 15 tremendous interest in the energy. What else falls
- 16 under the purview or some of the other things that
- 17 | fall under the purview of the PSC?
- 18 A. Movers of household goods, taxi cabs,
- 19 | waste, wastewater, and water, and
- 20 telecommunications.
- 21 REPRESENTATIVE SANDIFER: Thank you
- 22 | very much, sir. I appreciate it.
- 23 | SENATOR ALEXANDER: Representative
- 24 | Forrester.
- 25 REPRESENTATIVE FORRESTER: My curiosity

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 has gotten the best of me, Mr. Chairman.

#### EXAMINATION

#### BY REPRESENTATIVE FORRESTER:

- Q. You were appointed special counsel for dogfighting and arson in the Fifth Circuit, can you elaborate on that?
- A. So arson and dogfighting are crimes that are not seen very often in the Fifth Circuit. So when I first started working for the Fifth Circuit there was an arson case that another lawyer needed a second seat. And that lawyer was probably about 20 to 25 years my senior. And so what they allowed me to do, sir, was to qualify the expert, do all the -- I don't want to say grunt work because that has a negative connotation, but really work the case up under their supervision. And once that lawyer left, I went to a different office, my boss asked me whether or not I would be the go-to person in arson in the Fifth Circuit because I was the only one that tried that type of case.

And then the same for dogfighting.

There was a large dogfighting ring that was taken down several years ago. And it came along with a lot of extra meetings with Animal Protection

Agencies, we had to identify an expert as well to

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 testify as to whether or not the dogs were actually
victims of dogfighting by the markings and
lacerations that they have on their paws, their
neck, and their ears compared to just dogs getting
into an organic, I guess, dispute. So after that,
I was appointed special counsel for dogfighting in
the Fifth Circuit.

- Q. I saw you also qualified a Lexington County firefighter in cause of fire origination?
  - A. Right. Yes, sir.

REPRESENTATIVE FORRESTER: You've had quite a background. Thank you.

MR. WILLIAMS: Yes, sir. Thank you.

#### EXAMINATION

#### BY SENATOR ALEXANDER:

- Q. A couple of questions. What would you envision as probably a couple of the biggest challenges that you would be addressing or having to deal with when you went on the Commission?
- A. I think number one, depending on what happens in the legislature is the possibility of a merger between two energy companies or a buyout, I guess, would be a better way to describe it. If that happens, obviously there's issues with rates and the Base Load Review Act, I guess would be a

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 hot topic issue right now. And quite honestly, from my perspective, when there's a fire burning somewhere else, a big fire, it takes a lot of attention away from other issues, so if I was elected commissioner, one of the things I would look at is to see, you know, to make sure that there are no other issues that I need to be aware of and be prepared for just in case another fire presents itself the same way this most recent fire presented itself and manifested in the issues that we're dealing with now with SCE&G and SCANA.

Q. And I just wanted to on your questionnaire number 8, you certainly marked law, understandably, and consumer protection and advocacy issues. And then under further explanation down here as a prosecutor and judge advocate and civilian attorney address consumer law issues and include, but are not limited to cable bill disputes, healthcare bill disputes, homeowner association disputes, landlord/tenant disputes, student loan disputes, and timeshare disputes. Can you give me a little bit of flavor of the -- of where you say not limited to the cable bill disputes, could you just give me a little bit more, is there more in the arena that would be a part of

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 the -- before the Public Service Commission standpoint?

- A. No, sir, I've never an issue before the Public Service Commission. And there were some interests -- about two weeks ago, I was sort of concerned, to be honest with you, someone came to me, a potential client regarding some water issues that they were having, but they were able to resolve them with their --
- Q. Let me ask the question a different way. It says addressed consumer law issues, but not limited to cable bill disputes, so are there other things in that arena or is that -- not with the Commission, but other issues that you've helped get resolved that maybe -- I was just curious.
- A. So I think I know why I put not just cable bills, so there was a lady who came to me regarding hearing aids that she purchased for her husband. She is about 85 and her husband was about 90. And she didn't know -- and this is resolved, I'm not telling anything that's violating attorney/client privilege. But she bought these things after seeing a television ad, went into the store and left with \$7,500 hearing aids. And she came to me because the hearing aids didn't work and

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 the store refused to take them back.

And once I researched the law and actually dug into the facts as to what happened, some way or another they got her to sign -- or at least they said that she signed a credit card application for the hearing aids and that they didn't have to give the money back because she didn't return them at the appropriate time and so forth and so on.

Well, I called the credit card company and asked whether or not they received the application and they never received the application for credit. And so by law because they didn't have the application for credit on file, they had to reverse those charges, and so she was able to get her money back.

SENATOR ALEXANDER: Thank you. Other questions? Yes, sir, Representative Sandifer.

REPRESENTATIVE SANDIFER: Thank you,
Mr. Chairman.

#### BY REPRESENTATIVE SANDIFER:

Q. I think this is important to us sitting here, as much as anything else, Mr. Williams, and I appreciate your indulgence. How would you decipher the legislative intent when you're actually

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 applying legislation in the Commission?

Okay. So one of the cardinal rules of statutory construction is to ascertain the legislative attempt. The way that I would do that is first review the case law to see what the courts have said about the statutes that have been legislated by the legislature. If there are any committee notes or transcripts to determine whether or not there's any information to glean from the debate regarding the legislative intent. And then, you know, obviously plain language meaning. I have two matters that come to mind regarding legislative intent and statutory construction that I've had in cases now. One was involving employment law and the other one was involving the South Carolina Tort Claim Act, and they were both motions for summary judgment where the defense wanted to dismiss the case based on their construction of the statute.

So in order to do that, obviously you look at the statute, you look at any case law where that statute had been cited or referenced. And then you dig into the Committee notes. You dig into the debate. You dig into the Cannons of Statutory Construction, just to glean from the words as written and then also supporting documents

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EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 out there. Again, as I said case law, committee notes, to try to get an understanding of what the legislature intended. Now, I will say this, sometimes if you have to work too hard at interpreting the statute, you might be putting the cart before the horse. Usually the words mean what they mean, but sometimes there's no case law to interpret those words and you have to really, you know, deconstruct the statute, even using, you know, plain English literature and dictionaries and so forth and so on.

Q. And Mr. Williams, I think I understood

- Q. And Mr. Williams, I think I understood what you were saying, but I want to make sure. If we incorporated a preamble or an explanation to the wise, prior to the plain language of a bill, then you feel that you would take that into consideration?
- A. Oh, absolutely, that would make it easy, sir.
- 20 REPRESENTATIVE SANDIFER: Very good.
  21 Thank you, sir.
- SENATOR ALEXANDER: If there are no
  other questions, then I would entertain a motion -I have motion from the Senator from Orangeburg. I
  have a second to that motion. Any opposition here?

April 23, 2018 261 EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 None. We'll go into executive session with you 1 2 staying with us. (Executive session) 3 4 SENATOR ALEXANDER: Okay. We're back in open session. And no action was taken in 5 executive session. We're delighted that 6 Mr. Williams is here with us this afternoon. 7 there any closing comment that you have before we 8 9 complete the screening? 10 MR. WILLIAMS: Sir, I would just like 11 to again thank the committee for the opportunity and thank my family for their support. 12 13 SENATOR ALEXANDER: I appreciate your time this afternoon. I don't think there's 14 anything further from the Committee, so you're 15 16 excused. 17 MR. WILLIAMS: Thank you so much. 18 SENATOR ALEXANDER: Thank you. I'll entertain a motion to go into executive session to 19 20 discuss potential employment pursuant to Section 21 30 - 4 - 70. 22 REPRESENTATIVE SANDIFER: Strike to 23 move. 24 SENATOR ALEXANDER: I have a motion.

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Do I have a second?

262 EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 1 REPRESENTATIVE MACK: SENATOR ALEXANDER: All in favor please 2 3 say aye. It's unanimous. So we'll go in executive 4 session. 5 (Executive session) SENATOR ALEXANDER: We're back in open 6 7 session. There was no action taken in the executive session. Chair is available for --8 SENATOR RANKIN: Mr. Chairman, I make a 9 motion to find as qualified Justin Williams, 10 11 Brenda Williams, James Clarkson, Florence Belser, and Gerald Addison. 12 SENATOR ALEXANDER: And I'm going to 13 take those in reverse order. 14 15 SENATOR RANKIN: Well, the Williams 16 family is all here, so I wanted to start with them. 17 SENATOR ALEXANDER: So Gerald W. 18 Addison is being found as qualified, raise your 19 hand. Vote on Mr. Addison was unanimous as being 20 qualified. Next we'll go to Ms. Florence P. 21 Belser, as being found qualified? Unanimous for 22 Ms. Belser. Next is Mr. James H. Clarkson found 23 qualified? Raise your hand. Unanimous. Mr. Gene Gartman Jr.? (No response) okay. Mr. John 24 25 McNeill? (No response) okay. Ms. Brenda Williams,

- EXAMINATION OF MR. JUSTIN T. WILLIAMS APRIL 23, 2018 qualified? Okay, unanimous. Mr. Justin T.
- 2 | Williams, qualified? Unanimous.
- 3 So for the record, we have the vote
- 4 Mr. Gerald W. Addison, found qualified.
- 5 Ms. Florence P. Belser, found qualified. Mr. James
- 6 H. Clarkson, qualified. Ms. Brenda Williams, found
- 7 | qualified. And Justin T. Williams, found
- 8 qualified.

- 9 Their names were called, but failed for
- 10 | lack of sufficient votes on Mr. Gene Gartman, Jr.,
- 11 | and Mr. John McNeill.
- 12 So at this time, if there's no
- 13 | objection then, our next order of business is to
- 14 | nominate up to three individuals be nominated for
- 15 | the 6th Congressional district. So as our
- 16 | precedent from this morning, we will poll each
- 17 member and we'll start with Mr. Simmons.
- 18 MR. SIMMONS: Thank you. Mr. Chairman,
- 19 | I would vote to nominate Ms. Belser, Ms. Brenda
- 20 | Williams and Mr. Justin Williams.
- 21 | SENATOR ALEXANDER: Okay. Thank you.
- 22 Mr. Simmons votes for Ms. Belser, and Ms. Brenda
- 23 | Williams, and Mr. Justin Williams.
- 24 | Representative Mack.
- 25 | REPRESENTATIVE MACK: Thank you,

- EXAMINATION OF MR. JUSTIN T. WILLIAMS APRIL 23, 2018
- 1 Mr. Chairman. I would cast my votes for
- 2 | Ms. Florence Belser, Ms. Brenda Williams, and
- 3 Mr. Justin T. Williams.
- 4 SENATOR ALEXANDER: Thank you,
- 5 Mr. Mack, he votes for Ms. Belser, Ms. Brenda
- 6 | Williams, and Mr. Justin T. Williams.
- 7 Mr. Forrester.
- 8 REPRESENTATIVE FORRESTER: Thank you,
- 9 Mr. Chairman. I vote for Mr. Addison, Ms. Belser,
- 10 | and Justin T. Williams.
- 11 SENATOR ALEXANDER: Okay.
- 12 Mr. Forrester, Mr. Addison, Ms. Belser, and Mr.
- 13 | Justin T. Williams. Thank you, sir.
- 14 Mr. Sandifer.
- 15 | REPRESENTATIVE SANDIFER: Thank you,
- 16 | Mr. Chairman. I would vote for Mr. Addison,
- 17 Ms. Brenda Williams, and Mr. Justin Williams.
- 18 | SENATOR ALEXANDER: Mr. Sandifer votes
- 19 | for Mr. Addison, Ms. Brenda Williams, Mr. Justin T.
- 20 | Williams.
- 21 | Senator Alexander votes for Ms. Belser,
- 22 Mr. Brenda Williams, and Mr. Justin T. Williams.
- 23 | Senator from Horry.
- 24 | SENATOR RANKIN: Thank you,
- 25 Ms. Chairman. I vote for Ms. Florence Belser,

- EXAMINATION OF MR. JUSTIN T. WILLIAMS APRIL 23, 2018
- 1 | Ms. Brenda Williams, and Mr. Justin T., son of a
- 2 | beautiful mother, Williams. Do put that in the
- 3 record.
- 4 | SENATOR ALEXANDER: So Senator Rankin,
- 5 Mr. Belser, Ms. Brenda Williams, Mr. Justin T.
- 6 | Williams.
- 7 | Senator from Orangeburg.
- 8 SENATOR HUTTO: Florence Belser, Brenda
- 9 | Williams, Justin T. Williams.
- 10 | SENATOR ALEXANDER: Senator Hutto votes
- 11 for Ms. Belser, Brenda Williams, and Mr. Justin T.
- 12 Williams.
- 13 | Ms. Bluestein.
- MS. BLUESTEIN: Mr. Chairman, thank
- 15 | you. I'd like to vote for Florence Belser,
- 16 Ms. Brenda Williams, and Mr. Justin Williams.
- 17 | SENATOR ALEXANDER: Okay.
- 18 Ms. Bluestein, Ms. Belser, Ms. Brenda Williams, and
- 19 Mr. Justin T. Williams.
- 20 Mr. Jones.
- 21 MR. JONES: Mr. Jones, Mr. Florence
- 22 | Belser, Justin T. Williams, and Brenda Williams.
- 23 SENATOR ALEXANDER: Mr. Jones votes for
- 24 | Ms. Florence Belser, Mr. Justin T. Williams, and
- 25 | Ms. Brenda Williams.

EXAMINATION OF MR. JUSTIN T. WILLIAMS - APRIL 23, 2018 1 REPRESENTATIVE SANDIFER: Mr. Chairman. if I may with unanimous consent change my vote, I 2 3 failed to put Ms. Belser in there instead of 4 Ms. Addison. It will be Ms. Belser, Ms. Williams 5 and Mr. Williams. SENATOR ALEXANDER: And consent is 6 7 granted, the polls are not closed. Any other additions or changes? So given that, it would be 8 the ruling of the Chair that being found and 9 qualified are Ms. Belser, Ms. Brenda Williams, and 10 Mr. Justin T. Williams will be nominated or found 11 nominated by this screening committee to be put in 12 13 a nomination for the 6th Congressional district. 14 That concludes our business today. I would ask the members rather than come at 9:00 15 16 tomorrow, if it would be okay, I would like for it to be called at 9:30. Unless there's opposition to 17 18 coming at 9:30 rather than 9:00?

SENATOR HUTTO: Just let the Senator from Horry think we're coming at 9:00.

SENATOR ALEXANDER: So we'll stand adjourned for the day. Thank y'all again for your participation.

(The screening was adjourned at 6:37 PM.)

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#### CERTIFICATE OF REPORTER

I, Amy R. Cope, Court Reporter and

Notary Public for the State of South Carolina at

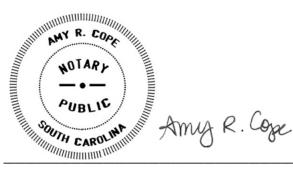
Large, do hereby certify that the foregoing

transcript is a true, accurate, and complete

record.

I further certify that I am neither related to nor counsel for any party to the cause pending or interested in the events thereof.

Witness my hand, I have hereunto affixed my official seal this 25th day of April, 2018 at Columbia, Richland County, South Carolina.



Amy R. Cope, Court Reporter My Commission expires May 12, 2018

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